

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: CORE SCIENTIFIC, INC., <i>et al.</i>, Debtors.¹	§ § § § §	Chapter 11 Case No. 22-90341 (DRJ) (Jointly Administered)
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**GLOBAL NOTES AND STATEMENTS OF LIMITATION, METHODOLOGY, AND
DISCLAIMERS REGARDING THE DEBTORS’ SCHEDULES OF ASSETS AND
LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Core Scientific, Inc. and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**” or the “**Company**”), with the assistance of their advisors, are filing their Schedules of Assets and Liabilities (collectively, the “**Schedules**”) and Statements of Financial Affairs (collectively, the “**Statements**” or “**SOFAs**” and, together with the Schedules, the “**Schedules and Statements**”) in the United States Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Court**”) pursuant to section 521 of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

These Global Notes and Statements of Limitations, Methodology, and Disclaimers Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs (collectively, the “**Global Notes**”) pertain to, are incorporated by reference in, and comprise an integral part of all of the Debtors’ Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements. These Global Notes are in addition to any specific notes contained in any individual Debtor’s Schedules and Statements (together with the Global Notes, the “**Notes**”).

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“**GAAP**”), nor are they intended to be fully reconciled with the financial statements of the Debtors. Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment and reflect the Debtors’ commercially reasonable efforts to report the assets and liabilities of the Debtors.

The Schedules and Statements and Global Notes should not be relied upon for information relating to the current or future financial conditions, events, or performance of any of the Debtors.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors’ corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

The Debtors and their agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtors or their agents, attorneys, and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

The Schedules and Statements for the Debtors have been signed by Michael Bros, who serves as the Debtors' Senior Vice President of Capital Markets & Acquisitions and is an authorized signatory of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Bros has relied upon the efforts, statements, and representations of various personnel employed by the Debtors' and their advisors, including the management team. Mr. Bros has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

Global Notes and Overview of Methodology

1. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to (i) amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to the description or designation of any claim ("**Claim**") or the particular Debtor(s) against which the Claim is asserted; (ii) dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; and (iii) designate subsequently any Claim as "disputed," "contingent," or "unliquidated," or (iv) object to the extent, validity, enforceability, priority, or avoidability of any Claim.

Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such Claim or amount is not "disputed," "contingent," or "unliquidated," or that such Claim is not subject to objection. The Debtors reserve all of their rights to dispute, or assert offsets or defenses to, any Claim reflected on their Schedules and Statements on any grounds, including, but not limited to, amount, liability, priority, status, or classification. Additionally, the Debtors expressly reserve all of their rights to designate such Claims as "disputed," "contingent," or "unliquidated" at a later date. Moreover, listing a Claim does not constitute an admission of liability by the Debtors against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements or Notes shall constitute a waiver of rights with respect to the Debtors' chapter 11 cases, including, without limitation, issues involving Claims,

substantive consolidation, defenses, equitable subordination, and/or causes of action arising under chapter 5 of the Bankruptcy Code and any applicable non-bankruptcy laws to recover assets or avoid transfers.

Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph 1.

The Debtors shall not be required to update the Schedules and Statements except as may be required by applicable law.

2. **Contingent Claim.** A claim that is dependent on the realization of some uncertain future event is a “contingent” claim.
3. **Unliquidated Claim.** A claim, or portion of a claim, for which a specific value could not be readily quantified by the Debtors using currently available information are scheduled as “unliquidated.”
4. **Disputed Claim.** A claim with respect to which the applicable Debtor and the claimant disagree as to the amount owed, whether any amount is owed, or the claim classification, is “disputed.”
5. **Description of the Case.** On December 21, 2022 (the “**Petition Date**”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the Bankruptcy Court. The Debtors continue to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

The Debtors’ chapter 11 cases are being jointly administered pursuant to Bankruptcy Rule 1015(b) and Rule 1015-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of Texas.

On January 9, 2023, the United States Trustee for Region 7 (the “**U.S. Trustee**”) appointed an official committee of unsecured creditors (the “**Creditors’ Committee**”) in these chapter 11 cases pursuant to section 1102 of the Bankruptcy Code. No trustee or examiner has been appointed in these chapter 11 cases.

6. **Basis of Presentation.** For financial reporting purposes, the Debtors generally prepare consolidated financial statements, which include information for Core Scientific, Inc. and its Debtor and non-Debtor affiliates. The Schedules and Statements are unaudited and reflect the Debtors’ reasonable efforts to report certain financial information of the Debtors on an unconsolidated basis.

As more fully described in the Declaration of Michael Bros in Support of the Debtors’ Chapter 11 Petitions and First Day Relief (Docket No. 5) (the “**First Day Declaration**”), on December 13, 2017, MineCo Holdings, Inc. was incorporated and, six months later, it changed its name to Core Scientific, Inc. (“**Initial Core Scientific**”). In January 19, 2022, pursuant to a “SPAC merger,” (i) Initial Core Scientific changed its name to Core Scientific Operating Company (“**Core Operating**”) and (ii) Power & Digital Infrastructure Acquisition Corp. changed its name to Core Scientific, Inc. Consequently, certain assets or liabilities attributed in the Debtors’ books and records to “Core Scientific, Inc.” are actually assets and liabilities of Core Operating, particularly those assets and liabilities pre-dating January 19, 2022. The Debtors and

their advisors have used reasonable efforts to attribute assets and liabilities to the proper Debtor entity but, to the extent more information becomes available, the Debtors reserve the right to amend these Schedules and Statements accordingly. Further, nothing herein shall constitute an admission that a particular asset or liability is property attributable to a particular Debtor. In certain circumstances, the entity that is party to a contract located in the Company's books and records has been dissolved. Such contracts have been listed on the applicable Schedule for the Debtor entity making payments associated with such contract; this shall not constitute an admission that the Debtor making such payments is party to, or liable on, such contract.

These Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to fully reconcile to the financial statements prepared by the Debtors. These Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. The Debtors used reasonable efforts to attribute the assets and liabilities, certain required financial information, and various cash disbursements to each particular Debtor entity. Information contained in the Schedules and Statements has been derived from the Debtors' books and records and historical financial statements. The Company accounts for its crypto currency assets at acquisition fair value, net of recognized impairment losses. The Debtors reserve all rights to supplement and amend the Schedules and Statements in this regard, including with respect to reallocation of assets or liabilities to any particular entity.

Given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor's assets exceed its liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time prior to the Petition Date. Likewise, to the extent a Debtor's liabilities exceed its assets, this is not an admission that the Debtor was insolvent as of the Petition Date or any time prior to the Petition Date.

7. **"As Of" Information Date.** All asset information, and all liability information, except where otherwise noted, is reflected as of the close of business on the Petition Date. All year-to-date 2022 revenue is reflected as of December 21, 2022. The Schedules and Statements reflect the Debtors' best effort to allocate the assets, liabilities, receipts, and expenses to the appropriate Debtor entity "as of" such dates. In certain instances, the Debtors may have used estimates or pro-rated amounts where actual data as of the aforementioned dates was not available.
8. **Accuracy.** The financial information disclosed herein was not prepared in accordance with federal or state securities laws or other applicable non-bankruptcy law or in lieu of complying with any periodic reporting requirements thereunder. Persons and entities trading in or otherwise purchasing, selling, or transferring the Claims against or equity interests in the Debtors should evaluate this financial information in light of the purposes for which it was prepared. The Debtors are not liable for and undertake no responsibility to indicate variations from securities laws or for any evaluations of the Debtors based on this financial information or any other information.
9. **Current Market Value and Net Book Value.** Unless otherwise indicated, the Schedules and Statements reflect net book values ("NBV"), rather than current market values, and may not reflect net realizable value. For this reason, amounts ultimately realized will vary, potentially materially, from NBV. Additionally, the amount of

certain assets and liabilities may be undetermined, and, thus, ultimate assets and liabilities may differ materially from those stated in the Schedules and Statements. Values listed in these Schedules and Statements should not solely be used to determine the Debtors' enterprise valuation.

Operating cash is presented as bank balances as of the Petition Date. Certain other assets, such as investments in subsidiaries, are listed at undetermined amounts, as the net book values may differ materially from fair market values. Amounts ultimately realized may vary from net book value (or whatever value was ascribed) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as unknown or undetermined and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.

The Debtors account for digital currency assets as intangible assets with indefinite useful lives. The Debtors initially recognize digital currency assets that are received as digital asset mining income based on the fair value of the digital currency assets when mined. Digital currency assets that are purchased in an exchange of one digital currency asset for another digital currency asset are recognized at the fair value of the digital currency asset received. During the period they are held, digital currency assets are impaired for a loss to the lowest observed exchange price, to date, in their primary market. The Debtors recognize realized gains or losses when digital currency assets are sold in an exchange for other digital currency assets or for cash using a first-in first-out method of accounting at the entity level.

The Debtors do not amortize goodwill but test it for impairment annually or more frequently if events or changes in circumstances indicate that the carrying value of goodwill may not be recoverable. During the year ended December 31, 2022, the Debtors impaired all \$1.05 billion of their previously acquired goodwill.

10. **Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements, as is necessary or appropriate.

The liabilities listed on the Schedules do not reflect all possible Claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any Claims asserted under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim. Although there are multiple holders of debt under the Debtors' prepetition funded indebtedness, only the administrative agent(s), indenture trustee(s), or similar representative(s), as applicable, have been listed in the Schedules.

11. **Classification and Recharacterization.** Listing (i) a Claim on Schedule D as "secured," (ii) a Claim on Schedule E/F as "priority," (iii) a Claim on Schedule E/F as "unsecured," or (iv) a contract or lease on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the claimant or a

waiver of the Debtors' rights to re-characterize or reclassify such Claims, contracts, or leases or to setoff such Claims. Notwithstanding the Debtors' commercially reasonable efforts to characterize, classify, categorize, or designate properly certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may nevertheless have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtors' business. Accordingly, the Debtors reserve all of their rights to re-characterize, reclassify, re-categorize, re-designate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition. Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedule and Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits or attachments.

Moreover, nothing in the Schedules and Statements is, or shall be construed to be, an admission as to the determination of the legal status of any lease or financing arrangement (including whether any lease or financing arrangement is a true lease, a financing arrangement or a real property interest), and the Debtors reserve all rights with respect to such issues.

12. **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, without limitation, accrued salaries, employee benefit accruals, and accrued accounts payable. The Debtors have also excluded rejection damage Claims of counterparties to executory contracts and unexpired leases that may or may not be rejected, to the extent such damage Claims exist. In addition, certain immaterial assets and liabilities may have been excluded.
13. **Bankruptcy Court Orders.** Pursuant to certain orders of the Bankruptcy Court entered in the Debtors' chapter 11 cases (the "**First Day Orders**"), the Debtors were authorized (but not directed) to pay, among other things, certain prepetition claims of their employees, taxing authorities, insurers, critical vendors, and certain other prepetition creditors. Accordingly, these liabilities will have been or may be satisfied in accordance with such orders and therefore generally are not listed in the Schedules and Statements.
14. **Zero Dollar Amounts.** Amounts listed as zero are either \$0, unliquidated, or undetermined.
15. **Summary of Amounts and Claims Reporting Policies.** The following is a summary of significant reporting policies:
 - Undetermined and Unknown Amounts. The description of an amount as "undetermined" or "unknown" is not intended to reflect upon the materiality of such amount.
 - Totals. All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements. To the extent there are unknown or undetermined amounts, the actual total may be different than the total listed.

- Paid Claims. The Debtors were authorized (but not directed) to pay certain outstanding prepetition claims pursuant to various First Day Orders entered by the Bankruptcy Court. The Debtors reserve all of their rights to amend or supplement the Schedules and Statements or take other action as is necessary or appropriate to avoid overpayment of, or duplicate payments for, any such liabilities.
- Liens. Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

16. **Intellectual Property Rights.** Exclusion of certain intellectual property should not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property should not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have made every effort to attribute intellectual property to the rightful Debtor owner; however, in some instances, intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.

17. **Executory Contracts.** Although diligent efforts have been made to reflect each Debtor's executory contracts on Schedule G accurately, inadvertent errors, omissions, or over-inclusions may have occurred. Certain information, such as the contact information of the counterparty, may not be included where such information could not be obtained using the Debtors' reasonable efforts. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G.

Although the Debtors made diligent attempts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so. Accordingly, the Debtors reserve all of their rights with respect to the named parties to any and all executory contracts, including the right to amend Schedule G.

The Debtors reserve all their rights, Claims, and causes of action with respect to the executory contracts, including the right to dispute or challenge the characterization of any contract on Schedule G as executory or the structure of any transaction or any document or instrument related to a creditor's Claim.

18. **Leases.** The Debtors may enter into agreements titled as leases for equipment or other real property interests. The underlying lease agreements are set forth in the Schedules and Statements in Schedule G.

Although diligent efforts have been made to accurately reflect each Debtor's unexpired

leases on Schedule G, inadvertent errors, omissions, or over-inclusions may have occurred. Certain information, such as the contact information of the counterparty, may not be included where such information could not be obtained using the Debtors' reasonable efforts. Listing a lease on Schedule G does not constitute an admission that such lease is a true unexpired lease or that such lease was in effect on the Petition Date or is valid or enforceable. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G.

Nothing in the Schedules and Statements is, or shall be construed to be, an admission as to the determination of the legal status of any lease (including whether any lease is a true lease, a financing arrangement or a real property interest), and the Debtors reserve all rights with respect to such issues.

19. **Liens and Mechanic Liens.** Property and equipment listed in the Schedules and Statements are presented without consideration of any liens, including any asserted mechanics', materialmen, or similar liens that may attach (or have attached) to such property and equipment. Nothing in the Schedules and Statements is or should be construed as an admission as to the determination of the legal status of any liens, and the Debtors reserve all rights with respect to same.
20. **Owned Property and Equipment.** Unless otherwise indicated, owned property (including real property) and equipment are stated at net book value. The Debtors here by reserve all of their rights to sell or lease any property. The Debtors reserve their rights to lease furniture, fixtures, and equipment from certain third party lessors.
21. **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.
22. **Contingent Assets.** Prior to the relevant Petition Date, each Debtor, as plaintiff, may have commenced various lawsuits in the ordinary course of its business against third parties seeking monetary damages. Each Debtor's Schedule A/B, Question 74 contains a listing of these actions, as applicable.
23. **Litigation.** Certain litigation actions (collectively, the "**Litigation Actions**") reflected as Claims against a particular Debtor may relate to one or more of the Debtors. The Debtors made reasonable efforts to record accurately the Litigation Actions in the Schedules and Statements of the Debtor that is the party to the Litigation Action. The inclusion of any Litigation Action in the Schedules and Statements does not constitute an admission by the Debtors of liability, the validity of any Litigation Action, or the amount and treatment of any potential Claim that may result from any Litigation Action currently pending or that may arise in the future. As the Debtors continue to operate their business, additional Litigation Actions may arise as a result thereof. Accordingly, the Debtors reserve all rights to amend, supplement, or otherwise modify the Schedules and Statements, as is necessary or appropriate.
24. **Causes of Action.** Despite making commercially reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any cause of

action (including avoidance actions), controversy, right of setoff, cross-claim, counterclaim, or recoupment and any Claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, or assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “**Causes of Action**”) they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.

25. **Intercompany Payables and Receivables.** Intercompany receivables and payables are set forth on Schedules A/B and E/F, respectively. The listing by the Debtors of any account between a Debtor and another affiliate, including between the Debtor and any disregarded or non-Debtor affiliate, is a statement of what appears in the Debtors’ books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a Claim or interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts. Further information regarding the Debtors’ intercompany transactions is set forth in the Debtors’ *Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Continue Their Existing Cash Management System, (B) Maintain Existing Business Forms and Intercompany Arrangements, (C) Continue Intercompany Transactions, and (D) Continue Utilizing Employee Credit Cards, and (II) Granting Related Relief* (Docket No. 12) (the “**Cash Management Motion**”).
26. **Employee Claims.** The Bankruptcy Court entered a final order granting authority, but not requiring, the Debtors to pay prepetition employee wages, salaries, benefits, and other related obligations. With the exception of any prepetition severance and paid time off obligations that are still owing under the Debtors’ policies and applicable non-bankruptcy law, as applicable, the Debtors currently expect that most prepetition employee Claims for wages, salaries, benefits, and other related obligations either have been paid or will be paid in the ordinary course of business and, therefore, the Schedules and Statements do not include such Claims. The Debtors have not listed their regular payroll disbursements and employee expense reimbursements in Question 3 for the Statements.
27. **Insiders.** The Debtors have attempted to include all payments made over the 12 months preceding the Petition Date to any party deemed an “insider.” For purposes of the Schedules and Statements, the Debtors defined “insiders” as such term is defined in section 101(31) of the Bankruptcy Code. Persons listed as “insiders” have been included for informational purposes only and the inclusion of them in the Schedules and Statements shall not constitute an admission that such persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the Debtors do not take any position with respect to: (i) any insider’s influence over the control of the Debtors; (ii) the management responsibilities or functions of any such insider; (iii) the decision-making or corporate authority of any such insider; or (iv) whether the Debtors or any

such insider could successfully argue that he or she is not an “insider” under applicable law or with respect to any theories of liability or for any other purpose.

28. **Employee Addresses.** Current employee and director addresses have been reported as the Debtors’ business address throughout the Schedules and Statements, where applicable.
29. **Confidential or Sensitive Information.** There may be instances where certain information was not included or redacted due to the nature of an agreement between a Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, or concerns for the privacy of an individual. Any alterations will be limited to only what is necessary to protect the Debtor or third party and will provide interested parties with sufficient information to discern the nature of the listing.
30. **Fiscal Year.** The Debtors operate on a calendar year basis. Unless otherwise indicated, all references to “annual,” “annually,” “year,” “years,” or an otherwise similar length of time are presumed to refer to a period of time in accordance with the Debtors’ fiscal year. Each Debtor’s fiscal year ends on December 31.
31. **Specific Notes.** These Global Notes are in addition to the specific notes set forth below and in the Schedules and Statements of the individual Debtor entities. The fact that the Debtors have prepared a Global Note with respect to a particular Schedule or Statement and not as to others does not reflect and should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any or all of the Debtors’ remaining Schedules or Statements, as appropriate. Disclosure of information in one Schedule, one Statement, or an exhibit or attachment to a Schedule or Statement, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or attachment. In the event that the Schedules or Statements differ from any of the foregoing Global Notes, the Global Notes shall control.

Specific Disclosures with Respect to the Debtors' Schedules

The Schedules do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to be fully reconciled with the financial statements of the Debtors. Additionally, the Schedules contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtors' reasonable best efforts to report the assets and liabilities of the Debtors. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that the Debtors show more assets than liabilities, this is not an admission that the Debtors were solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent the Debtors show more liabilities than assets, this is not an admission that the Debtors were insolvent as of the Petition Date or at any time before the Petition Date. Values listed in these Schedules and Statements should not be used to determine the Debtors' enterprise valuation.

1. **Schedule A/B, Part 1, Questions 2–4.**

Cash and cash equivalents are as of the Petition Date.

For more information on the Debtors' cash management system, please refer to the Cash Management Motion.

2. **Schedule A/B, Part 2, Question 8.**

Certain prepaid or amortized assets are listed in Part 2 in accordance with the Debtors' books and records. The amounts listed in Part 2 do not necessarily reflect assets that the Debtors will be able to collect or realize. The amounts listed in Part 2 include, among other things, utility deposits, prepaid subscriptions, construction, rent and other prepayments.

3. **Schedule A/B, Part 4, Question 14.**

Ownership interests in subsidiaries and affiliates primarily arise from common stock ownership or member or partnership interests. Unless otherwise listed in the Schedules, the Debtors' respective ownership interests in subsidiaries are listed in Schedule A/B, Part 4 as undetermined amounts because the fair market value of such interests is dependent on numerous variables and factors and may differ significantly from the NBV.

For more information concerning the Debtors' organizational structure, please refer to the organization chart annexed to the First Day Declaration and the discussion therein.

Cryptocurrencies are reported in question 14, "**Investments** - Mutual funds or publicly traded stocks not included in Part 1".

4. **Schedule A/B, Part 8, Questions 46–53.**

Includes vehicles, miners, network equipment, servers, switchboards, transformers, and other equipment.

5. **Schedule A/B, Part 9, Questions 55–58.**

Where possible, the Debtors have provided the NBV on a property-by-property basis rather than current market values, which value may not reflect the net realizable value. For this reason, amounts ultimately realizable upon a sale will vary, potentially materially, from NBV, and the NBV listed shall not be construed as current or fair market value of such property. The Debtors considered both owned real property and ground leases to which the respective Debtor is a lessee in responding to Schedule A/B, Questions 55–58. In addition, the real property leases to which a Debtor is a lessee or lessor are listed in Schedule G. To the extent any interest in such leases is listed on Schedule G but not Schedule A/B, such interests are incorporated into Schedule A/B, Questions 55–58 by reference.

6. **Schedule A/B, Part 11, Question 72.**

The Debtors’ response to the schedule questionnaire is indicative of the gross non-tax effected net operating loss (“NOL”) values as compared to the GAAP net deferred tax assets associated with such NOLs. The actual dollar impact of how these NOLs affect future taxable income is dependent upon, among other things, the timing, character, and amount of any future or previous years’ (provided NOLs are allowed to be carried back) income to which they can be applied. Amounts also do not reflect the consideration of any valuation allowances recorded pursuant to GAAP, which have the effect of reducing associated deferred tax assets. Additionally, the NOLs listed in Schedule A/B, Question 72 reflect the amounts listed in the Debtors’ books and records, may reflect NOLs accumulated for more than one tax year, and may be subject to expiration or limitations on usability now or in the future.

For further information regarding NOLs and other of the Debtors’ tax attributes, please refer to the *Emergency Motion of the Debtors Pursuant to Sections 362 and 105(a) of the Bankruptcy Code for Interim and Final Orders Establishing Notification Procedures and Approving Restrictions On (A) Certain Transfers of Interests in the Debtors, and (B) Claiming of Certain Worthless Stock Deductions* (Docket No. 7) (the “NOL Motion”). Any description of such tax attributes contained herein is qualified by the NOL Motion in all respects.

7. **Schedule D.**

Except as otherwise ordered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien, including mechanics’ or similar liens, purported to be granted or perfected in any specific asset for the benefit of a secured creditor listed on a Debtor’s Schedule D. Moreover, although the Debtors may have scheduled Claims of various creditors as secured Claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor’s Claim or the characterization of any such transaction or any document or instrument (including without limitation, any intercompany agreement) related to such creditor’s Claim. To that end, the Debtors take no position as to the extent or priority of any particular creditor’s lien in the Schedules and Statements.

With respect to those certain (i) secured convertible notes issued pursuant to that certain Secured Convertible Note Purchase Agreement, dated as of April 19, 2021 (as may be

amended, restated, amended and restated, supplemented, or otherwise modified from time to time, and including all related credit documents, and the notes issued thereunder, the “**April Convertible Notes**”) and/or (ii) secured convertible notes issued pursuant to that certain Secured Convertible Note Purchase Agreement, dated on or about August 20, 2021 (as may be amended, restated, amended and restated, supplemented, or otherwise modified from time to time, and including all related credit documents, and the notes issued thereunder, the “**August Convertible Notes**”, and collectively with the April Secured Convertible Notes, the “**Convertible Notes**”), the Debtors have listed only the note/collateral agent as the named creditor on Schedule E/F. Nonetheless, the Convertible Notes are beneficially owned by a number of other parties, which are not listed individually on Schedule E/F. Further, as noted on the organizational chart annexed to the First Day Declaration, certain Debtors are guarantors of the Convertible Notes. The Debtors have included the Convertible Notes on Schedule E/F of Core Scientific, Inc., the issuer of the Convertible Notes and on the relevant Debtors’ schedules that are guarantors of the Convertible Notes. Nothing herein or in the Schedules or Statements is intended to be deemed an admission or allowance by the Debtors regarding the amount of any Claims arising from the Convertible Notes.

The Debtors are party to various equipment financing agreements (collectively, the “**Equipment Financings**”), which the Debtors have included on Schedule D of the obligor for each Equipment Financing. As stated above, unless otherwise indicated, Equipment Financing Claim amounts are scheduled at outstanding principal amounts as of Petition Date. Nothing in the Schedules and Statements is or should be construed as an admission as to the determination of the legal status of any Equipment Financing, including the validity or amount of any lien in connection therewith, and the Debtors reserve all rights with respect thereto. Furthermore, the inclusion of an Equipment Financing on Schedule D shall not constitute an admission as to the value of any collateral securing such Equipment Financing or any deficiency Claim relating thereto.

The Debtors are party to certain agreements titled as leases for cryptocurrency miners and other non-miner equipment (collectively, the “**Equipment Leases**”). Any known prepetition obligations of the Debtors pursuant to the Equipment Leases have been listed on Schedule D or Schedule E/F, as applicable. The underlying Equipment Lease agreements are listed on Schedule G. Nothing in the Schedules and Statements is or should be construed as an admission as to the determination of the legal status of any Equipment Lease, including the characterization of an Equipment Lease as a lease or an equipment financing, and the Debtors reserve all rights with respect thereto. The Debtors reserve all rights to dispute the secured status (or the validity of any asserted lien) of any Equipment Lease and all rights related thereto are expressly reserved.

The Debtors further reserve the right to challenge the secured status of any liability. Characterizing a liability, including an Equipment Financing, as “secured,” shall not constitute an admission as to the validity of any asserted lien or amount thereof.

Nothing herein or in the Schedules or Statements is intended to be deemed an admission of liability by the Debtors with respect to any ongoing or future litigation relating to the indebtedness listed on Schedule D.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable underlying documents is necessary for a complete description of the

collateral and the nature, extent, and priority of any liens. Nothing in these Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

Except as specifically stated herein, real property lessors, equipment lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. The Debtors have not included parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights, including certain parties from which the Debtors have received lien notices but whose notices the Debtors understand have not yet been filed or recorded. While reasonable efforts have been made, determination of the date upon which each Claim in Schedule D was incurred or arose may be unduly burdensome or cost prohibitive in some instances and, therefore, the Debtors may not list a date for each Claim listed on Schedule D.

While reasonable efforts have been made, certain guarantors of the debts listed on Schedule D may have been inadvertently excluded. The Debtors reserve all of their rights to amend or supplement Schedule D as necessary or appropriate.

For purposes of Schedule D, the Debtors have included the principal amounts outstanding. Amounts listed on Schedule D should not be used to determine the amount of an alleged secured claim or the value of the underlying collateral, which may be disputed.

8. Schedule E/F, Part 1.

The Claims listed on Schedule E/F, Part 1 arose and were incurred on various dates; a determination of the date upon which each Claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each Claim. To the best of the Debtors' knowledge, all Claims listed on Schedule E/F arose or were incurred before the Petition Date.

The Debtors have not listed certain wage, or wage-related, obligations that the Debtors have paid pursuant to First Day Orders on Schedule E/F. The Debtors reserve the right to dispute or challenge whether creditors listed on Schedule E/F are entitled to priority status pursuant to sections 503 and/or 507 of the Bankruptcy Code.

Claims owing to various taxing authorities to which the Debtors potentially may be liable are included on the Debtors' Schedule E/F. Certain of such Claims, however, may be subject to ongoing audits and/or the Debtors otherwise may be unable to determine with certainty the amount of the remaining Claims listed on Schedule E/F. Therefore, where applicable, the Debtors have listed such Claims as contingent, disputed, and/or unliquidated, pending final resolution of ongoing audits or other outstanding issues. The Debtors reserve the right to assert that any Claim listed on Schedule E/F does not constitute a priority Claim under the Bankruptcy Code.

9. Schedule E/F, Part 2.

The Debtors have exercised commercially reasonable efforts to list all liabilities on Schedule E/F of each applicable Debtor. As a result of the Debtors' consolidated

operations, however, the reader should review Schedule E/F for all Debtors in these cases for a more complete understanding of the unsecured debts of the Debtors.

Certain creditors listed on Schedule E/F may owe amounts to the Debtors, and, as such, the Debtors may have valid setoff and recoupment rights with respect to such amounts. The amounts listed on Schedule E/F may not reflect any such right of setoff or recoupment, and the Debtors reserve all rights to assert the same and to dispute and challenge any setoff and/or recoupment rights that may be asserted against the Debtors by a creditor.

Additionally, certain creditors may assert mechanics', materialman's, or other, similar liens against the Debtors for amounts listed on Schedule E/F. The Debtors reserve their rights to dispute and challenge the validity, perfection, and immunity from avoidance of any lien purported to be perfected by a creditor listed on Schedule E/F of any Debtor. In addition, certain Claims listed on Schedule E/F (Part 2) may be entitled to priority under section 503(b)(9) of the Bankruptcy Code.

Schedule E/F also contains information regarding pending litigation involving the Debtors. In certain instances, the relevant Debtor that is the subject of the litigation is unclear or undetermined. To the extent that litigation involving a particular Debtor has been identified, however, such information is included on that Debtor's Schedule E/F. The amounts for these potential Claims are listed as undetermined and marked as contingent, unliquidated, and disputed in the Schedules. Additionally, certain pending or potential litigation and Claims listed in Schedule E/F involve individual claimants.

Current employee and director addresses have been reported as the Debtors' business address throughout the Schedules and Statements.

The Claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including the right to assert Claims objections and/or setoffs with respect to the same.

The aggregate net intercompany payable amounts listed in Schedule E/F may or may not result in allowed or enforceable Claims by or against a given Debtor, and listing these payables is not an admission on the part of the Debtors that the intercompany Claims are enforceable or collectable. The intercompany payables also may be subject to recoupment, netting, or other adjustments made pursuant to intercompany policies and arrangements not reflected in the Schedules.

As noted, the Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain unsecured prepetition Claims, pursuant to the First Day Orders. To the extent practicable, each Debtor's Schedule E/F is intended to reflect the balance as of the Petition Date, adjusted for postpetition payments of some or all of the Bankruptcy Court approved payments. Each Debtor's Schedule E/F will reflect some of the Debtor's payments of certain Claims pursuant to the First Day Orders, and, to the extent an unsecured Claim has been paid or may be paid, it is possible such Claim is not included on Schedule E/F. Certain Debtors may pay additional Claims listed on Schedule E/F

during these chapter 11 cases pursuant to these and other orders of the Bankruptcy Court and the Debtors reserve all of their rights to update Schedule E/F to reflect such payments or to modify the claims register to account for the satisfaction of such Claim.

Additionally, Schedule E/F does not include potential rejection damage Claims, if any, of the counterparties to executory contracts and unexpired leases that have been, or may be, rejected. Furthermore, Schedule E/F does not include any deficiency Claims relating to liabilities listed on Schedule D, including Equipment Financings.

10. **Schedule G.**

While the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts on each Debtor's Schedule G, and while the Debtors have devoted substantial internal and external resources to identifying and providing the requested information for as many executory contracts as possible and to ensuring the accuracy of Schedule G, inadvertent errors, omissions, or over-inclusions may have occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G. The Debtors reserve all of their rights to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G and to amend or supplement Schedule G as necessary. Certain contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. In addition, certain nondisclosure agreements and/or other confidential information have been omitted. The Debtors reserve all of their rights with respect to such agreements. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall be deemed to include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

The Debtors are party to certain agreements titled as leases for cryptocurrency miners and other non-miner equipment (collectively, the "**Equipment Leases**"). Any known prepetition obligations of the Debtors pursuant to the Equipment Leases have been listed on Schedule D or Schedule E/F, as applicable. The underlying Equipment Lease agreements are listed on Schedule G. Nothing in the Schedules and Statements is or should be construed as an admission as to the determination of the legal status of any Equipment Lease, including the characterization of an Equipment Lease as a lease or an equipment financing, and the Debtors reserve all rights with respect thereto. The Debtors reserve all rights to dispute the secured status (or the validity of any asserted lien) of any Equipment Lease and all rights related thereto are expressly reserved.

In the ordinary course of business, the Debtors may have issued numerous purchase orders for supplies, product, and related items, which, to the extent such purchase orders constitute executory contracts, are not listed individually on Schedule G. To the extent that goods were delivered under purchase orders prior to the Petition Date, vendors' Claims with respect to such delivered goods are included on Schedule E/F. Similarly, in the ordinary course of business, the Debtors may have issued numerous statements of work or similar documents for services, which, to the extent such statements of work or similar documents constitute executory contracts, are not listed individually on Schedule G. To the extent services were delivered under statements of work prior to the Petition Date, vendors' Claims with respect to such services are included on Schedule E/F.

As a general matter, certain of the Debtors' executory contracts and unexpired leases could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the entirety of the rights or obligations represented by such contract.

Certain of the executory contracts and unexpired leases listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, right to lease additional space, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, rights of way, subordination, nondisturbance, and attornment agreements, supplemental agreements, amendments/letter agreements, title agreements, employment-related agreements, and confidentiality and non-disclosure agreements. Such documents may not be set forth in Schedule G.

The Debtors reserve all of their rights, Claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's Claim, to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G, and to amend or supplement Schedule G as necessary. Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated prepetition.

In addition, certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The Debtors reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, or any document or instrument (including, without limitation, any intercreditor or intercompany agreement) related to a creditor's Claim. Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, the specific Debtor obligor to

certain of the executory contracts or unexpired leases could not be specifically ascertained in every circumstance. In such cases, the Debtors used their best efforts to determine the correct Debtor's Schedule G on which to list such executory contract or unexpired lease.

In the ordinary course of business, the Debtors have entered into numerous contracts or agreements, both written and oral, regarding the provision of certain services on a month-to-month basis. To the extent such contracts or agreements constitute executory contracts, these contracts and agreements may not be listed individually on Schedule G.

Certain of the executory contracts may not have been memorialized and could be subject to dispute; executory agreements that are oral in nature have not been included in Schedule G.

Certain of the executory contracts and unexpired leases listed in Schedule G may have been assigned to, assumed by, or otherwise transferred to certain of the Debtors in connection with, among other things, acquisitions by the Debtors. The Debtors used their best efforts to determine the correct Debtor's Schedule G on which to list such executory contract or unexpired lease.

The Debtors generally have not included on Schedule G any insurance policies, the premiums for which have been prepaid. In the event that the Bankruptcy Court were to ever determine that any such prepaid insurance policies are executory contracts, the Debtors reserve all of their rights to amend Schedule G to include such policies, as necessary or appropriate. A description of the Debtors' insurance policies and insurance programs is included in the *Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Continue Insurance Programs and Surety Bonds, and (B) Pay Certain Obligations with Respect Thereto; (II) Granting Relief from Automatic Stay with Respect to Workers' Compensation Claims; and (III) Granting Related Relief* (Docket No. 13) (the "**Insurance Motion**") and the exhibits attached thereto.

Specific Disclosures with Respect to the Debtors' Statements

1. **SOFA Part 2, Question 3.**

Severance for non-insiders is not considered regular employee compensation and is included.

2. **SOFA Part 2, Question 4.**

Includes payments to legal entities, including individuals and affiliates.

For purposes of the Schedules and Statements, the Debtors defined "insiders" as such term is defined in section 101(31) of the Bankruptcy Code. Persons listed as "insiders" have been included for informational purposes only and the inclusion of them in the Schedules and Statements shall not constitute an admission that such persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the Debtors do not take any position with respect to: (i) any insider's influence over the control of the Debtors; (ii) the management responsibilities or functions of any such insider; (iii)

the decision-making or corporate authority of any such insider; or (iv) whether the Debtors or any such insider could successfully argue that he or she is not an “insider” under applicable law or with respect to any theories of liability or for any other purpose. Entities listed as “insiders” have been included for informational purposes and their inclusion shall not constitute an admission that those entities are insiders for purposes of section 101(31) of the Bankruptcy Code. As stated above, the listing of a party as an insider in the Schedules and Statements, is not intended to be, nor shall be, construed as a legal characterization or determination of such party as an actual insider and does not act as an admission of any fact, claim, right or defense, and all such rights, claims, and defenses are hereby expressly reserved.

Given the significant volume and ordinary course nature of these intercompany transactions, the Debtors may not have listed all intercompany transfers and transactions.

As described in the *Emergency Motion of Debtors for Entry of an Order (I) Authorizing Debtors to (A) Pay Prepetition Wages, Salaries, Employee Benefits, and Other Compensation, and (B) Maintain Employee Benefits Programs and Pay Related Obligations; and (II) Granting Related Relief* (Docket No. 6) (the “**Wages Motion**”), employees are generally granted restricted stock units (“RSUs”) upon the commencement of their employment, which RSUs continue to vest through the term of their employment on four-year schedules. The Debtors have not included the vesting of previously granted RSUs for purposes of SOFA Part 2, Question 4. The Debtors, however, have included new grants of RSUs in SOFA Part 2, Question 4. For purposes of SOFA Part 2, Question 4, the RSUs are valued as of the Petition Date at \$0 as they are granted in shares and not cash.

3. **SOFA Part 2, Question 5.**

The Debtors return products in the ordinary course due to defect, or if the product is not needed. The Debtors did not list any of these types of ordinary course returns in response to SOFA Part 2, Question 5.

4. **SOFA Part 2, Question 6.**

The Debtors routinely incur certain setoffs in the ordinary course of business, including postpetition setoffs. Setoffs in the ordinary course can result from various items including, but not limited to, intercompany transactions, pricing discrepancies, returns, warranties, coupons, refunds, and other disputes between the Debtors and their tenants and/or vendors. These routine setoffs are consistent with the ordinary course of business in the Debtors’ industry, and, therefore, can be particularly voluminous, unduly burdensome, and costly for the Debtors to regularly document. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and, as such, are excluded from the Schedules and Statements. Any setoff of a prepetition debt to be applied against the Debtors is subject to the automatic stay and must comply with section 553 of the Bankruptcy Code. The Debtors reserve all rights with respect thereto, including the right to amend the setoff amounts.

5. **SOFA Part 3, Question 7.**

Although the Debtors believe they were diligent in their efforts, certain lawsuits and proceedings may have been excluded inadvertently in the Debtors' response to SOFA, Question 7. Additionally, the Debtors may have causes of action against other parties that have not formally been commenced, and thus any such causes of action have not been included on SOFA Part 3, Question 7. The Debtors reserve all of their rights to amend or supplement their response to SOFA Part 3, Question 7.

The Debtors reserve all of their rights and defenses with respect to any and all listed lawsuits and administrative proceedings. The listing of such actions shall not constitute an admission by the Debtors of any liabilities or that the actions were correctly filed against the Debtors or any affiliates of the Debtors. The Debtors also reserve their rights to assert that neither the Debtors nor any affiliate of the Debtors is an appropriate party to such actions or proceedings.

In the event that the Debtors discover additional information pertaining to these legal actions identified in response to SOFA Part 3, Question 7, the Debtors will use reasonable efforts to supplement the Statements in light thereof and reserve all rights to do so.

The response to this question excludes normal-course state audit activities.

6. **SOFA Part 4, Question 9.**

The donations and/or charitable contributions listed in response to SOFA Part 4, Question 9 represent payments made to third parties during the applicable timeframe that were recorded as such within the Debtors' books and records.

7. **SOFA Part 6, Question 11.**

All payments for services of any entities that provided consultation concerning debt counseling or restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one (1) year immediately preceding the Petition Date are listed on the applicable Debtors' response to SOFA Part 6, Question 11. Certain professionals provided services in addition to restructuring related services; payments for such services have been excluded in response to SOFA Part 6, Question 11, to the extent reasonably practicable. Additional information regarding the Debtors' retention of professional service firms is more fully described in individual retention applications and related orders, to the extent applicable.

On a postpetition basis, payments to certain professionals have been or will be made from the Debtors' segregated professional fee escrow account held by Core Scientific, Inc. on behalf of the Debtors on a consolidated basis. Payments to certain other professionals are paid out of the main operating account held by Core Scientific Operating Company. The Debtors believe that it would be an inefficient use of the assets of the Debtors' estates for the Debtors to allocate these payments on a Debtor-by-Debtor basis. Accordingly, the Debtors have listed such payments on the SOFA of Core Scientific Operating Company.

8. **SOFA Part 13, Question 27.**

No complete inventory results are maintained.

9. **SOFA Part 13, Question 30.**

Payments to insiders: refer to SOFA Part 2, Question 4 for payments that would have otherwise been listed in here.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
CORE SCIENTIFIC, INC., <i>et al.</i>,	§	Case No. 22-90341 (DRJ)
	§	
Debtors.¹	§	(Jointly Administered)

**AMENDED SCHEDULES OF ASSETS AND LIABILITIES
FOR CORE SCIENTIFIC OPERATING COMPANY (CASE NO. 22-90343)²**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

² This document (the "**Amended Schedules**") amends the Schedules of Assets and Liabilities for Core Scientific Operating Company (Case No. 22-90343) (Docket No. 463) (the "**Original Schedules**") by adding certain claims and contracts. For a list of claims and contracts added to the Amended Schedules, please see Exhibit A to the *Notice of Filing of Amended Schedules of Assets and Liabilities and Statement of Financial Affairs for Core Scientific Operating Company*, filed contemporaneously herewith.

Core Scientific Operating Company

Case Number:

22-90343

Schedule A/B: Assets — Real and Personal Property**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes. Fill in the information below.

General description	Type of account (if applicable)	Last 4 digits of account # (if applicable)	Current value of debtor's interest
2. Cash on hand			
2.1			
3. Checking, savings, money market, or financial brokerage accounts (Identify all)			
3.1 BREMER BANK	LOAN PAYMENTS	1154	\$783,678
3.2 BANK OF AMERICA	OVERNIGHT DEPOSIT	8262	\$169,185
3.3 CITY NATIONAL BANK	CNB OPERATING	7395	\$99,905
3.4 BANK OF AMERICA	MAIN CONCENTRATION	7817	\$3,315,958
4. Other cash equivalents (Identify all)			
4.1			

5. Total of Part 1.

Add lines 2 through 4. Copy the total to line 80.

\$4,368,726

Core Scientific Operating Company

Case Number:

22-90343

Schedule A/B: Assets — Real and Personal Property**Part 2: Deposits and prepayments**

6. Does the debtor have any deposits or prepayments?

☐ No. Go to Part 3.☒ Yes. Fill in the information below.

General description	Current value of debtor's interest
---------------------	------------------------------------

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1	ALPHA WASTE - UTILITY DEPOSIT	\$321.84
7.2	BALSAM WEST FIBER NET - UTILITY DEPOSIT	\$2,183.53
7.3	CALVERT CITY HALL - UTILITY DEPOSIT	\$330.34
7.4	CAROLINA RECYCLING - UTILITY DEPOSIT	\$556.11
7.5	COGENT COMMUNICATIONS - UTILITY DEPOSIT	\$727.22
7.6	COUNTRYWIDE SANITATION - UTILITY DEPOSIT	\$1,882.45
7.7	DAKOTA CARRIER NETWORK - UTILITY DEPOSIT	\$756.00
7.8	DALTON UTILITIES - UTILITY DEPOSIT	\$3,887,679.42
7.9	DUKE ENERGY CAROLINAS - UTILITY DEPOSIT	\$1,140,573.26
7.10	FRONTIER COMMUNICATIONS - UTILITY DEPOSIT	\$1,467.79
7.11	GLOBALGIG - UTILITY DEPOSIT	\$1,909.34
7.12	LEVEL 3 COMMUNICATIONS LLC - UTILITY DEPOSIT	\$11,545.71
7.13	LOGIX FIBER NETWORKS - UTILITY DEPOSIT	\$926.19
7.14	MARBLE COMMUNITY - UTILITY DEPOSIT	\$38.31
7.15	OPTILINK - UTILITY DEPOSIT	\$99.16
7.16	REGIONAL WASTE - UTILITY DEPOSIT	\$9,858.04
7.17	RESOUND NETWORKS - UTILITY DEPOSIT	\$2,450.82
7.18	SHELL ENERGY SOLUTIONS - UTILITY DEPOSIT	\$1,688,631.66
7.19	SPECTRUM - UTILITY DEPOSIT	\$57.40
7.20	TANMAR - UTILITY DEPOSIT	\$3,827.76
7.21	TENNESSEE VALLEY AUTHORITY - CASH DEPOSIT	\$1,225,000.00
7.22	TIME WARNER CABLE - UTILITY DEPOSIT	\$2,965.51

Core Scientific Operating Company

Case Number:

22-90343

Schedule A/B: Assets — Real and Personal Property**Part 2: Deposits and prepayments**

7.23	WINDSTREAM COMMUNICATIONS - UTILITY DEPOSIT	\$2,578.14
7.24	XCEL ENERGY - UTILITY DEPOSIT	\$1,264.53
8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent		
Description, including name of holder of prepayment		
8.1	DENTON MUNICIPAL ELECTRIC - UTILITY PREPAYMENT	\$1,000,000.00
8.2	MURPHY ELECTRIC POWERBOARD - UTILITY PREPAYMENT	\$300,000.00
8.3	NODAK ELECTRIC COOPERATIVE - UTILITY PREPAYMENT	\$500,000.00
8.4	PREPAID CONSTRUCTION: ADQ FINANCIAL SERVICES LLC	\$3,825,000.00
8.5	PREPAID CONSTRUCTION: CONDAIR INC	\$1,653,311.09
8.6	PREPAID CONSTRUCTION: CONVERGINT TECHNOLOGIES LLC	\$350,229.30
8.7	PREPAID CONSTRUCTION: JCL ENERGY LLC	\$2,558,015.30
8.8	PREPAID CONSTRUCTION: OVERHEAD DOOR COMPANY OF CLAYTON/OVERHEAD DOOR COMPANY OF TRI STATE	\$8,981.35
8.9	PREPAID CONSTRUCTION: TOWER DIRECT	\$15,750.00
8.10	PREPAID CONSTRUCTION: TRILOGY LLC	\$15,420.00
8.11	PREPAID INSURANCE: AON CONSULTING INC	\$5,162.31
8.12	PREPAID INSURANCE: AON RISK INSURANCE SERVICES WEST INC	\$2,675,807.69
8.13	PREPAID INSURANCE: CAC SPECIALTY	\$4,634,743.40
8.14	PREPAID OTHER: A&NM PROPERTY, LLC	\$5,200.00
8.15	PREPAID OTHER: CHAMBER OF DIGITAL COMMERCE	\$4,166.63
8.16	PREPAID OTHER: CREDIT CARD	\$282,969.48
8.17	PREPAID OTHER: EVOTEK	\$9,116.12
8.18	PREPAID OTHER: FACILITY SOLUTIONS GROUP, INC	\$2.00
8.19	PREPAID OTHER: FIDELITY CAPITAL PARTNERS LLC	\$14,050.00
8.20	PREPAID OTHER: FIRST NATIONAL CAPITAL LLC	\$25,000.00
8.21	PREPAID OTHER: FUSIONSTORM	\$386.38
8.22	PREPAID OTHER: LIBERTY COMMERCIAL FINANCE LLC	\$157,991.39
8.23	PREPAID OTHER: NETGAIN SOLUTIONS INC	\$5,752.80
8.24	PREPAID OTHER: ONESTOPMINING TECHNOLOGIES LIMITED	\$296,376.00
8.25	PREPAID OTHER: PJT PARTNERS LP	\$200,000.00

Core Scientific Operating Company

Case Number:

22-90343

Schedule A/B: Assets — Real and Personal Property**Part 2: Deposits and prepayments**

8.26	PREPAID OTHER: SLACK TECHNOLOGIES LLC	\$15,005.68
8.27	PREPAID OTHER: TENASKA COLOCATION SERVICES LLC	\$8,919,000.00
8.28	PREPAID OTHER: TRILOGY LLC	\$126,000.00
8.29	PREPAID OTHER: TRINET	\$177,582.55
8.30	PREPAID OTHER: US SECURITIES AND EXCHANGE COMMISSION	\$10,496.34
8.31	PREPAID OTHER: WEATHER GROUP TELEVISION LLC	\$0.02
8.32	PREPAID OTHER: WEIL GOTSHAL AND MANGES LLP	\$273,614.36
8.33	PREPAID POWER: DENTON MUNICIPAL ELECTRIC	\$5,791,661.99
8.34	PREPAID POWER: DENTON MUNICIPAL UTILITIES	\$933,191.56
8.35	PREPAID POWER: MURPHY ELECTRIC POWER BOARD	\$1,112,509.04
8.36	PREPAID POWER: NODAK ELECTRIC COOPERATIVE INC	\$4,200,893.31
8.37	PREPAID POWER: SHELL ENERGY SOLUTIONS	\$3,618,496.42
8.38	PREPAID POWER: TENNESSEE VALLEY AUTHORITY	\$7,409,077.19
8.39	PREPAID POWER: TXU ENERGY RETAIL COMPANY LLC	\$2,084,866.46
8.40	PREPAID RENT: - OTHER	\$0.31
8.41	PREPAID RENT: MINNKOTA POWER COOPERATATIVE INC	\$12,375.00
8.42	PREPAID RENT: PEERLESS EVENTS AND TENTS LLC	\$28,111.74
8.43	PREPAID SUBSCRIPTION: ADAPTIVE INSIGHTS LLC	\$16,367.88
8.44	PREPAID SUBSCRIPTION: ALATION, INC	\$79,920.94
8.45	PREPAID SUBSCRIPTION: BIGEYE, INC.	\$13,755.93
8.46	PREPAID SUBSCRIPTION: BUILT IN INC	\$4,304.48
8.47	PREPAID SUBSCRIPTION: CCR CORP	\$306.99
8.48	PREPAID SUBSCRIPTION: CDW DIRECT	\$14,559.70
8.49	PREPAID SUBSCRIPTION: CLOUDFLARE INC	\$25,823.59
8.50	PREPAID SUBSCRIPTION: DATABRICKS, INC.	\$21,666.67
8.51	PREPAID SUBSCRIPTION: DOCUSIGN INC	\$7,394.32
8.52	PREPAID SUBSCRIPTION: EVOTEK	\$15,900.00
8.53	PREPAID SUBSCRIPTION: GITHUB INC	\$1,189.49
8.54	PREPAID SUBSCRIPTION: GREENHOUSE SOFTWARE INC	\$11,077.99

Core Scientific Operating Company

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Schedule A/B: Assets — Real and Personal Property**Part 2: Deposits and prepayments**

8.55	PREPAID SUBSCRIPTION: IRONCLAD INC	\$16,118.86
8.56	PREPAID SUBSCRIPTION: LINKEDIN CORPORATION	\$11,443.42
8.57	PREPAID SUBSCRIPTION: LIVEVIEW TECHNOLOGIES INC	\$25,542.05
8.58	PREPAID SUBSCRIPTION: NAVEX GLOBAL INC	\$1,693.07
8.59	PREPAID SUBSCRIPTION: OKTA INC	\$39,153.80
8.60	PREPAID SUBSCRIPTION: Q4 INC	\$13,979.42
8.61	PREPAID SUBSCRIPTION: ROCKWELL AUTOMATION INC	\$11,717.12
8.62	PREPAID SUBSCRIPTION: SAFETYSKILLS LLC	\$13,851.73
8.63	PREPAID SUBSCRIPTION: SMARTSHEET INC	\$2,720.66
8.64	PREPAID SUBSCRIPTION: SUMMIT ENERGY SERVICES INC	\$15,337.87
8.65	PREPAID SUBSCRIPTION: THOMSON REUTERS TAX AND ACCOUNTING CHECKPOINT	\$4,536.83
8.66	PREPAID SUBSCRIPTION: TRACE3 LLC	\$627.78
8.67	PREPAID SUBSCRIPTION: WORKIVA INC	\$78,670.37
8.68	PREPAID TAX: GEORGIA DEPARTMENT OF REVENUE	\$14,457.76

9. Total of Part 2**\$61,706,062.46**

Add lines 7 through 8. Copy the total to line 81.

Specific Notes

Deposits are prepayments as of 12/31/2022.

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Schedule A/B: Assets — Real and Personal Property**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

☐ No. Go to Part 4.☒ Yes. Fill in the information below.

General description	Face or requested amount	Doubtful or uncollectable	Current value of debtor's interest
11. Accounts receivable			
11a. 90 days old or less:	\$8,957,799	- \$8,723,619	= \$234,179
11b. Over 90 days old:	\$0	- \$0	= \$0
11c. All accounts receivable:		-	=
12. Total of Part 3			\$234,179

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

[illegible]

Core Scientific Operating Company

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Schedule A/B: Assets — Real and Personal Property**Part 4: Investments****13. Does the debtor own any investments?**☐ No. Go to Part 5.☒ Yes. Fill in the information below.

General description	Valuation method used for current value	Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 CRYPTO CURRENCIES : BTC/XBT	DST NET OF IMPAIRMEN	\$651,064
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15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

15.1		
------	--	--

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1		
------	--	--

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

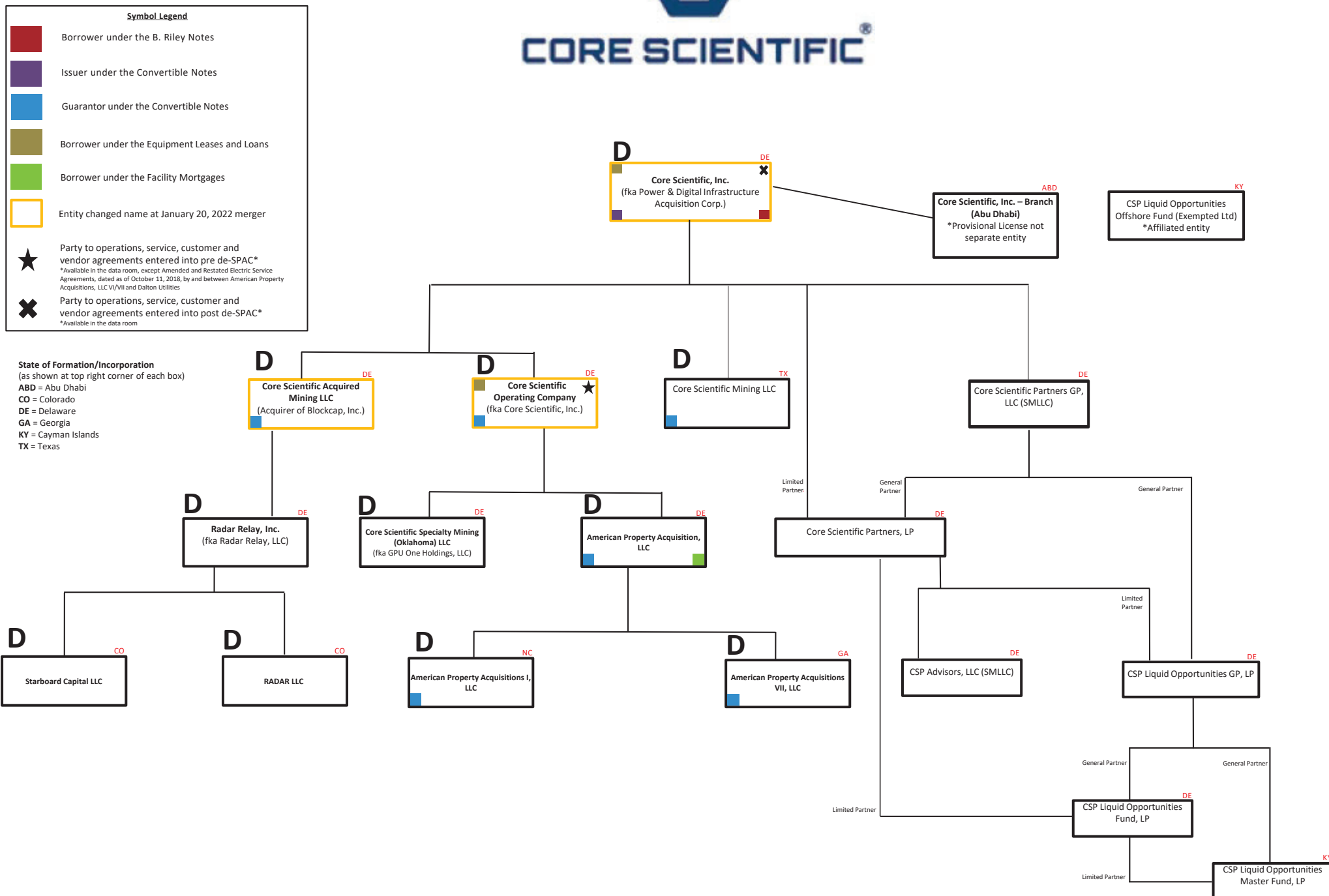
\$651,064

Core Scientific's inv

investment in subsidiaries, as set forth on the following organizational chart:

Debtor Status

D = Debtor



Core Scientific Operating Company

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Schedule A/B: Assets — Real and Personal Property**Part 5: Inventory, excluding agriculture assets - detail**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1 _____	_____	_____	_____	_____
20. Work in progress				
20.1 _____	_____	_____	_____	_____
21. Finished goods, including goods held for resale				
21.1 _____	_____	_____	_____	_____
22. Other Inventory or supplies				
22.1 _____	_____	_____	_____	_____

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

- ☐ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Book Value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Core Scientific Operating Company

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Schedule A/B: Assets — Real and Personal Property**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
28.1 _____	_____	_____	_____
29. Farm animals Examples: Livestock, poultry, farm-raised fish			
29.1 _____	_____	_____	_____
30. Farm machinery and equipment (Other than titled motor vehicles)			
30.1 _____	_____	_____	_____
31. Farm and fishing supplies, chemicals, and feed			
31.1 _____	_____	_____	_____
32. Other farming and fishing-related property not already listed in Part 6			
32.1 _____	_____	_____	_____

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

34. **Is the debtor a member of an agricultural cooperative?**☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes. Book Value _____ Valuation method _____ Current value _____36. **Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☐ Yes37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☐ Yes

Core Scientific Operating Company

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Schedule A/B: Assets — Real and Personal Property**Part 7: Office furniture, fixtures, and equipment; and collectibles - detail**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
39.1			
40. Office fixtures			
40.1 FURNITURE & FIXTURES	\$3,597		\$3,597
41. Office equipment, including all computer equipment and communication systems equipment and software			
41.1 COMPUTER EQUIPMENT	\$919,944		\$919,944
42. Collectibles			
42.1			

43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

\$923,540

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
- ☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Core Scientific Operating Company

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Schedule A/B: Assets — Real and Personal Property**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☐ No. Go to Part 9.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 VEHICLES	\$850,314		\$850,314
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1			
49. Aircraft and accessories			
49.1			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
50.1 CONTAINERS	\$15,962,135		\$15,962,135
50.2 DGX	\$27		\$27
50.3 MINERS	\$644,734,073		\$644,734,073
50.4 NETWORK EQUIPMENT	\$14,162,702		\$14,162,702
50.5 PURCHASED SOFTWARE	\$48,922		\$48,922
50.6 RACKS	\$28,004,948		\$28,004,948
50.7 SERVERS	\$112,805		\$112,805
50.8 SWITCHBOARD AND TRANSFORMER	\$135,271,892		\$135,271,892

Core Scientific Operating Company

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Schedule A/B: Assets — Real and Personal Property

Part 8: Machinery, equipment, and vehicles

51. Total of Part 8

Add lines 47 through 50. Copy the total to line 87.

\$839,147,819

52. Is a depreciation schedule available for any of the property listed in Part 8?

☐ No

☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

☒ No

☐ Yes

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Schedule A/B: Assets — Real and Personal Property**Part 9: Real property - detail**

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

55.1	ADQ DUBAI (BUILDING AND BUILDING IMPROVEMENT: NOT AVAILABLE DUBAI, UNITED ARAB EMIRATES)	OWNED	\$145,371	NBV	\$145,371
55.2	AUSTIN, TX (HQ) (LAND: 210 BARTON SPRINGS ROAD, SUITE 300 AUSTIN, TX 78704)	LEASED	\$1,288,050	NBV	\$1,288,050
55.3	AUSTIN, TX (HQ) (BUILDING AND BUILDING IMPROVEMENT: 210 BARTON SPRINGS ROAD, SUITE 300 AUSTIN, TX 78704)	LEASED	\$605,923	NBV	\$605,923
55.4	AUSTIN, TX (HQ) (LEASEHOLD IMPROVEMENTS: 210 BARTON SPRINGS ROAD, SUITE 300 AUSTIN, TX 78704)	LEASED	\$82,586	NBV	\$82,586
55.5	CEDARVALE, TEXAS (BUILDING AND BUILDING IMPROVEMENT: 3013 FM 516 N. BARSTOW, TX 79777)	OWNED	\$27,987,613	NBV	\$27,987,613
55.6	CEDARVALE, TEXAS (LAND IMPROVEMENT: 3013 FM 516 N. BARSTOW, TX 79777)	OWNED	\$3,932,480	NBV	\$3,932,480
55.7	CEDARVALE, TEXAS (LAND: 3013 FM 516 N. BARSTOW, TX 79777)	OWNED	\$575,909	NBV	\$575,909
55.8	COTTONWOOD, TEXAS (BUILDING AND BUILDING IMPROVEMENT: 1851 FM 2119 PECOS, TX 79772)	LEASED	\$57,889,076	NBV	\$57,889,076
55.9	DENTON, TEXAS (BUILDING AND BUILDING IMPROVEMENT: 8171 JIM CHRISTAL ROAD DENTON, TX 76207)	LEASED	\$89,021,538	NBV	\$89,021,538
55.10	DENTON, TEXAS (LAND IMPROVEMENT: 8171 JIM CHRISTAL ROAD DENTON, TX 76207)	LEASED	\$4,400,100	NBV	\$4,400,100

Core Scientific Operating Company

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Schedule A/B: Assets — Real and Personal Property**Part 9: Real property - detail**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.11 GRAND FORKS, ND (BUILDING AND BUILDING IMPROVEMENT: 5601 11TH AVENUE SOUTH GRAND FORKS, ND 58201)	OWNED	\$398,221	NBV	\$398,221
55.12 GRAND FORKS, ND (LAND IMPROVEMENT: 5601 11TH AVENUE SOUTH GRAND FORKS, ND 58201)	LEASED	\$46,953	NBV	\$46,953
55.13 GRAND FORKS, ND, BLDG A (BUILDING AND BUILDING IMPROVEMENT: 5601 11TH AVENUE SOUTH GRAND FORKS, ND 58201)	OWNED	\$6,514,718	NBV	\$6,514,718
55.14 GRAND FORKS, ND, BLDG A (LAND IMPROVEMENT: 5601 11TH AVENUE SOUTH GRAND FORKS, ND 58201)	OWNED	\$47,461	NBV	\$47,461
55.15 GRAND FORKS, ND, BLDG B (BUILDING AND BUILDING IMPROVEMENT: 5601 11TH AVENUE SOUTH GRAND FORKS, ND 58201)	OWNED	\$10,126,470	NBV	\$10,126,470
55.16 GRAND FORKS, ND, BLDG B (LAND IMPROVEMENT: 5601 11TH AVENUE SOUTH GRAND FORKS, ND 58201)	OWNED	\$582,271	NBV	\$582,271
55.17 LONGROAD, TEXAS (LAND IMPROVEMENT: NOT AVAILABLE LONGROAD, TX)	OWNED	\$124,821	NBV	\$124,821
55.18 MUSKOGEE, OK (BUILDING AND BUILDING IMPROVEMENT: 1525 W SMITH FERRY RD MUSKOGEE, OK 74401)	OWNED	\$36,907,046	NBV	\$36,907,046
55.19 MUSKOGEE, OK (LAND: 1525 W SMITH FERRY RD MUSKOGEE, OK 74401)	OWNED	\$968,311	NBV	\$968,311
55.20 MUSKOGEE, OK (LAND IMPROVEMENT: 1525 W SMITH FERRY RD MUSKOGEE, OK 74401)	OWNED	\$46,938	NBV	\$46,938

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Schedule A/B: Assets — Real and Personal Property

Part 9: Real property - detail

56. Total of Part 9

Add the current value on all Question 55 lines and entries from any additional sheets. Copy the total to line 88.

\$241,691,855

57. Is a depreciation schedule available for any of the property listed in Part 9?

☐ No

☒ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

☒ No

☐ Yes

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Schedule A/B: Assets — Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1 BLOCKCHAIN PATENT			Undetermined
60.2 PATENT - HARDWARE TRADE SECRET			Undetermined
60.3 PATENT 10299412			Undetermined
60.4 PATENT 10691528			Undetermined
60.5 PATENT 10694642			Undetermined
60.6 PATENT 10701835			Undetermined
60.7 PATENT 10701836			Undetermined
60.8 PATENT 10701837			Undetermined
60.9 PATENT 10783410			Undetermined
60.10 PATENT 10806055			Undetermined
60.11 PATENT 10908658			Undetermined
60.12 PATENT 10942195			Undetermined
60.13 PATENT 10959349			Undetermined
60.14 PATENT 11068292			Undetermined
60.15 PATENT 11092614			Undetermined
60.16 PATENT 11153988			Undetermined
60.17 PATENT 11178021			Undetermined
60.18 PATENT 11237605			Undetermined
60.19 PATENT 11249835			Undetermined
60.20 PATENT 11363743			Undetermined
60.21 PATENT 11485241			Undetermined
60.22 PATENT 11489736			Undetermined
60.23 PATENT 11516942			Undetermined
60.24 PATENT 11540415			Undetermined
60.25 PATENT 16/185604			Undetermined
60.26 PATENT 16/507652			Undetermined
60.27 PATENT 16/587860			Undetermined

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Schedule A/B: Assets — Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

60.28	PATENT 16/707964			Undetermined
60.29	PATENT 16/777503			Undetermined
60.30	PATENT 16/841659			Undetermined
60.31	PATENT 16/900860			Undetermined
60.32	PATENT 16/936101			Undetermined
60.33	PATENT 16/992093			Undetermined
60.34	PATENT 17/081393			Undetermined
60.35	PATENT 17/095310			Undetermined
60.36	PATENT 17/095335			Undetermined
60.37	PATENT 17/102604			Undetermined
60.38	PATENT 17/161,026			Undetermined
60.39	PATENT 17/383,004			Undetermined
60.40	PATENT 17/476,766			Undetermined
60.41	PATENT 17/476,786			Undetermined
60.42	PATENT 17/476,796			Undetermined
60.43	PATENT 17/476,836			Undetermined
60.44	PATENT 17/575,184			Undetermined
60.45	PATENT 17/691,562			Undetermined
60.46	PATENT 17/737,491			Undetermined
60.47	PATENT 17/737,505			Undetermined
60.48	PATENT 17/738,646			Undetermined
60.49	PATENT 17/738,654			Undetermined
60.50	PATENT 17/741,544			Undetermined
60.51	PATENT 17/744,004			Undetermined
60.52	PATENT 17/744,017			Undetermined
60.53	PATENT 17/744,023			Undetermined
60.54	PATENT 17/744,915			Undetermined
60.55	PATENT 17/749,550			Undetermined
60.56	PATENT 17/953,932			Undetermined
60.57	PATENT 201980064992.5			Undetermined
60.58	PATENT 202080034743.4			Undetermined
60.59	PATENT 202080066225.0			Undetermined
60.30	PATENT 202080066226.5			Undetermined
60.31	PATENT 62/584269			Undetermined

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Schedule A/B: Assets — Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

60.52	PATENT 62/584274			Undetermined
60.53	PATENT 62/584667			Undetermined
60.54	PATENT 62/863209			Undetermined
60.55	PATENT 62/873759			Undetermined
60.56	PATENT 62/877,734			Undetermined
60.57	PATENT 62/877671			Undetermined
60.58	PATENT 62/877693			Undetermined
60.59	PATENT 62/877714			Undetermined
60.70	PATENT 62/877716			Undetermined
60.71	PATENT 62/877719			Undetermined
60.72	PATENT 62/877721			Undetermined
60.73	PATENT 62/877723			Undetermined
60.74	PATENT 62/877735			Undetermined
60.75	PATENT 62/877737			Undetermined
60.76	PATENT 62/877740			Undetermined
60.77	PATENT 62/879704			Undetermined
60.78	PATENT 62/892029			Undetermined
60.79	PATENT 62/972648			Undetermined
60.80	PATENT 62/983890			Undetermined
60.81	PATENT 62/990552			Undetermined
60.82	PATENT 63/025866			Undetermined
60.83	PATENT 63/027802			Undetermined
60.84	PATENT 63/027807			Undetermined
60.85	PATENT 63/054458			Undetermined
60.86	PATENT 63/054987			Undetermined
60.87	PATENT 63/058101			Undetermined
60.88	PATENT 63/061132			Undetermined
60.89	PATENT 63/061134			Undetermined
60.90	PATENT 63/064589			Undetermined
60.91	PATENT 63/064616			Undetermined
60.92	PATENT 63/065003			Undetermined
60.93	PATENT 63/066429			Undetermined
60.94	PATENT 63/066497			Undetermined
60.95	PATENT 63/066986			Undetermined

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Schedule A/B: Assets — Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

60.96	PATENT 63/067047			Undetermined
60.97	PATENT 63/079169			Undetermined
60.98	PATENT 63/079174			Undetermined
60.99	PATENT 63/079224			Undetermined
60.100	PATENT 63/079225			Undetermined
60.101	PATENT 63/088437			Undetermined
60.102	PATENT 63/092737			Undetermined
60.103	PATENT 63/092739			Undetermined
60.104	PATENT 63/108651			Undetermined
60.105	PATENT 63/108652			Undetermined
60.106	PATENT 63/108663			Undetermined
60.107	PATENT 63/138745			Undetermined
60.108	PATENT 63/141319			Undetermined
60.109	PATENT 63/155091			Undetermined
60.110	PATENT 63/159701			Undetermined
60.111	PATENT 63/159709			Undetermined
60.112	PATENT 63/161183			Undetermined
60.113	PATENT 63/172298			Undetermined
60.114	PATENT 63/176836			Undetermined
60.115	PATENT 63/185,705			Undetermined
60.116	PATENT 63/185,714			Undetermined
60.117	PATENT 63/185434			Undetermined
60.118	PATENT 63/185447			Undetermined
60.119	PATENT 63/187,980			Undetermined
60.120	PATENT 63/187,992			Undetermined
60.121	PATENT 63/187,995			Undetermined
60.122	PATENT 63/187478			Undetermined
60.123	PATENT 63/188,629			Undetermined
60.124	PATENT 63/191,438			Undetermined
60.125	PATENT 63/221,750			Undetermined
60.126	PATENT 63/221,750			Undetermined
60.127	PATENT 843872.1			Undetermined
60.128	PATENT CA/3108291			Undetermined
60.129	PATENT CA/3147648			Undetermined

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Schedule A/B: Assets — Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

60.130	PATENT CA/3147650			Undetermined
60.131	PATENT CA3133672			Undetermined
60.132	PATENT D968,336			Undetermined
60.133	PATENT EP/19752872.2			Undetermined
60.134	PATENT EP/20843361.5			Undetermined
60.135	PATENT EP/20844143.6			Undetermined
60.136	PATENT PCT/US2018/060099			Undetermined
60.137	PATENT PCT/US2019/044673			Undetermined
60.138	PATENT PCT/US2020/43078			Undetermined
60.139	PATENT PCT/US2020/43086			Undetermined
60.140	PATENT PCT/US2020/43088			Undetermined
60.141	PATENT PCT/US21/15799			Undetermined
60.142	PATENT PCT/US21/15799			Undetermined
60.143	PATENT PCT/US21/32559			Undetermined
60.144	PATENT PCT/US21/32564			Undetermined
60.145	PATENT PCT/US22/18163			Undetermined
60.146	PATENT PCT/US22/19519			Undetermined
60.147	PATENT PCT/US22/19521			Undetermined
60.148	TRADEMARK REGISTRATION NO 1516609			Undetermined
60.149	TRADEMARK REGISTRATION NO 1516643			Undetermined
60.150	TRADEMARK REGISTRATION NO 1516684			Undetermined
60.151	TRADEMARK SERIAL NO 18481356			Undetermined
60.152	TRADEMARK SERIAL NO 2014062			Undetermined
60.153	TRADEMARK SERIAL NO 2014063			Undetermined
60.154	TRADEMARK SERIAL NO 2110256			Undetermined
60.155	TRADEMARK SERIAL NO 2114725			Undetermined
60.156	TRADEMARK SERIAL NO 87831579			Undetermined
60.157	TRADEMARK SERIAL NO 87870683			Undetermined
60.158	TRADEMARK SERIAL NO 87944144			Undetermined
60.159	TRADEMARK SERIAL NO 87944148			Undetermined
60.160	TRADEMARK SERIAL NO 87944149			Undetermined
60.161	TRADEMARK SERIAL NO 87983834			Undetermined
60.162	TRADEMARK SERIAL NO 87983841			Undetermined
60.163	TRADEMARK SERIAL NO 88191911			Undetermined

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Schedule A/B: Assets — Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

60.164	TRADEMARK SERIAL NO 88364418		Undetermined
60.165	TRADEMARK SERIAL NO 88364421		Undetermined
60.166	TRADEMARK SERIAL NO 88364439		Undetermined
60.167	TRADEMARK SERIAL NO 88531490		Undetermined
60.168	TRADEMARK SERIAL NO 88613142		Undetermined
60.169	TRADEMARK SERIAL NO 88698829		Undetermined
60.170	TRADEMARK SERIAL NO 88698839		Undetermined
60.171	TRADEMARK SERIAL NO 88698846		Undetermined
60.172	TRADEMARK SERIAL NO 88749316		Undetermined
60.173	TRADEMARK SERIAL NO 88803051		Undetermined
60.174	TRADEMARK SERIAL NO 90558794		Undetermined
60.175	TRADEMARK SERIAL NO 90558799		Undetermined
60.176	TRADEMARK SERIAL NO 90590659		Undetermined
60.177	TRADEMARK SERIAL NO 90590673		Undetermined
60.178	TRADEMARK SERIAL NO 90778545		Undetermined
60.179	TRADEMARK SERIAL NO 97379971		Undetermined
60.180	TRADEMARK SERIAL NO 97379997		Undetermined
60.181	TRADEMARK SERIAL NO 97440128		Undetermined
60.182	TRADEMARK SERIAL NO 97440247		Undetermined
60.183	TRADEMARK SERIAL NO UK00003648548		Undetermined
61. Internet domain names and websites			
61.1	ALLIANCETECH.IO	UNKNOWN	Undetermined
61.2	ALTERNATIVEMINERS.COM	UNKNOWN	Undetermined
61.3	ALTMINERSUSA.COM	UNKNOWN	Undetermined
61.4	ASICMINERREPAIR.COM	UNKNOWN	Undetermined
61.5	ASICMINERSUSA.COM	UNKNOWN	Undetermined
61.5	ASICMININGUSA.COM	UNKNOWN	Undetermined
61.7	BASE2BLOCKCHAIN.COM	UNKNOWN	Undetermined
61.3	BASE2BLOCKCHAIN.IO	UNKNOWN	Undetermined
61.9	BASE2POWER.COM	UNKNOWN	Undetermined
61.10	BASE2POWER.IO	UNKNOWN	Undetermined
61.11	BASEPOWER.IO	UNKNOWN	Undetermined
61.12	BITCOINMINERSUSA.COM	UNKNOWN	Undetermined
61.13	BITINC.IO	UNKNOWN	Undetermined

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Schedule A/B: Assets — Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

61.14	BLOCK4.IO	UNKNOWN	Undetermined
61.15	BLOCKFOUR.IO	UNKNOWN	Undetermined
61.16	BLOCKWELL.IO	UNKNOWN	Undetermined
61.17	BRIGHTROCK.IO	UNKNOWN	Undetermined
61.18	COREPOWER.IO	UNKNOWN	Undetermined
61.19	CORESCEINTFIC.BIZ	UNKNOWN	Undetermined
61.20	CORESCEINTFIC.CO	UNKNOWN	Undetermined
61.21	CORESCEINTFIC.COM	UNKNOWN	Undetermined
61.22	CORESCEINTFIC.IO	UNKNOWN	Undetermined
61.23	CORESCEINTFIC.NET	UNKNOWN	Undetermined
61.24	CORESCEINTFIC.ORG	UNKNOWN	Undetermined
61.25	CORESCEINTFIC.US	UNKNOWN	Undetermined
61.26	CORESCEINTIFC.BIZ	UNKNOWN	Undetermined
61.27	CORESCEINTIFC.CO	UNKNOWN	Undetermined
61.28	CORESCEINTIFC.COM	UNKNOWN	Undetermined
61.29	CORESCEINTIFC.IO	UNKNOWN	Undetermined
61.30	CORESCEINTIFC.NET	UNKNOWN	Undetermined
61.31	CORESCEINTIFC.ORG	UNKNOWN	Undetermined
61.32	CORESCEINTIFC.US	UNKNOWN	Undetermined
61.33	CORESCEINTIFIC.BIZ	UNKNOWN	Undetermined
61.34	CORESCEINTIFIC.CO	UNKNOWN	Undetermined
61.35	CORESCEINTIFIC.INFO	UNKNOWN	Undetermined
61.36	CORESCEINTIFIC.IO	UNKNOWN	Undetermined
61.37	CORESCEINTIFIC.NET	UNKNOWN	Undetermined
61.38	CORESCEINTIFIC.ORG	UNKNOWN	Undetermined
61.39	CORESCEINTIFIC.US	UNKNOWN	Undetermined
61.40	CORE-SCI.COM	UNKNOWN	Undetermined
61.41	CORESCI.DEV	UNKNOWN	Undetermined
61.42	CORESCI.IO	UNKNOWN	Undetermined
61.43	CORESCI.TECH	UNKNOWN	Undetermined
61.44	CORESCIENTFIC.BIZ	UNKNOWN	Undetermined
61.45	CORESCIENTFIC.CO	UNKNOWN	Undetermined
61.46	CORESCIENTFIC.COM	UNKNOWN	Undetermined
61.47	CORESCIENTFIC.IO	UNKNOWN	Undetermined

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Schedule A/B: Assets — Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

61.48	CORESCIENTIFIC.NET	UNKNOWN	Undetermined
61.49	CORESCIENTIFIC.ORG	UNKNOWN	Undetermined
61.50	CORESCIENTIFIC.US	UNKNOWN	Undetermined
61.51	CORESCIENTIFIC.BIZ	UNKNOWN	Undetermined
61.52	CORESCIENTIFIC.CO	UNKNOWN	Undetermined
61.53	CORESCIENTIFIC.COM	UNKNOWN	Undetermined
61.54	CORESCIENTIFIC.IO	UNKNOWN	Undetermined
61.55	CORESCIENTIFIC.NET	UNKNOWN	Undetermined
61.56	CORESCIENTIFIC.ORG	UNKNOWN	Undetermined
61.57	CORESCIENTIFIC.US	UNKNOWN	Undetermined
61.58	CORESCIENTIFIC.AI	UNKNOWN	Undetermined
61.59	CORESCIENTIFIC.BIZ	UNKNOWN	Undetermined
61.60	CORE-SCIENTIFIC.CO	UNKNOWN	Undetermined
61.61	CORESCIENTIFIC.COM	UNKNOWN	Undetermined
61.62	CORE-SCIENTIFIC.INFO	UNKNOWN	Undetermined
61.63	CORESCIENTIFIC.IO	UNKNOWN	Undetermined
61.64	CORESCIENTIFIC.ONLINE	UNKNOWN	Undetermined
61.65	CORESCIENTIFIC.STORE	UNKNOWN	Undetermined
61.66	CORE-SCIENTIFIC.US	UNKNOWN	Undetermined
61.67	CORESCIENTIFICBLOCKCHAIN.COM	UNKNOWN	Undetermined
61.68	CORESCIENTIFICBLOCKCHAIN.NET	UNKNOWN	Undetermined
61.69	CORESCIENTIFICCALVERTCITY.COM	UNKNOWN	Undetermined
61.70	CORESCIENTIFICDALTON.COM	UNKNOWN	Undetermined
61.71	CORESCIENTIFICMARBLE.COM	UNKNOWN	Undetermined
61.72	CORESCIENTIFICMINING.COM	UNKNOWN	Undetermined
61.73	CORESCIENTIFICREPAIR.COM	UNKNOWN	Undetermined
61.74	CORESCIENTIFICREPAIR.IO	UNKNOWN	Undetermined
61.75	CORESCIENTIFICREPAIR.NET	UNKNOWN	Undetermined
61.76	CORESCIENTIFICREPAIRCENTER.COM	UNKNOWN	Undetermined
61.77	CORESCIENTIFICREPAIRCENTER.IO	UNKNOWN	Undetermined
61.78	CORESCIENTIFICREPAIRCENTER.NET	UNKNOWN	Undetermined
61.79	CORESCIENTIFICREPAIRCENTERS.COM	UNKNOWN	Undetermined
61.80	CORESCIENTIFICREPAIRCENTERS.IO	UNKNOWN	Undetermined
61.81	CORESCIENTIFICREPAIRCENTERS.NET	UNKNOWN	Undetermined

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Schedule A/B: Assets — Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

61.32	CORESCIENTIFICREPAIRS.COM	UNKNOWN	Undetermined
61.33	CORESCIENTIFICREPAIRS.IO	UNKNOWN	Undetermined
61.34	CORESCIENTIFICREPAIRS.NET	UNKNOWN	Undetermined
61.35	CORESCIENTIFICRESEARCH.COM	UNKNOWN	Undetermined
61.36	CORESCIENTIFICSERVICES.COM	UNKNOWN	Undetermined
61.37	CORESCIENTIFICSOLUTIONS.COM	UNKNOWN	Undetermined
61.38	CORESCIENTIFICTECH.COM	UNKNOWN	Undetermined
61.39	CORESCIENTIFICTECH.NET	UNKNOWN	Undetermined
61.90	CORESCIENTIFICUSA.COM	UNKNOWN	Undetermined
61.91	CORESCIENTIFICUSA.NET	UNKNOWN	Undetermined
61.92	COREUNSCIENTIFIC.COM	UNKNOWN	Undetermined
61.93	CORE-X.IO	UNKNOWN	Undetermined
61.94	CORE-X.US	UNKNOWN	Undetermined
61.95	CORSCEINTIFIC.BIZ	UNKNOWN	Undetermined
61.96	CORSCEINTIFIC.CO	UNKNOWN	Undetermined
61.97	CORSCEINTIFIC.COM	UNKNOWN	Undetermined
61.98	CORSCEINTIFIC.IO	UNKNOWN	Undetermined
61.99	CORSCEINTIFIC.NET	UNKNOWN	Undetermined
61.100	CORSCEINTIFIC.ORG	UNKNOWN	Undetermined
61.101	CORSCEINTIFIC.US	UNKNOWN	Undetermined
61.102	CORSCIENTIFIC.BIZ	UNKNOWN	Undetermined
61.103	CORSCIENTIFIC.CO	UNKNOWN	Undetermined
61.104	CORSCIENTIFIC.COM	UNKNOWN	Undetermined
61.105	CORSCIENTIFIC.IO	UNKNOWN	Undetermined
61.106	CORSCIENTIFIC.NET	UNKNOWN	Undetermined
61.107	CORSCIENTIFIC.ORG	UNKNOWN	Undetermined
61.108	CORSCIENTIFIC.US	UNKNOWN	Undetermined
61.109	CSGLOBAL.IO	UNKNOWN	Undetermined
61.110	DASHMINERS.COM	UNKNOWN	Undetermined
61.111	FIXMYMINER.COM	UNKNOWN	Undetermined
61.112	FLUXHOST.COM	UNKNOWN	Undetermined
61.113	FLUXHOST.IO	UNKNOWN	Undetermined
61.114	FLUXPOOL.IO	UNKNOWN	Undetermined
61.115	FLUXPOOLS.COM	UNKNOWN	Undetermined

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Schedule A/B: Assets — Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

61.116	FLUXPOOLS.IO	UNKNOWN	Undetermined
61.117	GFDS.IO	UNKNOWN	Undetermined
61.118	GPUMINERREPAIR.COM	UNKNOWN	Undetermined
61.119	HASHBLADE.IO	UNKNOWN	Undetermined
61.120	INTELLIWATT.IO	UNKNOWN	Undetermined
61.121	JHGF.IO	UNKNOWN	Undetermined
61.122	LKJH.IO	UNKNOWN	Undetermined
61.123	MINDCO.IO	UNKNOWN	Undetermined
61.124	MINDER.IO	UNKNOWN	Undetermined
61.125	MINECO.IO	UNKNOWN	Undetermined
61.126	MINECO.STORE	UNKNOWN	Undetermined
61.127	MINETHEWORLD.IO	UNKNOWN	Undetermined
61.128	POIU.IO	UNKNOWN	Undetermined
61.129	PURETECHNOLOGIES.IO	UNKNOWN	Undetermined
61.130	REPAIRMINER.COM	UNKNOWN	Undetermined
61.131	SCIENTIFIC.IO	UNKNOWN	Undetermined
61.132	TREW.IO	UNKNOWN	Undetermined
61.133	VIRTUALCURRENCYMINERS.COM	UNKNOWN	Undetermined
61.134	WATTCORE.IO	UNKNOWN	Undetermined
61.135	WATTSTREAM.IO	UNKNOWN	Undetermined
61.136	WATTTOWER.IO	UNKNOWN	Undetermined
61.137	XN--48SRPX05E28Y.CN	UNKNOWN	Undetermined
61.138	XN--48SRPX05E28Y.COM	UNKNOWN	Undetermined
62.	Licenses, franchises, and royalties		
62.1			
63.	Customer lists, mailing lists, or other compilations		
63.1			
64.	Other intangibles, or intellectual property		
64.1			
65.	Goodwill		
65.1			

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Schedule A/B: Assets — Real and Personal Property

Part 10: Intangibles and intellectual property - detail

66. **Total of Part 10**

Add lines 60 through 65. Copy the total to line 89.

Undetermined

67. **Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?**

☒ No

☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☒ No

☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

☒ No

☐ Yes

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Schedule A/B: Assets — Real and Personal Property**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes. Fill in the information below.

General description	Current value of debtor's interest
71. Notes receivable Description (include name of obligor) 71.1 _____	
72. Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local) 72.1 \$137.9 million of cumulative Federal NOLs through 12/31/2021	Undetermined
72.2 Sales tax contingency assets	Undetermined
73. Interests in insurance policies or annuities 73.1 _____	
74. Causes of action against third parties (whether or not a lawsuit has been filed) 74.1 CES Corporation: Undetermined disputes, including potential claims for breach of contract, among other causes of action. <i>Nature of claim: Undetermined disputes</i> <i>Amount requested: Not Available</i>	Undetermined
74.2 GRYPHON DIGITAL MINING, INC.: Undetermined disputes, including potential claims for breach of contract, among other causes of action. <i>Nature of claim: Undetermined disputes</i> <i>Amount requested: Not Available</i>	Undetermined
74.3 Maddox Industrial Transformer LLC: Undetermined disputes, including potential claims for breach of contract, among other causes of action. <i>Nature of claim: Undetermined disputes</i> <i>Amount requested: Not Available</i>	Undetermined

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Schedule A/B: Assets — Real and Personal Property**Part 11: All other assets**

General description	Current value of debtor's interest
74. Causes of action against third parties (whether or not a lawsuit has been filed)	
74.4 Priority Power Management, LLC: Undetermined disputes, including potential claims for breach of contract, among other causes of action. <i>Nature of claim: Undetermined disputes</i> <i>Amount requested: Not Available</i>	Undetermined
74.5 Shell Energy Solutions: Undetermined disputes, including potential claims for breach of contract, among other causes of action. <i>Nature of claim: Undetermined disputes</i> <i>Amount requested: Not Available</i>	Undetermined
75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims	
75.1	
76. Trusts, equitable or future interests in property	
76.1	
77. Other property of any kind not already listed Examples: Season tickets, country club membership	
Examples: Season tickets, country club membership	
77.1 Contract Asset - Long Term	Undetermined
77.2 Digital Asset Receivable	\$735,802
77.3 Long Term Vendor Contract Asset	Undetermined
77.4 Operating Lease ROU Asset	Undetermined
77.5 Other Receivables	\$163,476

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Schedule A/B: Assets — Real and Personal Property

Part 11: All other assets

78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90.

\$899,278

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No

☐ Yes

Core Scientific Operating Company

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Schedule A/B: Assets — Real and Personal Property**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property	Total of all property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$4,368,726		
81. Deposits and prepayments. Copy line 9, Part 2.	\$61,706,062		
82. Accounts receivable. Copy line 12, Part 3.	\$234,179		
83. Investments. Copy line 17, Part 4.	\$651,064		
84. Inventory. Copy line 23, Part 5.	\$0		
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0		
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$923,540		
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$839,147,819		
88. Real property. Copy line 56, Part 9.		\$241,691,855	
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0		
90. All other assets. Copy line 78, Part 11.	\$899,278		
91. Total. Add lines 80 through 90 for each column.	a. \$907,930,669	b.. \$241,691,855	
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.			\$1,149,622,525

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Schedule D: Creditors Who Have Claims Secured by Property**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.**

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
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Convertible Notes

2.1	U.S. BANK NATIONAL ASSOCIATION WEST SIDE FLATS, 60 LIVINGSTONE AVENUE EP-MN-WS3C ATTN: JOSHUA HAHN ST. PAUL, MN 55107	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	PROPERTY DESCRIPTION: 10% CONVERTIBLE NOTE DUE APR 19, 2025	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$237,969,176
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2.2	U.S. BANK NATIONAL ASSOCIATION WEST SIDE FLATS, 60 LIVINGSTONE AVENUE EP-MN-WS3C ATTN: JOSHUA HAHN ST. PAUL, MN 55107	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 8/20/2021 PROPERTY DESCRIPTION: 10% CONVERTIBLE NOTE DUE APR 1, 2025	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$322,918,757
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Convertible Notes Total:	\$560,887,934
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Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
<u>Equipment Leases</u>							
2.3 36TH STREET CAPITAL #2 15 MAPLE AVENUE 2ND FLOOR MORRISTOWN, NJ 07960	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 12/1/2019 PROPERTY DESCRIPTION: 13.4% EQUIPMENT LEASE DUE DEC 1, 2022	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$37,883	
2.4 36TH STREET CAPITAL #4 15 MAPLE AVENUE 2ND FLOOR MORRISTOWN, NJ 07960	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 12/1/2019 PROPERTY DESCRIPTION: 13.4% EQUIPMENT LEASE DUE DEC 1, 2022	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$25,086	
2.5 DE LAGE LANDEN FINANCIAL SERVICES INC #1 PO BOX 41602 PHILADELPHIA, PA 19101	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 11/1/2020 PROPERTY DESCRIPTION: 6.5% EQUIPMENT LEASE DUE NOV 1, 2023	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$0	
2.6 DE LAGE LANDEN FINANCIAL SERVICES INC #2 PO BOX 41602 PHILADELPHIA, PA 19101	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 12/2/2020 PROPERTY DESCRIPTION: 6.5% EQUIPMENT LEASE DUE DEC 2, 2023	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$0	
2.7 DE LAGE LANDEN FINANCIAL SERVICES INC #3 PO BOX 41602 PHILADELPHIA, PA 19101	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 1/1/2021 PROPERTY DESCRIPTION: 6.5% EQUIPMENT LEASE DUE JAN 1, 2024	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$0	

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Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
<u>Equipment Leases</u>							
2.8 DE LAGE LANDEN FINANCIAL SERVICES INC #4 PO BOX 41602 PHILADELPHIA, PA 19101	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 1/2/2021 PROPERTY DESCRIPTION: 6.5% EQUIPMENT LEASE DUE JAN 2, 2024	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$0	
2.9 FIDELITY CAPITAL PARTNERS LLC 19600 FAIRCHILD RD SUITE 120 IRVINE, CA 92612	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 5/1/2021 PROPERTY DESCRIPTION: 13.2699% EQUIPMENT LEASE DUE OCT 1, 2023	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$78,540	
2.10 GARIC, INC. #2 PO BOX 6967 CAROL STREAM, IL 60197-6967	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 3/1/2020 PROPERTY DESCRIPTION: 6.5% EQUIPMENT LEASE DUE MAR 1, 2023	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$87,196	
2.11 GARIC, INC. #3 PO BOX 6967 CAROL STREAM, IL 60197-6967	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 2/1/2021 PROPERTY DESCRIPTION: 6.5% EQUIPMENT LEASE DUE FEB 1, 2024	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$0	
2.12 LIBERTY COMMERCIAL FINANCE #1 - INDIGO 18302 IRVINE BLVE, SUITE 300 TUSTIN, CA 92780	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 12/1/2021 PROPERTY DESCRIPTION: 11.44% EQUIPMENT LEASE DUE DEC 1, 2025	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$2,176,255	

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Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
<u>Equipment Leases</u>							
2.13 LIBERTY COMMERCIAL FINANCE #10 - ATALAYA 18302 IRVINE BLVE, SUITE 300 TUSTIN, CA 92780	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 12/1/2021 PROPERTY DESCRIPTION: 12.33% EQUIPMENT LEASE DUE NOV 1, 2024	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$6,924,129	
2.14 LIBERTY COMMERCIAL FINANCE #11 - ATALAYA 18302 IRVINE BLVE, SUITE 300 TUSTIN, CA 92780	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 12/1/2021 PROPERTY DESCRIPTION: 12.34% EQUIPMENT LEASE DUE DEC 1, 2024	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$3,686,877	
2.15 LIBERTY COMMERCIAL FINANCE #12 - ATALAYA 18302 IRVINE BLVE, SUITE 300 TUSTIN, CA 92780	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 12/1/2021 PROPERTY DESCRIPTION: 12.34% EQUIPMENT LEASE DUE DEC 1, 2024	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$3,885,265	
2.16 LIBERTY COMMERCIAL FINANCE #13 18302 IRVINE BLVE, SUITE 300 TUSTIN, CA 92780	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 12/1/2021 PROPERTY DESCRIPTION: 12.66% EQUIPMENT LEASE DUE DEC 1, 2024	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$3,659,252	
2.17 LIBERTY COMMERCIAL FINANCE #14 - LIBERTY 18302 IRVINE BLVE, SUITE 300 TUSTIN, CA 92780	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 12/1/2021 PROPERTY DESCRIPTION: 12.91% EQUIPMENT LEASE DUE DEC 1, 2024	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$290,173	

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Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
<u>Equipment Leases</u>							
2.18 LIBERTY COMMERCIAL FINANCE #15 - LIBERTY 18302 IRVINE BLVE, SUITE 300 TUSTIN, CA 92780	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 12/1/2021 PROPERTY DESCRIPTION: 12.83% EQUIPMENT LEASE DUE DEC 1, 2024	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$411,505	
2.19 LIBERTY COMMERCIAL FINANCE #16 - LIBERTY 18302 IRVINE BLVE, SUITE 300 TUSTIN, CA 92780	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 12/1/2021 PROPERTY DESCRIPTION: 12.66% EQUIPMENT LEASE DUE DEC 1, 2024	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$2,410,588	
2.20 LIBERTY COMMERCIAL FINANCE #2 - PRIME 18302 IRVINE BLVE, SUITE 300 TUSTIN, CA 92780	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 12/1/2021 PROPERTY DESCRIPTION: 16.22% EQUIPMENT LEASE DUE NOV 1, 2025	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$377,375	
2.21 LIBERTY COMMERCIAL FINANCE #3 - NORTH MILL 18302 IRVINE BLVE, SUITE 300 TUSTIN, CA 92780	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 12/1/2021 PROPERTY DESCRIPTION: 11.62% EQUIPMENT LEASE DUE NOV 1, 2025	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$384,387	
2.22 LIBERTY COMMERCIAL FINANCE #4 - NORTH STAR LEASING 18302 IRVINE BLVE, SUITE 300 TUSTIN, CA 92780	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 12/1/2021 PROPERTY DESCRIPTION: 16.12% EQUIPMENT LEASE DUE NOV 1, 2025	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$604,397	

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Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
<u>Equipment Leases</u>							
2.23 LIBERTY COMMERCIAL FINANCE #5 - NORTH MILL 18302 IRVINE BLVE, SUITE 300 TUSTIN, CA 92780	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 12/1/2021 PROPERTY DESCRIPTION: 11.7% EQUIPMENT LEASE DUE NOV 1, 2025	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$271,573	
2.24 LIBERTY COMMERCIAL FINANCE #6 - LIBERTY 18302 IRVINE BLVE, SUITE 300 TUSTIN, CA 92780	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 12/1/2021 PROPERTY DESCRIPTION: 18.93% EQUIPMENT LEASE DUE NOV 1, 2024	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$353,235	
2.25 LIBERTY COMMERCIAL FINANCE #7 - LIBERTY 18302 IRVINE BLVE, SUITE 300 TUSTIN, CA 92780	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 12/1/2021 PROPERTY DESCRIPTION: 12.95% EQUIPMENT LEASE DUE NOV 1, 2024	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$206,226	
2.26 LIBERTY COMMERCIAL FINANCE #8 - PRIME 18302 IRVINE BLVE, SUITE 300 TUSTIN, CA 92780	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 12/1/2021 PROPERTY DESCRIPTION: 11.5% EQUIPMENT LEASE DUE NOV 1, 2025	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$1,311,569	
2.27 LIBERTY COMMERCIAL FINANCE #9 - PRIME 18302 IRVINE BLVE, SUITE 300 TUSTIN, CA 92780	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 12/1/2021 PROPERTY DESCRIPTION: 16.16% EQUIPMENT LEASE DUE NOV 1, 2025	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$569,028	

Core Scientific Operating Company

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Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
<u>Equipment Leases</u>							
2.28 MARCO TECHNOLOGIES LLC PO BOX 660831 DALLAS, TX 75266-0831	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 9/1/2021 PROPERTY DESCRIPTION: 5.3954% EQUIPMENT LEASE DUE AUG 1, 2026	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$13,818	
2.29 MASS MUTUAL SCH.1-5 2 HAMPSHIRE STREET SUITE 101 FOXBOROUGH, MA 02035	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 12/1/2021 PROPERTY DESCRIPTION: 13% EQUIPMENT LEASE DUE DEC 1, 2024	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$41,667,320	
2.30 MERIDIAN EQUIPMENT FINANCE, LLC 9 OLD LINCOLN HIGHWAY MALVERN, PA 19355	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 6/1/2021 PROPERTY DESCRIPTION: 9.33% EQUIPMENT LEASE DUE APR 1, 2025	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$96,018	
2.31 TECHNOLOGY FINANCE CORPORATION - 2540-05 7077 E MARILYN ROAD BLDG 3, SUITE 125 SCOTTSDALE, AZ 85254	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 10/1/2021 PROPERTY DESCRIPTION: 7.05% EQUIPMENT LEASE DUE OCT 1, 2024	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$335,626	
2.32 TECHNOLOGY FINANCE CORPORATION 2540-06 7077 E MARILYN ROAD BLDG 3, SUITE 125 SCOTTSDALE, AZ 85254	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 5/1/2021 PROPERTY DESCRIPTION: 7.4693% EQUIPMENT LEASE DUE APR 1, 2024	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$0	

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<u>Equipment Leases</u>							
2.33 TOYOTA COMMERCIAL FINANCE SCHEDULES 1-9 PO BOX 660926 DALLAS, TX 75266-0926	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 1/1/2020 PROPERTY DESCRIPTION: 5.25% EQUIPMENT LEASE DUE JUN 1, 2025	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$229,966	
2.34 VFS, LLC #2 5480 CORPORATE DRIVE TROY, MI 48098	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 6/1/2021 PROPERTY DESCRIPTION: 7.7% EQUIPMENT LEASE DUE APR 1, 2024	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$260,883	
2.35 VFS, LLC #3 5480 CORPORATE DRIVE TROY, MI 48098	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 11/1/2021 PROPERTY DESCRIPTION: 7.7% EQUIPMENT LEASE DUE OCT 1, 2024	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$632,049	
Equipment Leases Total:						\$70,986,218	

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Equipment Financings							
2.36 ARCTOS CREDIT, L LC #2 510 MADISON AVENUE 21ST FLOOR NEW YORK, NY 10022	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 3/1/2021 PROPERTY DESCRIPTION: 15% EQUIPMENT FINANCING DUE MAR 1, 2023	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$353,357	
2.37 ARCTOS CREDIT, LLC #3 510 MADISON AVENUE 21ST FLOOR NEW YORK, NY 10022	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 3/1/2021 PROPERTY DESCRIPTION: 15% EQUIPMENT FINANCING DUE MAR 1, 2023	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$536,256	
2.38 ARCTOS CREDIT, LLC #4 510 MADISON AVENUE 21ST FLOOR NEW YORK, NY 10022	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 5/1/2021 PROPERTY DESCRIPTION: 14.25% EQUIPMENT FINANCING DUE MAY 1, 2023	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$2,239,748	
2.39 ARCTOS CREDIT, LLC #5 510 MADISON AVENUE 21ST FLOOR NEW YORK, NY 10022	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 5/1/2021 PROPERTY DESCRIPTION: 14.25% EQUIPMENT FINANCING DUE MAY 1, 2023	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$3,279,011	

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Equipment Financings							
2.40 ARCTOS CREDIT, LLC #6 510 MADISON AVENUE 21ST FLOOR NEW YORK, NY 10022	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 7/1/2021 PROPERTY DESCRIPTION: 14.25% EQUIPMENT FINANCING DUE JUL 1, 2023	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$11,792,462	
2.41 ARCTOS CREDIT, LLC #7 510 MADISON AVENUE 21ST FLOOR NEW YORK, NY 10022	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 11/1/2021 PROPERTY DESCRIPTION: 11% EQUIPMENT FINANCING DUE NOV 1, 2023	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$6,790,614	
2.42 ARCTOS CREDIT, LLC #8 510 MADISON AVENUE 21ST FLOOR NEW YORK, NY 10022	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 11/1/2021 PROPERTY DESCRIPTION: 11% EQUIPMENT FINANCING DUE NOV 1, 2023	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$6,790,614	
2.43 ARCTOS CREDIT, LLC #9 510 MADISON AVENUE 21ST FLOOR NEW YORK, NY 10022	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 11/1/2021 PROPERTY DESCRIPTION: 11% EQUIPMENT FINANCING DUE NOV 1, 2023	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$6,790,614	

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Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
<u>Equipment Financings</u>							
2.44 BANK OF THE WEST 1625 W FOUNTAINHEAD PARKWAY TEMPE, AZ 85282	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 3/1/2021 PROPERTY DESCRIPTION: 10.69% EQUIPMENT FINANCING DUE JAN 1, 2024	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$45,873	
2.45 BLOCKFI A 155 2ND STE 112 JERSEY CITY, NJ 07302	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 12/30/2021 PROPERTY DESCRIPTION: 9.7% EQUIPMENT FINANCING DUE DEC 31, 2023	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$6,666,667	
2.46 BLOCKFI B 155 2ND STE 112 JERSEY CITY, NJ 07302	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 12/30/2021 PROPERTY DESCRIPTION: 13.1% EQUIPMENT FINANCING DUE DEC 31, 2023	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$47,246,377	
2.47 BREMER LOAN A 372 ST PETER STREET ST PAUL, MN 55102	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 10/1/2021 PROPERTY DESCRIPTION: 5.5% EQUIPMENT FINANCING DUE APR 1, 2027	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$5,999,493	
2.48 BREMER LOAN B 372 ST PETER STREET ST PAUL, MN 55102	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 10/1/2021 PROPERTY DESCRIPTION: 5.5% EQUIPMENT FINANCING DUE APR 1, 2027	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$4,933,256	

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Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
Equipment Financings							
2.49 BREMER LOAN C 372 ST PETER STREET ST PAUL, MN 55102	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 12/1/2021 PROPERTY DESCRIPTION: 5.5% EQUIPMENT FINANCING DUE JUN 1, 2027	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$7,398,483	
2.50 DELL FINANCIAL SERVICES LLC PO BOX 6547 CAROL STREAM, IL 60197-6547	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 3/1/2021 PROPERTY DESCRIPTION: 8.34% EQUIPMENT FINANCING DUE MAR 1, 2026	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$162,158	
2.51 NOVAK 3301 BEVERLY DRIVE DALLAS, TX 75205	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 1/1/2021 PROPERTY DESCRIPTION: 10% EQUIPMENT FINANCING DUE JAN 1, 2023	<input type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/>	\$10,000,000	
2.52 TRINITY LOAN SCH. 1 1 N 1ST STREET SUITE 302 PHOENIX, AZ 85004	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 9/1/2021 PROPERTY DESCRIPTION: 10.325% EQUIPMENT FINANCING DUE SEP 1, 2024	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$673,896	
2.53 TRINITY LOAN SCH. 2 1 N 1ST STREET SUITE 302 PHOENIX, AZ 85004	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 11/15/2021 PROPERTY DESCRIPTION: 10.325% EQUIPMENT FINANCING DUE NOV 15, 2024	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$10,170,436	

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Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
Equipment Financings							
2.54 TRINITY LOAN SCH. 3 1 N 1ST STREET SUITE 302 PHOENIX, AZ 85004	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 12/15/2021 PROPERTY DESCRIPTION: 10.325% EQUIPMENT FINANCING DUE DEC 15, 2024	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$3,762,029	
2.55 TRINITY LOAN SCH. 4 1 N 1ST STREET SUITE 302 PHOENIX, AZ 85004	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 2/1/2022 PROPERTY DESCRIPTION: 10.325% EQUIPMENT FINANCING DUE FEB 1, 2025	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$8,036,361	
2.56 VFS, LLC #4 5480 CORPORATE DRIVE TROY, MI 48098	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 1/1/2022 PROPERTY DESCRIPTION: 7.7% EQUIPMENT FINANCING DUE JAN 1, 2025	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$614,783	
2.57 VFS, LLC #5 5480 CORPORATE DRIVE TROY, MI 48098	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 5/1/2022 PROPERTY DESCRIPTION: 7.7% EQUIPMENT FINANCING DUE APR 30, 2025	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$691,620	
Equipment Financings Total:						\$144,974,106	

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Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C	U	D	Amount of Claim	Value of Collateral
<u>UCC Liens</u>									
2.58 36TH STREET CAPITAL PARTNERS, LLC 15 MAPLE AVENUE 2ND FLOOR MORRISTOWN, NJ 07960	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - OTHER	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.60 ABLE COMMUNICATIONS, INC. 8171 JIM CHRISTAL ROAD DENTON, TX 76207	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - DOCUMENT # 168734	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.59 ABLE COMMUNICATIONS, INC. 1413 EAST AVENUE H GRAND PRAIRIE, TX 75050	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: MECHANICS LIEN	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.61 ACM ELF ST LLC ONE ROCKEFELLER PLAZA, 32ND FLOOR NEW YORK CITY, NY 10020	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - OTHER	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.62 ANCHORAGE LENDING CA, LLC 101 S. REID STREET SUITE 329 SIOUX FALLS, SD 57103	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - OTHER	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		

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Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C	U	D	Amount of Claim	Value of Collateral
<u>UCC Liens</u>									
2.63 ARCTOS CREDIT, LLC 2443 FILLMORE STREET #406 SAN FRANCISCO, CA 94115	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - OTHER	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.64 BANK FINANCIAL 48 ORLAND SQUARE DRIVE ORLAND PARK, IL 60462	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - OTHER	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.65 BANK OF THE WEST 1625 W. FOUNTAINHEAD PKWY AZ-FTN-10C-A TEMPE, AZ 85282	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - OTHER	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.66 BEAM CONCRETE CONSTRUCTION, INC. 8171 JIM CHRISTAL ROAD DENTON, TX 76207	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - DOCUMENT # 157743	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.67 BEAM CONCRETE CONSTRUCTION, INC. 640 CENTRAL EXPRESSWAY MELISSA, TX 75454	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: MECHANICS LIEN	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		

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<u>UCC Liens</u>									
2.68 C T CORPORATION SYSTEM, AS REPRESENTATIVE 330 N BRAND BLVD SUITE 700; ATTN: SPRS GLENDALE, CA 91203	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - OTHER	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.69 CELSIUS NETWORKS LENDING LLC 221 RIVER STREET 9TH FLOOR HOBOKEN, NJ 07030	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - OTHER	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.70 CIT BANK, N.A. 10201 CENTURION PARKWAY N. #100 JACKSONVILLE, FL 32256	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - OTHER	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.71 CM TFS LLC 5480 CORPORATE DRIVE SUITE 350 TROY, MI 48098	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - OTHER	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		

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<u>UCC Liens</u>									
2.72 COMNET COMMUNICATIONS LLC 1420 LAKESIDE PARKWAY STE 110 FLOWER MOUND, TX 75028	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: MECHANICS LIEN	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.73 COMNET COMMUNICATIONS, LLC 3013 FM 516 NORTH BARSTOW, TX 79777	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - DOCUMENT # 2022-4371	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.74 COMNET COMMUNICATIONS, LLC 1851 FM 2119 PECOS, TX 79772	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - DOCUMENT # 2022007973	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.75 CONDAIR INC. 835 COMMERCE PARK DR. OGDENSBURG, NY 13669	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: MECHANICS LIEN	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.77 CONTECH, INC. 1525 W SMITH FERRY RD MUSKOGEE, OK 74401	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - DOCUMENT # 2022-013616	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		

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<u>UCC Liens</u>									
2.76 CONTECH, INC. P.O. BOX 982 CLAREMORE, OK 74018	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: MECHANICS LIEN	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.78 COONROD ELECTRIC CO., LLC 213 N RACHAL AVENUE SINTON, TX 78387	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: MECHANICS LIEN	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.79 COONROD ELECTRIC CO., LLC 3013 FM 516 NORTH BARSTOW, TX 79777	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - DOCUMENT # 2022-4431	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.80 COONROD ELECTRIC CO., LLC 1851 FM 2119 PECOS, TX 79772	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - DOCUMENT # 2022007983	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.81 COONROD ELECTRIC CO., LLC 1851 FM 2119 PECOS, TX 79772	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - DOCUMENT # 2022007984	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		

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<u>UCC Liens</u>									
2.82 CORPORATION SERVICE COMPANY, AS REPRESENTATIVE P.O. BOX 2576 SPRINGFIELD, IL 62708	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - OTHER	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.83 DATA SALES CO. , INC. 3450 WEST BURNSVILLE PARKWAY BURNSVILLE, MN 55337	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - OTHER	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.84 DE LAGE LANDEN FINANCIAL SERVICES, INC. 1111 OLD EAGLE SCHOOL ROAD WAYNE, PA 19087	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - OTHER	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.85 DELL FINANCIAL SERVICES L.L.C. MAIL STOP-PS2DF-23, ONE DELL WAY ROUND ROCK, TX 78682	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - OTHER	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.86 GARIC INC. 26 BROADWAY SUITE 961 NEW YORK, NY 10004	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - OTHER	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		

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Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C	U	D	Amount of Claim	Value of Collateral
<u>UCC Liens</u>									
2.87 GARIC, INC. 68 35TH STREET SUITE C653 BROOKLYN, NY 11232	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - OTHER	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.89 GAYLOR ELECTRIC, INC. DBA GAYLOR, INC. 1525 W SMITH FERRY RD MUSKOGEE, OK 74401	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - DOCUMENT # 2022-014455	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.88 GAYLOR ELECTRIC, INC. DBA GAYLOR, INC. 5750 CASTLE CREEK PARKWAY INDIANAPOLIS, IN 46250	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: MECHANICS LIEN	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.90 GRAYBAR ELECTRIC COMPANY, INC. 4601 CAMBRIDGE RD. FORT WORTH, TX 76155	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: MECHANICS LIEN	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.91 GRAYBAR ELECTRIC COMPANY, INC. 3013 FM 516 NORTH BARSTOW, TX 79777	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - DOCUMENT # 2022-3542	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		

Core Scientific Operating Company

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Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C	U	D	Amount of Claim	Value of Collateral
<u>UCC Liens</u>									
2.92 GRAYBAR ELECTRIC COMPANY, INC. 1851 FM 2119 PECOS, TX 79772	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - DOCUMENT # 2022006200	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.94 HARPER CONSTRUCTION COMPANY, INC. 1525 W SMITH FERRY RD MUSKOGEE, OK 74401	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - DOCUMENT # 2022-013536	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.93 HARPER CONSTRUCTION COMPANY, INC. 2241 KETTNER BLVD. SUITE 300 SAN DIEGO, CA 92101	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: MECHANICS LIEN	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.95 HOUSLEY COMMUNICATIONS 8171 JIM CHRISTAL ROAD DENTON, TX 76207	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - DOCUMENT # 164584	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.96 HOUSLEY COMMUNICATIONS 3550 S. BRYANT BLVD. SAN ANGELO, TX 76903	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: MECHANICS LIEN	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		

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Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C	U	D	Amount of Claim	Value of Collateral
<u>UCC Liens</u>									
2.97 HUBAND-MANTOR CONSTRUCTION 43000 IH-10 WEST BOERNE, TX 78006	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: MECHANICS LIEN	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.98 HUBAND-MANTOR CONSTRUCTION 3013 FM 516 NORTH BARSTOW, TX 79777	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - DOCUMENT # 2022-4334	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.99 HUBAND-MANTOR CONSTRUCTION 1851 FM 2119 PECOS, TX 79772	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - DOCUMENT # 2022007951	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.100 HUBAND-MANTOR CONSTRUCTION 1851 FM 2119 PECOS, TX 79772	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - DOCUMENT # 2022007953	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.101 HUMPHREY & ASSOCIATES, INC. 8171 JIM CHRISTAL ROAD DENTON, TX 76207	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - DOCUMENT # 158075	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		

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Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C	U	D	Amount of Claim	Value of Collateral
<u>UCC Liens</u>									
2.102 HUMPHREY & ASSOCIATES, INC. 1501 LUNA ROAD CARROLLTON, TX 75006	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: MECHANICS LIEN	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.103 IMPERIAL FIRE PROTECTION, LLC 8171 JIM CHRISTAL ROAD DENTON, TX 76207	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - DOCUMENT # 168014	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.104 IMPERIAL FIRE PROTECTION, LLC 116 CALVERLEY PL KELLER, TX 76248	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: MECHANICS LIEN	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.105 INDIGO COMMERCIAL FUNDING, LLC 6700 EAST PACIFIC COAST HIGHWAY SUITE 295 LONG BEACH, CA 90803	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - OTHER	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.106 INDIGO DIRECT LENDING, LLC 6700 E. PACIFIC COAST HIGHWAY SUITE 295 LONG BEACH, CA 90803	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - OTHER	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		

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Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C	U	D	Amount of Claim	Value of Collateral
<u>UCC Liens</u>									
2.107 J.W. DIDADO 1033 KELLY AVENUE AKRON, OH 44306	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: MECHANICS LIEN	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.108 MADDOX INDUSTRIAL TRANSFORMER LLC ATTN: ACCOUNTS PAYABLE 865 VICTOR HILL ROAD GREER, SC 29651	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: MECHANICS LIEN	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.109 MADDOX INDUSTRIAL TRANSFORMER, LLC 865 VICTOR HILL ROAD GREER, SC 29651	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - OTHER	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.110 MASSMUTUAL ASSET FINANCE LLC 2 HAMPSHIRE STREET SUITE 101 FOXBOROUGH, MA 02035	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - OTHER	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.112 MCCARTHY BUILDING COMPANIES, INC. 8171 JIM CHRISTAL ROAD DENTON, TX 76207	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - DOCUMENT # 154942	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		

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Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C	U	D	Amount of Claim	Value of Collateral
<u>UCC Liens</u>									
2.111 MCCARTHY BUILDING COMPANIES, INC. 12001 NORTH CENTRAL EXPRESSWAY SUITE 400 DALLAS, TX 75423	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: MECHANICS LIEN	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.113 MCCORVEY SHEET METAL WORKS, LP 8610 WALLISVILLE RD. HOUSTON, TX 77029	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: MECHANICS LIEN	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.114 MCCORVEY SHEET METAL WORKS, LP 8171 JIM CHRISTAL ROAD DENTON, TX 76207	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - DOCUMENT # 153497	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.115 MK MARLOW COMPANY, LLC 16116 COLLEGE OAK SAN ANTONIO, TX 78249	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: MECHANICS LIEN	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.116 MK MARLOW COMPANY, LLC 3013 FM 516 NORTH BARSTOW, TX 79777	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - DOCUMENT # 2022-4351	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		

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Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C	U	D	Amount of Claim	Value of Collateral
<u>UCC Liens</u>									
2.117 MORSCO SUPPLY LLC DBA MORRISON SUPPLY COMPANY 15850 DALLAS PARKWAY DALLAS, TX 75248	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: MECHANICS LIEN	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.118 MORSCO SUPPLY LLC DBA MORRISON SUPPLY COMPANY 3013 FM 516 NORTH BARSTOW, TX 79777	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - DOCUMENT # 2022-4527	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.119 NORTH MILL CREDIT TRUST 9 EXECUTIVE CIRCLE SUITE 230 IRVINE, CA 92614	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - OTHER	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.120 NORTH STAR LEASING, A DIVISION OF PEOPLES BANK PO BOX 4505 BURLINGTON, VT 05406	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - OTHER	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		

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Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C	U	D	Amount of Claim	Value of Collateral
<u>UCC Liens</u>									
2.121 NYDIG ABL LLC 510 MADISON AVENUE, 21ST FLOOR NEW YORK, NY 10022	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - OTHER	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.122 PILLAR ELECTRIC GROUP, LP 2703 TELECOM PARKWAY SUITE 120 RICHARDSON, TX 75082	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: MECHANICS LIEN	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.123 POWER & DIGITAL INFRASTRUCTURE CORP. 2800 NORTHUP WAY SUITE 220 BELLEVUE, WA 98004	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - OTHER	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.124 POWER ENGINEERING SERVICES, INC. 9179 SHADOW CREEK LN. CONVERSE, TX 78109	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: MECHANICS LIEN	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.125 PRIME ALLIANCE BANK, INC. 1868 S 500 WEST WOODS CROSS, UT 84087	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - OTHER	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		

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Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C	U	D	Amount of Claim	Value of Collateral
<u>UCC Liens</u>									
2.126 PRIORITY POWER MANAGEMENT, LLC 1851 FM 2119 PECOS, TX 79772	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - DOCUMENT # 2022005550	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.127 PRIORITY POWER MANAGEMENT, LLC 2201 E. LAMAR BLVD. SUITE 275 ARLINGTON, TX 76006	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: MECHANICS LIEN	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.128 PRIORITY POWER MANAGEMENT, LLC 3013 FM 516 NORTH BARSTOW, TX 79777	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - DOCUMENT # 2022-3219	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.129 SILVERPEAK CREDIT PARTNERS LP 40 WEST 57TH STREET, 29TH FLOOR NEW YORK, NY 10019	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - OTHER	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.130 STONEBRIAR COMMERCIAL FINANCE LLC 5601 GRANITE PARKWAY SUITE 1350 PLANO, TX 75024	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - OTHER	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		

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Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C	U	D	Amount of Claim	Value of Collateral
<u>UCC Liens</u>									
2.131 SUMMIT ELECTRIC SUPPLY CO. 1851 FM 2119 PECOS, TX 79772	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - DOCUMENT # 2022008384	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.132 SUMMIT ELECTRIC SUPPLY CO. 2900 STANFORD NE ALBUQUERQUE, NM 87107	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: MECHANICS LIEN	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.133 SUMMIT ELECTRIC SUPPLY CO. 1851 FM 2119 PECOS, TX 79772	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - DOCUMENT # 2022008322	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.134 SUMMIT ELECTRIC SUPPLY CO. 3013 FM 516 NORTH BARSTOW, TX 79777	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - DOCUMENT # 2022-4495	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.135 SURE STEEL – TEXAS, L.P. 8171 JIM CHRISTAL ROAD DENTON, TX 76207	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - DOCUMENT # 152295	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		

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Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C	U	D	Amount of Claim	Value of Collateral
<u>UCC Liens</u>									
2.136 SURE STEEL – TEXAS, L.P. 7528 CORNIA DR. SOUTH WEBER, UT 84405	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: MECHANICS LIEN	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.137 T&D MORAVITS & CO., LLC 10511 SHAENFIELD RD. SAN ANTONIO, TX 78254	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: MECHANICS LIEN	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.138 TCF NATIONAL BANK 800 BURR RIDGE PARKWAY BURR RIDGE, IL 60527	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - OTHER	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.139 TECHNOLOGY FINANCE CORPORATION 7077 E. MARILYN RD. BLDG. 3 / SUITE 125 SCOTTSDALE, AZ 85254	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - OTHER	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.140 TOYOTA INDUSTRIES COMMERCIAL FINANCE, INC. P.O. BOX 9050 DALLAS, TX 75019-	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - OTHER	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		

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Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C	U	D	Amount of Claim	Value of Collateral
<u>UCC Liens</u>									
2.141 TRILOGY 6255 SADDLE TREE DR LAS VEGAS, NV 89118	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: MECHANICS LIEN	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.142 TRINITY CAP ITAL INC. 1 N 1ST STREET, FLOOR 3 PHOENIX, AZ 85004	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - OTHER	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.143 U.S. BANK NATIONAL ASSOCIATION 60 LIVINGSTON AVE, EP-MN-WS3C ST. PAUL, MN 55107	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - OTHER	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.144 VFS LLC 5827 TEREX CLARKSTON, MI 48346	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - OTHER	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.145 VFSOX, LLC 60 S. WASHINGTON STREET OXFORD, MI 48371	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - OTHER	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		

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Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C	U	D	Amount of Claim	Value of Collateral
<u>UCC Liens</u>									
2.146 WAY MECHANICAL 8171 JIM CHRISTAL ROAD DENTON, TX 76207	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - DOCUMENT # 153496	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.147 WAY MECHANICAL 8171 JIM CHRISTAL ROAD DENTON, TX 76207	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - DOCUMENT # 153498	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.148 WAY MECHANICAL 8610 WALLISVILLE RD. HOUSTON, TX 77029	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: MECHANICS LIEN	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.149 WESSELY-THOMPSON HARDWARE, INC. 102 INTERLOOP SAN ANTONIO, TX 78216	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: MECHANICS LIEN	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
2.150 XPDI MERGER SUB, INC. 2800 NORTHUP WAY SUITE 220 BELLEVUE, WA 98004	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	LIEN DESCRIPTION: UCC LIEN - OTHER	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		

UCC Liens Total: _____

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Schedule D: Creditors Who Have Claims Secured by Property

Amount of Claim

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$776,848,258

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Schedule D: Creditors Who Have Claims Secured by Property

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Name and Mailing Address	Part 1 Line on which the Related Creditor was Listed	Last 4 Digits of Account Number for this Entity
NONE		

Core Scientific Operating Company

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Schedule E/F: Creditors Who Have Unsecured Claims

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.
☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
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2. NONE ☐ ☐ ☐ ☐

Total: UNDETERMINED UNDETERMINED

Core Scientific Operating Company

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Schedule E/F: Creditors Who Have Unsecured Claims

Part 1: List All Creditors with PRIORITY Unsecured Claims

Total: All Creditors with PRIORITY Unsecured Claims

UNDETERMINED UNDETERMINED

Core Scientific Operating Company

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.1 837JUNK.COM PO BOX 1029 MURPHY, NC 28906	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	UNDETERMINED
3.2 AAF INTERNATIONAL 24828 NETWORK PLACE CHICAGO, IL 60673	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$266,468
3.3 ACME TOOLS PO BOX 13720 GRAND FORKS, ND 58208-3720	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	UNDETERMINED
3.4 ALPHA WASTE DISPOSAL INC PO BOX 313 ROCKY FACE, GA 30740	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$56
3.5 ALTRU HEALTH SYSTEM PO BOX 13780 GRAND FORKS, ND 58208-3780	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$195
3.6 AMAZON BUSINESS PO BOX 84023 SEATTLE WA, 98124	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$6,950
3.7 AMAZON WEB SERVICES INC PO BOX 84023 SEATTLE, WA 98124	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$58,833
3.8 AMERICAN PAPER AND TWINE CO 7400 COCKRILL BEND BOULEVARD PO BOX 90348 NASHVILLE, TN 37209	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	UNDETERMINED
3.9 AMERICAN SECURITY AND PROTECTION SERVICE LLC 375 LITTLE RANGER RD MURPHY, NC 28906	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$8,071
3.10 APEX LOGISTICS INTERNATIONAL INC. 18554 SOUTH SUSANNA ROAD RANCHO DOMINGUEZ, CA 90221	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$12,010

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.11 AT&T 1025 LENOX PARK BLVD NE ATLANTA, GA 30319	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,139
3.12 AUSTIN PROFESSIONAL CLEANING SERVICES, LLC 9300 JOLLYVILLE ROAD SUITE 106 AUSTIN, TX 78759	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$261
3.13 AVERITT EXPRESS INC PO BOX 102197 ATLANTA, GA 30368-2197	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$10,462
3.14 BALSAMWEST PO BOX 625 SYLVA, NC 28779	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$4,679
3.15 BEARDEN INDUSTRIAL SUPPLY PO BOX 3188 DALTON, GA 30719	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$354
3.16 BERGSTROM ELECTRIC 3100 NORTH WASHINGTON STREET PO BOX 13152 GRAND FORKS, ND 58208	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$89,929
3.17 BITWAVE 60 RUSSELL ST SAN FRANCISCO, CA 94109	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$3,500
3.18 C.H. ROBINSON COMPANY, INC. 14701 CHARLSON ROAD EDEN PRARIE, MN 55347	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$398
3.19 CALLAHAN MECHANICAL CONTRACTORS INC 2811 8TH AVENUE CHATTANOOGA, TN 37407	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	UNDETERMINED
3.20 CALVERT CITY MUNICIPAL WATER AND SEWER PO BOX 36 CALVERT CITY, KY 42029	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$580

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Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.21 CAREY OLSEN CAYMAN LIMITED WILLOW HOUSE CRICKET SQUARE GRAND CAYMAN, CAYMAN ISLANDS KY1-1001	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$32,638
3.22 CAROLINA RECYCLING & CONSULTING LLC PO BOX 1461 MATTHEWS, NC 28106	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	UNDETERMINED
3.23 CARPET CAPITAL FIRE PROTECTION INC PO BOX 3325 DALTON, GA 30720	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$200
3.24 CARPET CAPITAL MULTI-SYSTEM INC 464 CALLAHAN RD SOUTH EAST DALTON, GA 30721	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$395
3.25 CES CORPORATION 28029-108 AVENUE ACHESON, AB TZZ 6P7	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	UNDETERMINED
3.26 CHARTER COMMUNICATIONS PO BOX 94188 PALATINE, IL 60094-4188	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$340
3.27 CLOUDFLARE INC 101 TOWNSEND STREET SAN FRANCISCO, CA 95054	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$3,552
3.28 COLLIER ELECTRICAL SERVICE INC PO BOX 499 CALVERT CITY, KY 42029	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	UNDETERMINED
3.29 COLO PROPERTIES ATLANTA LLC PO BOX 419729 BOSTON, MA 02241-9729	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$118
3.30 COMMERCIAL PLUMBERS SUPPLY 5228 GILBERTSVILLE ROAD P.O. BOX 157 CALVERT CITY, KY 42029	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$203

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Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.31 CONSILIO LLC 1828 L STREET NW SUITE 1070 WASHINGTON, DC 20036	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$4,922
3.32 CONSTELLATION NEW ENERGY, INC 1310 POINT STREET 8TH FLOOR BALTIMORE, MD 21231	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$3,379,867
3.33 CONVERGINT TECHNOLOGIES LLC 35257 EAGLE WAY CHICAGO, IL 60678-1352	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$278,678
3.34 COOLEY LLP 3 EMBARCADERO CENTER, 20TH FLOOR SAN FRANCISCO, CA 94111-4004	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,858,242
3.35 COUNTRYWIDE SANITATION CO PO BOX 5551 GRAND FORKS, ND 58206-5551	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$577
3.36 DAKOTA CARRIER NETWORK PO BOX 2484 FARGO, ND 58108-2484	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,620
3.37 DALTON UTILITIES PO BOX 869 DALTON, GA 30722-0869	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$9,006,628
3.38 DATA SALES CO INC 3450 W BURNSVILLE PARKWAY BURNSVILLE, MN 55337	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$3,064
3.39 DATASITE LLC PO BOX 74007252 CHICAGO, IL 60677252	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$3,047
3.40 DELCOM, INC. P.O. BOX 67 DELL CITY, TX 79837	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$81,630
3.41 DIALOG TELECOMMUNICATIONS 5550 77 CENTER DRIVE SUITE 220 CHARLOTTE, NC 28217-0738	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$400

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Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.42 DK CONSTRUCTION COMPANY PO BOX 388 CALVERT CITY, KY 42029-0388	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	UNDETERMINED
3.43 DOCKERY AUTO PARTS PO BOX 1188, 85 MAIN ST ANDREWS, NC 28901	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$758
3.44 DONNELLEY FINANCIAL SOLUTIONS PO BOX 842282 BOSTON, MA 02284-2282	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$4,894
3.45 DUKE ENERGY PO BOX 601297 CHARLOTTE, NC 28260-1297	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	UNDETERMINED
3.46 EAGLE PROMOTIONS 4575 W POST ROAD LAS VEGAS, NV 89118	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$295
3.47 EPB OF CHATTANOOGA 10 WEST M.L. KING BLVD CHATTANOOGA, TN 37402	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$92
3.48 EQUINIX INC ONE LAGOON DRIVE REDWOOD CITY, CA 94065	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	UNDETERMINED
3.49 EQUIPMENT DEPOT OF KENTUCKY INC 922 E DIVISION ST EVANSVILLE, IN 47711-5667	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	UNDETERMINED
3.50 EVOTEK 6150 LUSK BLVD, SUITE B204 SAN DIEGO, CA 92121	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$7,969
3.51 FEDEX PO BOX 94515 PALATINE, IL 60094-45151	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$797
3.52 FELKER CONSTRUCTION COMPANY INC PO BOX 1647 DALTON, GA 30722	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	UNDETERMINED

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Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.53 FINANCIAL ACCOUNTING STANDARDS BOARD/GOVERNMENTAL ACCOUNTING STANDARDS BOARD PO BOX 418272 BOSTON, MA 02241-8272	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$9
3.54 FLOWTX PO BOX 90504 SAN ANTONIO, TX 78209	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	UNDETERMINED
3.55 FRONTIER COMMUNICATIONS AMERICA INC PO BOX 740407 CINCINNATI, OH 45274-0407	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$3,196
3.56 GENSLER PO BOX 848279 DALLAS, TX 78284-8279	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	UNDETERMINED
3.57 GLOBALGIG PO BOX 227372 DALLAS, TX 75222-7372	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$4,303
3.58 GRAND FORKS UTILITY BILLING PO BOX 5518 GRAND FORKS, ND 58206-5518	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,530
3.59 GREATAMERICA FINANCIAL SERVICES PO BOX 660831 DALLAS, TX 75266	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$4,954
3.60 GRUBHUB HOLDINGS INC 111 W WASHINGTON ST STE 2100 CHICAGO, IL 60602	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,591
3.61 HANNAN SUPPLY COMPANY INC 1565 N 8TH STREET PADUCAH, KY 42001	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	UNDETERMINED
3.62 HERC RENTALS PO BOX 936257 ATLANTA, GA 31193	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$58,774

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Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.63 INTERSTATE WELDING AND STEEL SUPPLY PO BOX 1112 MURPHY, NC 28906	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$57
3.64 JACKSON PURCHASE ENERGY CORPORATION PO BOX 3000 HOPKINSVILLE, KY 42241-3000	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,437
3.65 JBM OFFICE SOLUTIONS 510 MCGHEE DRIVE DALTON, GA 30721	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$78
3.66 KESCO AIR INC 20 EAST SUNRISE HIGHWAY SUITE 308 VALLEY STREAM, NY 11581	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$680
3.67 KLDISCOVERY ONTRACK LLC 9023 COLUMBINE ROAD EDEN PRAIRIE, MN 55347	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$180,453
3.68 LAKE EFFECT TRAFFIC LLC 5824 LAUDER CT GRANGER, IN 46350	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$12,090
3.69 LATTICE 360 SPEAR ST, FLOOR 4 SAN FRANCISCO, CA 94105	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$16,053
3.70 LEVEL 3 COMMUNICATIONS LLC 1025 ELDORADO BLVD BROOMFIELD, CO 80021	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$701
3.71 LISA RAGAN CUSTOMS BROKERAGE 327 WEST TAYLOR STREET, STE. A GRIFFIN, GA 30223	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$90
3.72 LONE STAR CORPORATION 2222 WEST 42ND STREET ODESSA, TX 79764	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,416
3.73 M & S PATTERSON, INC 2560 KING ARTHUR BOULEVARD SUITE 124-127 LEWISVILLE, TX 75056	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$4,610

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Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.74 MARBLE COMMUNITY WATER SYSTEM P.O. BOX 274 MARBLE, NC 28905	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$63
3.75 MICROSOFT AZURE PO BOX 842103 DALLAS, TX 75284-2103	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,232
3.76 MINNKOTA POWER COOPERATIVE INC 5301 32ND AVE S GRAND FORKS, ND 58201	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$9,332
3.77 MJDII ARCHITECTS INC 16775 ADDISON RD SUITE 310 ADDISON, TX 75001	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$11,714
3.78 MOBILE MODULAR PORTABLE STORAGE PO BOX 45043 SAN FRANCISCO, CA 94145	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$135
3.79 MOSS ADAMS LLP 999 THIRD AVE, SUITE 2800 SEATTLE, WA 98104	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$456,434
3.80 MOUNTAIN TOP ICE PO BOX 365 DEMING, NM 88031	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$184
3.81 MSC INDUSTRIAL SUPPLY CO 525 HARBOUR PLACE DRIVE DAVIDSON, NC 28036	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	UNDETERMINED
3.82 NODAK ELECTRIC COOPERATIVE INC 4000 32ND AVE S PO BOX 13000 GRAND FORKS, ND 58208	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$200
3.83 NOVO CONSTRUCTION 608 FOLSOM STREET SAN FRANCISCO, CA 94107	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	UNDETERMINED

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Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.84 ONYX CONTRACTORS OPERATIONS, LP PO BOX 60547 MIDLAND, TX 79711-0547	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$4,906
3.85 OP 10030 BENT OAK DR HOUSTON, TX 77040	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	UNDETERMINED
3.86 OPTILINK PO BOX 745091 ATLANTA, GA 30374	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,058
3.87 ORACLE AMERICA INC 15612 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$12,971
3.88 PRIME MOWING AND PROPERTY MANAGEMENT LLC 103 HAMILTON DR BENTON, KY 42025	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$750
3.89 PROCTOR MANAGEMENT 2314 BAHAMA RD AUSTIN, TX 78733	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	UNDETERMINED
3.90 PYE-BARKER FIRE AND SAFETY LLC PO BOX 735358 DALLAS, TX 75373-5358	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$118
3.91 REED WELLS BENSON AND COMPANY 120010 N CENTRAL EXPRESSWAY STE 1100 DALLAS, TX 75243	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$34,400
3.92 RICKS RENTAL EQUIPMENT 1363 MURPHY HWY BLAIRSVILLE, GA 30512	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	UNDETERMINED
3.93 SALARY.COM LLC 610 LINCOLN ST. NORTH BUILDING, SUITE 200 WALTHAM, MA 02451	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$631

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.94 SHELL ENERGY SOLUTIONS 21 WATERWAY AVENUE SUITE 450 THE WOODLANDS, TX 77380	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$9,705,491
3.95 SHERMCO INDUSTRIES, INC PO BOX 540545 DALLAS, TX 75354	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$8,154
3.96 SIDLEY AUSTIN LLP 2021 MCKINNEY AVENUE SUITE 2000 DALLAS, TX 75201	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$231,085
3.97 SPECTRUM PO BOX 60074 CITY OF INDUSTRY, CA 91716-0074	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$5,743
3.98 STATE OF TENNESSEE DEPARTMENT OF REVENUE 500 DEADERICK STREET NASHVILLE, TN 37242	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$22
3.99 SUMMIT FIRE PROTECTION CO 575 MINNEHAHA AVE W ST PAUL, MN 55103	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	UNDETERMINED
3.100 SUPREME FIBER LLC 6104 OLD FREDERICKSBURG RD #91114 AUSTIN, TX 78749	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	UNDETERMINED
3.101 TANGENT ENERGY SOLUTIONS INC 204 GALE LANE KENNETT SQUARE, PA 19348	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$2,000
3.102 TANMAR RENTALS, LLC P.O. BOX 1376 LAFAYETTE, LA 70508	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	UNDETERMINED
3.103 TENASKA POWER SERVICES CO 14302 FNB PARKWAY OMAHA, NE 68154	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$113,951
3.104 TOYOTA INDUSTRIES COMMERCIAL FINANCE INC PO BOX 660926 DALLAS, TX 75266-0926	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$10,784

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.105 TRUCKLOAD CONNECTIONS, LLC 3270 HAMPTON AVE ST. LOUIS, MO 63139	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	UNDETERMINED
3.106 TY PROPERTIES 929 108TH AVE NE SUITE 1510 BELLEVUE, WA 98004	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$15,610
3.107 UNITED RENTALS NORTH AMERICA INC PO BOX 100711 ATLANTA, GA 30384-0711	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	UNDETERMINED
3.108 WASTE PATH SERVICES LLC 1637 SHAR CAL RD CALVERT CITY, KY 42029	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	UNDETERMINED
3.109 WATER WORKS C&R, LLC 2425 STAFFORD BLVD PECOS, TX 79722	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$592
3.110 WATERLOGIC AMERICAS LLC PO BOX 677867 DALLAS, TX 75267	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$210
3.111 WINDSTREAM PO BOX 9001908 LOUISVILLE, KY 40290-1908	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$1,988
3.112 XC CONTAINER LLC PO BOX 650212 DALLAS, TX 75265	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	UNDETERMINED
3.113 ZETAMINUSONE LLC 1250 AVE PONCE DE LEONE STE 301 SAN JUAN, PR 00907	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade Payable	<input type="checkbox"/>	\$5,806

Trade Payables Total: **\$27,063,394**

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
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Litigation

3.114 MEI PANG C/O STECKLER WAYNE CHERRY & LOVE PLLC ATTN: BRUCE W. STECKLER 12720 HILLCREST ROAD, STE 1045 DALLAS, TX 75230	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Litigation	<input type="checkbox"/>	UNDETERMINED
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Litigation Total: **UNDETERMINED**

Core Scientific Operating Company

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
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Intercompany Payables

3.115 RADAR RELAY, INC. 2407 S. CONGRESS AVE STE. E-101 AUSTIN, TX 78704	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Intercompany	<input type="checkbox"/>	\$557,450
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Intercompany Payables Total:	\$557,450
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Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Deferred Revenue Claims							
3.116 BIT DIGITAL USA, INC. 3500 SOUTH DUPONT HIGHWAY DOVER, DE 19901	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Deferred Revenue - Blockchain Hosting - Non Related Party	<input type="checkbox"/>	UNDETERMINED
3.117 BITMAIN TECHNOLOGIES GEORGIA LIMITED 900 OLD ROSWELL LAKES PKWY SUITE 310 ROSWELL, GA 30076	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Deferred Revenue - Blockchain Hosting - Non Related Party	<input type="checkbox"/>	UNDETERMINED
3.118 CELSIUS MINING LLC 221 RIVER STREET, 9TH FLOOR C/O PATRICK HOLERT HOBOKEN, NJ 07030	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Deferred Revenue - Blockchain Hosting - Non Related Party	<input type="checkbox"/>	UNDETERMINED
3.119 CHARLES ARAM FLAT 11 25 EGERTON GARDENS SW3 2DE	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Deferred Revenue - Blockchain Hosting - Non Related Party	<input type="checkbox"/>	UNDETERMINED
3.120 FOUNDRY DIGITAL LLC 1100 PITTSFORD VICTOR ROAD PITTSFORD, NY 14534	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Deferred Revenue - Blockchain Hosting - Non Related Party	<input type="checkbox"/>	UNDETERMINED
3.121 GEM MINING 1 LLC 205 MAGNOLIA LAKE RD. AIKEN, SC 29803	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Deferred Revenue - Blockchain Hosting - Related Party	<input type="checkbox"/>	UNDETERMINED
3.122 GEM MINING 4 LLC 205 MAGNOLIA LAKE RD. AIKEN, SC 29803	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Deferred Revenue - Blockchain Hosting - Related Party	<input type="checkbox"/>	UNDETERMINED
3.123 GRYPHON DIGITAL MINING, INC. 5953 MABEL RD UNIT 138 LAS VEGAS, NV 89110	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Deferred Revenue - Blockchain Hosting - Non Related Party	<input type="checkbox"/>	UNDETERMINED

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Deferred Revenue Claims							
3.124 HOCKOMOCK MINING COMPANY 545 BOYLSTON STREET 8TH FLOOR BOSTON, MA 02116	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Deferred Revenue - Blockchain Hosting - Non Related Party	<input type="checkbox"/>	UNDETERMINED
3.125 HORIZON KINETICS 470 PARK AVENUE SOUTH, 3RD FLOOR NEW YORK , NY 10016	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Deferred Revenue - Blockchain Hosting - Non Related Party	<input type="checkbox"/>	UNDETERMINED
3.126 NFN8 MEDIA, LLC 11615 ANGUS RD., SUITE 104C AUSTIN, TX 78759	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Deferred Revenue - Blockchain Hosting - Non Related Party	<input type="checkbox"/>	UNDETERMINED
3.127 QUANDEFI OPPORTUNITIES LLC 1177 AVENUE OF THE AMERICAS, FL 5 NEW YORK , NY 10036	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Deferred Revenue - Blockchain Hosting - Non Related Party	<input type="checkbox"/>	UNDETERMINED
3.128 US DIGITAL MINING AND HOSTING CO., LLC 1200 W. PLATT ST. TAMPA, FL 33606	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Deferred Revenue - Blockchain Hosting - Non Related Party	<input type="checkbox"/>	UNDETERMINED
Deferred Revenue Claims Total:							UNDETERMINED

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Schedule E/F: Creditors Who Have Unsecured Claims

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

Total: All Creditors with NONPRIORITY Unsecured Claims	<u>\$27,620,844</u>
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Schedule E/F: Creditors Who Have Unsecured Claims**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Creditor's Name, Mailing Address Including Zip Code	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
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4.1 NONE

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1	5a.	\$0
5b. Total claims from Part 2	5b. +	\$27,620,844
5c. Total of Parts 1 and 2	5c.	\$27,620,844

Lines 5a + 5b = 5c.

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Schedule G: Executory Contracts and Unexpired Leases**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 1 2021-06-03 CONSTRUCTION SERVICES - AIA DOCUMENT A101-1997, PURCHASE ORDER PO21607		CONSTR1322	<input type="checkbox"/>	BERGSTROM ELECTRIC INC	3100 N WASHINGTON ST, GRAND FORKS, ND 58203
2. 2 2021-12-13 CONSTRUCTION SERVICES - LETTER AGREEMENT RE ROOF TOP EXHAUST AIR DEFLECTORS		CONSTR1308	<input type="checkbox"/>	FELKER CONSTRUCTION CO., INC.	PO BOX 1647, DALTON, GA 30722
2. 3 2021-12-29 CONSTRUCTION SERVICES - AIA DOCUMENT A201-2017		CONSTR1298	<input type="checkbox"/>	FRANK X SPENCER & ASSOCIATES	1130 MONTANA AVEEL PASO, TX 79902
2. 4 2021-10-18 CONSTRUCTION SERVICES - SOW NO. 1		CONSTR1302	<input type="checkbox"/>	FRANK X SPENCER AND ASSOCIATES, INC.	1130 MONTANA AVEEL PASO, TX 79902
2. 5 2021-10-27 CONSTRUCTION SERVICES - SOW NO. 3		CONSTR1300	<input type="checkbox"/>	FRANK X SPENCER AND ASSOCIATES, INC.	1130 MONTANA AVEEL PASO, TX 79902
2. 6 2021-11-24 CONSTRUCTION SERVICES - SOW NO. 5		CONSTR1301	<input type="checkbox"/>	FRANK X SPENCER AND ASSOCIATES, INC.	1130 MONTANA AVEEL PASO, TX 79902
2. 7 2021-12-03 PROFESSIONAL SERVICES - SOW NO. 6		CONSTR1299	<input type="checkbox"/>	FRANK X SPENCER AND ASSOCIATES, INC.	1130 MONTANA AVEEL PASO, TX 79902
2. 8 2021-11-22 CONSTRUCTION SERVICES - AGREEMENT FOR ENGINEERING SERVICES FOR SITE IMPROVEMENTS		CONSTR1326	<input type="checkbox"/>	HOLLOWAY, UPDIKE AND BELLEN, INC.	818 EAST SIDE BOULEVARD, MUSKOGEE, OK 74403
2. 9 2021-12-13 CONSTRUCTION SERVICES - AIA DOCUMENT A201-2017		CONSTR1297	<input type="checkbox"/>	HUBAND-MANTOR CONSTRUCTION, INC.	43000 IH-10 WESTBOERNE, TX 78006

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
Construction Services					
2. 10	2021-12-22 CONSTRUCTION SERVICES - AIA DOCUMENT A102-2017	CONSTR1287	<input type="checkbox"/>	HUBAND-MANTOR CONSTRUCTION, INC.	43000 IH-10 WEST, BOERNE, TX 78006
2. 11	2022-03-14 CONSTRUCTION SERVICES - CHANGE ORDER 01	CONSTR1288	<input type="checkbox"/>	HUBAND-MANTOR CONSTRUCTION, INC.	43000 IH-10 WESTBOERNE, TX 78006
2. 12	2022-01-05 CONSTRUCTION SERVICES - EXHIBIT A - SOW (BID LETTER REV 3, SUBSTATION AND DISTRIBUTION)	CONSTR1328	<input type="checkbox"/>	J.W. DIDADO ELECTRIC	1033 KELLY AVENUE, AKRON OH 44306
2. 13	2022-01-05 CONSTRUCTION SERVICES - EXHIBIT B - DBIA DOCUMENT NO 525 (SUBSTATION) DATED 01.5.22	CONSTR1327	<input type="checkbox"/>	J.W. DIDADO ELECTRIC	1033 KELLY AVE AKRON, OH 44306
2. 14	2022-01-05 CONSTRUCTION SERVICES - SUBCONTRACT SERVICES AGREEMENT	CONSTR1329	<input type="checkbox"/>	J.W. DIDADO ELECTRIC, LLC	1033 KELLY AVENUE, AKRON, OH 44306
2. 15	2021-11-23 CONSTRUCTION SERVICES - PROPOSAL (COT1, MASS GRADING AND WATER WELL)	CONSTR1294	<input type="checkbox"/>	LML SERVICES LLC DBA FLOWTX	PO BOX 90504, SAN ANTONIO, TX 78209
2. 16	2021-11-29 CONSTRUCTION SERVICES - PROPOSAL (COT - MASS GRADING & WATER WELL)	CONSTR1295	<input type="checkbox"/>	LML SERVICES LLC DBA FLOWTX	8610 BROADWAY, STE 211, SAN ANTONIO, TX 78217
2. 17	2021-12-20 CONSTRUCTION SERVICES - AIA DOCUMENT A101-2017	CONSTR1292	<input type="checkbox"/>	LML SERVICES LLC DBA FLOWTX	PO BOX 90504, SAN ANTONIO, TX 78209
2. 18	2021-12-21 CONSTRUCTION SERVICES - PROPOSAL (COT SITE, ROADS AND FENCING)	CONSTR1293	<input type="checkbox"/>	LML SERVICES LLC DBA FLOWTX	8610 BROADWAY, STE 211, SAN ANTONIO, TX 78217
2. 19	2022-03-14 CONSTRUCTION SERVICES - AIA DOCUMENT G701-2017, CHANGE ORDER	CONSTR1296	<input type="checkbox"/>	LML SERVICES LLC DBA FLOWTX	PO BOX 90504, SAN ANTONIO, TX 78209

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
Construction Services					
2. 20	2022-04-20 CONSTRUCTION SERVICES - AMENDMENT NO. 01 - AIA DOCUMENT G802-2017	CONSTR1282	<input type="checkbox"/>	M ARTHUR GENSLE JR & ASSOCIATES, INC.	1011 S CONGRESS AVE, BLDG 1, STE 200AUSTIN, TX 78704
2. 21	2021-11-19 CONSTRUCTION SERVICES - AIA DOCUMENT B152-2019	CONSTR1283	<input type="checkbox"/>	M. ARTHUR GENSLE JR. & ASSOCIATES, INC.	1011 S CONGRESS AVENUE,BUILDING 1, SUITE 200AUSTIN, TX 78704
2. 22	2022-05-17 CONSTRUCTION SERVICES - WORK AUTHORIZATION FOR ADDITIONAL SERVICES	CONSTR1284	<input type="checkbox"/>	M. ARTHUR GENSLE JR. & ASSOCIATES, INC.	1011 S CONGRESS AVE, BLDG 1, STE 200, AUSTIN, TX 7870
2. 23	2021-10-15 PROFESSIONAL SERVICES - INTERIM AGREEMENT FOR DESIGN SERVICES	CONSTR1285	<input type="checkbox"/>	M. ARTHUR GENSLE, JR. & ASSOCIATES, INC.	1011 S CONGRESS AVENUE,BUILDING 1, SUITE 200AUSTIN, TX 78704
2. 24	2022-01-07 CONSTRUCTION SERVICES - GMP AMENDMENT 2	CONSTR1309	<input type="checkbox"/>	MCCARTHY BUILDING COMPANIES INC	12851 MANCHESTER RD, SAINT LOUIS, MISSOURI 63131-1802
2. 25	2022-03-07 CONSTRUCTION SERVICES - GMP AMENDMENT 3	CONSTR1310	<input type="checkbox"/>	MCCARTHY BUILDING COMPANIES INC	12851 MANCHESTER RD, SAINT LOUIS, MISSOURI 63131-1802
2. 26	2021-11-17 CONSTRUCTION SERVICES - AIA DOCUMENT A102-2017	CONSTR1312	<input type="checkbox"/>	MCCARTHY BUILDING COMPANIES, INC.	12001 N. CENTRAL EXPWY, SUITE 400, DALLAS, TX 75243
2. 27	2021-12-17 CONSTRUCTION SERVICES - GMP AMENDMENT 01	CONSTR1311	<input type="checkbox"/>	MCCARTHY BUILDING COMPANIES, INC.	12851 MANCHESTER RD, SAINT LOUIS, MISSOURI 63131-1802
2. 28	CONSTRUCTION SERVICES - AIA DOCUMENT A201-2017	CONSTR1315	<input type="checkbox"/>	MJDII ARCHITECTS, INC.	16775 ADDISON ROAD, SUITE 310ADDISON, TX 75001
2. 29	2022-01-07 CONSTRUCTION SERVICES - AIA DOCUMENT B105-2017	CONSTR1313	<input type="checkbox"/>	MJDII ARCHITECTS, INC.	16775 ADDISON ROAD, SUITE 310, ADDISON, TX 75001
2. 30	2022-01-18 PROFESSIONAL SERVICES - PROJECT/CONSTRUCTION MANAGEMENT CONSULTING SERVICES AGREEMENT	CONSTR1286	<input type="checkbox"/>	PROCTOR MANAGEMENT	2314 BAHAMA ROAD, AUSTIN, TX 78733

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
Construction Services					
2. 31 CONSTRUCTION SERVICES AGREEMENT		CONSTR1703	<input type="checkbox"/>	REED, WELLS, BENSON AND COMPANY (RWB)	120010 N CENTRAL EXPRESSWAY STE 1100 DALLAS, TX 75243
2. 32 2021-02-11 PROFESSIONAL SERVICES - AMENDMENT 4 TO SERVICES AGREEMENT		CONSTR1316	<input type="checkbox"/>	TEAGUE NALL AND PERKINS, INC. (TNP)	3200 S. INTERSTATE 35E, SUITE 1129 DENTON, TX 76210
2. 33 2021-07-22 PROFESSIONAL SERVICES - AUTHORIZATION FOR PROFESSIONAL SERVICES		CONSTR1318	<input type="checkbox"/>	TEAGUE NALL AND PERKINS, INC. (TNP)	3200 S. INTERSTATE 35E, SUITE 1129 DENTON, TX 76210
2. 34 2021-08-13 PROFESSIONAL SERVICES - AMENDMENT 1 TO PROFESSIONAL SERVICES AGREEMENT		CONSTR1319	<input type="checkbox"/>	TEAGUE NALL AND PERKINS, INC. (TNP)	3200 S. INTERSTATE 35E, SUITE 1129 DENTON, TX 76210
2. 35 2021-11-22 PROFESSIONAL SERVICES - AMENDMENT 2 TO PROFESSIONAL SERVICES AGREEMENT		CONSTR1321	<input type="checkbox"/>	TEAGUE NALL AND PERKINS, INC. (TNP)	3200 S. INTERSTATE 35E, SUITE 1129 DENTON, TX 76210
2. 36 2021-12-28 PROFESSIONAL SERVICES - AMENDMENT NO. 3 TO PROFESSIONAL SERVICES AGREEMENT		CONSTR1320	<input type="checkbox"/>	TEAGUE NALL AND PERKINS, INC. (TNP)	3200 S. INTERSTATE 35E, SUITE 1129 DENTON, TX 76210
2. 37 2022-04-22 CONSTRUCTION SERVICES - AMENDMENT 5 TO PROFESSIONAL SERVICES AGREEMENT		CONSTR1317	<input type="checkbox"/>	TEAGUE NALL AND PERKINS, INC. (TNP)	3200 S. INTERSTATE 35E, SUITE 1129 DENTON, TX 76210
2. 38 2018-07-15 CONSTRUCTION SERVICES - PROPOSAL		CONSTR1323	<input type="checkbox"/>	VISION BUILDING SYSTEMS, LLC	3150 WEST WIGWAM AVENUE, LAS VEGAS, NV 8913

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Consulting Agreements</u>					
2. 39	2021-02-01 - STATEMENT OF WORK	CONSULT1429	<input type="checkbox"/>	AGRICULTURAL SCIENTIFIC LLC	205 MAGNOLIA LAKE RD, AIKEN, SC 29803
2. 40	2021-02-04 - CONSULTING AGREEMENT	CONSULT1425	<input type="checkbox"/>	AGRICULTURAL SCIENTIFIC LLC	205 MAGNOLIA LAKE RD, AIKEN, SC 29803
2. 41	2022-01-19 - CONSULTING AGREEMENT	CONSULT1424	<input type="checkbox"/>	CADE MCNOWN	24121 SW NEWLAND ROAD, WILSONVILLE, OR 97070
2. 42	2022-01-05 - CONSULTING AGREEMENT	CONSULT1418	<input type="checkbox"/>	DAVID ELIA	94 FORRESTER ESSENDON 3040, VICTORIA, AUSTRALIA
2. 43	2022-01-05 - CONSULTING AGREEMENT	CONSULT1416	<input type="checkbox"/>	ERIC KURTZMAN	11035 LAVENDAR HILL DR STE 160, LAS VEGAS, NV 89135
2. 44	2022-01-05 - CONSULTING AGREEMENT	CONSULT1422	<input type="checkbox"/>	JOHN QUINN	1165 MADIA STREET, PASADENA, CA 91103
2. 45	2022-01-05 - CONSULTING AGREEMENT	CONSULT1423	<input type="checkbox"/>	NIC CARTER	495 BRICKELL AVE APT 1007, MIAMI, FL 33131
2. 46	2022-01-19 - CONSULTING AGREEMENT	CONSULT1412	<input type="checkbox"/>	PETER NOVAK	98 TETON PINES DR., HENDERSON, NV 89074
2. 47	2022-01-05 - CONSULTING AGREEMENT	CONSULT1430	<input type="checkbox"/>	ROSS BERMAN	3985 NW 53RD STREET, BOCA RATON, FL 33496
2. 48	2022-01-05 - CONSULTING AGREEMENT	CONSULT1413	<input type="checkbox"/>	SAIFEDEAN AMMOUS	16 MEKIAL ST DEIR GHBAR, AMMAN JORDAN, JORDAN
2. 49	2022-01-05 - CONSULTING AGREEMENT	CONSULT1420	<input type="checkbox"/>	SUSAN SCHNABEL	3303 FAR VIEW DR, AUSTIN, TX 78730
2. 50	2022-01-05 - CONSULTING AGREEMENT	CONSULT1427	<input type="checkbox"/>	ZUCKERMAN GORE BRANDEIS & CROSSMAN, LLP (CLIFFORD BRANDEIS)	ELEVEN TIME SQUARE, NEW YORK, NY 10036

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
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Customer Contracts

2. 51	ACKNOWLEDGEMENT, AGREEMENT AND WAIVER DATED 08/11/2020	CUST1715	<input type="checkbox"/>	ARCTOS CREDIT	2443 FILLMORE STREET #406 SAN FRANCISCO, CA 94115
2. 52	ACKNOWLEDGEMENT, AGREEMENT AND WAIVER DATED 08/11/2020	CUST1716	<input type="checkbox"/>	NFN8 MEDIA LLC	11615 ANGUS RD STE 104C AUSTIN, TX 78759

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Equipment Leases & Sales</u>					
2. 53	2019-07-18 EQUIPMENT LEASE - 1ST AMENDMENT TO SCHEDULE NO. 4	EQUIP1001	<input type="checkbox"/>	36TH STREET CAPITAL PARTNERS, LLC	15 MAPLE AVENUE MORRISTOWN, NJ 07960
2. 54	2019-07-18 EQUIPMENT LEASE - MASTER LEASE AGREEMENT WITH SCHEDULE NO 1	EQUIP1002	<input type="checkbox"/>	36TH STREET CAPITAL PARTNERS, LLC	15 MAPLE AVENUE MORRISTOWN, NJ 07960
2. 55	2019-07-18 EQUIPMENT LEASE - SCHEDULE NO 003	EQUIP1000	<input type="checkbox"/>	36TH STREET CAPITAL PARTNERS, LLC	15 MAPLE AVENUE MORRISTOWN, NJ 07960
2. 56	2019-07-18 EQUIPMENT LEASE - SCHEDULE NO. 002	EQUIP1003	<input type="checkbox"/>	36TH STREETCAPITAL PARTNERS, LLC	15 MAPLE AVENUE MORRISTOWN, NJ 07960
2. 57	2021-03-02 EQUIPMENT LEASE - EQUIPMENT LEASE AGREEMENT	EQUIP1004	<input type="checkbox"/>	FIDELITY FUNDING SERVICES, LLC	19600 FAIRCHILD ROAD, SUITE 120 IRVINE, CA 92612
2. 58	2018-12-26 EQUIPMENT LEASE - MASTER LEASE AGREEMENT #2540 WITH TECHNOLOGY FINANCE CORP ASSIGNED TO GARIC	EQUIP1005	<input type="checkbox"/>	GARIC INC	PO BOX 6967 CAROL STREAM, IL 60197-6967
2. 59	2019-08-09 EQUIPMENT LEASE - MASTER LEASE AGREEMENT #2152	EQUIP1008	<input type="checkbox"/>	GARIC, INC.	PO BOX 6967 CAROL STREAM, IL 60197-6967
2. 60	2019-09-09 EQUIPMENT LEASE - EQUIPMENT SCHEDULE NO 1 TO MASTER LEASE AGREEMENT NO. 2152	EQUIP1009	<input type="checkbox"/>	GARIC, INC.	PO BOX 6967 CAROL STREAM, IL 60197-6967
2. 61	2019-09-26 EQUIPMENT LEASE - EQUIPMENT SCHEDULE NO. 2	EQUIP1007	<input type="checkbox"/>	GARIC, INC.	PO BOX 6967 CAROL STREAM, IL 60197-6967
2. 62	2021-01-27 EQUIPMENT LEASE - EQUIPMENT SCHEDULE NO. 3	EQUIP1006	<input type="checkbox"/>	GARIC, INC.	PO BOX 6967 CAROL STREAM, IL 60197-6967
2. 63	2021-07-16 EQUIPMENT LEASE - EQUIPMENT SCHEDULE NO. 06	EQUIP1013	<input type="checkbox"/>	LIBERTY COMMERCIAL FINANCE LLC	18302 IRVINE BLVE, SUITE 300 TUSTIN, CA 92780

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Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Equipment Leases & Sales</u>					
2. 64	2021-07-16 EQUIPMENT LEASE - EQUIPMENT SCHEDULE NO. 07	EQUIP1010	<input type="checkbox"/>	LIBERTY COMMERCIAL FINANCE LLC	18302 IRVINE BLVE, SUITE 300 TUSTIN, CA 92780
2. 65	2021-11-16 EQUIPMENT LEASE - ADDENDUM TO EQUIPMENT SCHEDULE NO. 06	EQUIP1014	<input type="checkbox"/>	LIBERTY COMMERCIAL FINANCE LLC	18302 IRVINE BLVE, SUITE 300 TUSTIN, CA 92780
2. 66	2021-11-16 EQUIPMENT LEASE - ADDENDUM TO EQUIPMENT SCHEDULE NO. 07	EQUIP1019	<input type="checkbox"/>	LIBERTY COMMERCIAL FINANCE LLC	18302 IRVINE BLVE, SUITE 300 TUSTIN, CA 92780
2. 67	2021-12-10 EQUIPMENT LEASE - EQUIPMENT SCHEDULE NO 09	EQUIP1017	<input type="checkbox"/>	LIBERTY COMMERCIAL FINANCE LLC	18302 IRVINE BLVE, SUITE 300 TUSTIN, CA 92780
2. 68	2021-12-10 EQUIPMENT LEASE - EQUIPMENT SCHEDULE NO. 08	EQUIP1021	<input type="checkbox"/>	LIBERTY COMMERCIAL FINANCE LLC	18302 IRVINE BLVE, SUITE 300 TUSTIN, CA 92780
2. 69	2021-12-13 EQUIPMENT RENTAL - EQUIPMENT SCHEDULE NO. 10	EQUIP1022	<input type="checkbox"/>	LIBERTY COMMERCIAL FINANCE LLC	18302 IRVINE BLVE, SUITE 300 TUSTIN, CA 92780
2. 70	2021-12-17 EQUIPMENT LEASE - EQUIPMENT SCHEDULE NO. 11	EQUIP1016	<input type="checkbox"/>	LIBERTY COMMERCIAL FINANCE LLC	18302 IRVINE BLVE, SUITE 300 TUSTIN, CA 92780
2. 71	2021-12-17 EQUIPMENT LEASE - EQUIPMENT SCHEDULE NO. 13	EQUIP1020	<input type="checkbox"/>	LIBERTY COMMERCIAL FINANCE LLC	18302 IRVINE BLVE, SUITE 300 TUSTIN, CA 92780
2. 72	2021-12-17 EQUIPMENT LEASE - SCHEDULE NO. 12	EQUIP1012	<input type="checkbox"/>	LIBERTY COMMERCIAL FINANCE LLC	18302 IRVINE BLVE, SUITE 300 TUSTIN, CA 92780
2. 73	2021-12-22 EQUIPMENT LEASE - EQUIPMENT SCHEDULE NO. 16	EQUIP1018	<input type="checkbox"/>	LIBERTY COMMERCIAL FINANCE LLC	18302 IRVINE BLVE, SUITE 300 TUSTIN, CA 92780
2. 74	2021-12-29 EQUIPMENT LEASE - EQUIPMENT SCHEDULE NO. 14	EQUIP1015	<input type="checkbox"/>	LIBERTY COMMERCIAL FINANCE LLC	18302 IRVINE BLVE, SUITE 300 TUSTIN, CA 92780
2. 75	2021-12-29 EQUIPMENT LEASE - EQUIPMENT SCHEDULE NO. 15	EQUIP1011	<input type="checkbox"/>	LIBERTY COMMERCIAL FINANCE LLC	18302 IRVINE BLVE, SUITE 300 TUSTIN, CA 92780

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Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Equipment Leases & Sales</u>					
2. 76	2021-06-03 EQUIPMENT LEASE - MASTER EQUIPMENT LEASE AGREEMENT #32109	EQUIP1028	<input type="checkbox"/>	LIBERTY COMMERICAL FINANCE LLC	18302 IRVINE BLVE, SUITE 300 TUSTIN, CA 92780
2. 77	2021-07-16 EQUIPMENT LEASE - AMENDED AND RESTATED EQUIPMENT SCHEDULE NO. 4	EQUIP1025	<input type="checkbox"/>	LIBERTY COMMERICAL FINANCE LLC	18302 IRVINE BLVE, SUITE 300 TUSTIN, CA 92780
2. 78	2021-11-16 EQUIPMENT LEASE - EQUIPMENT SCHEDULE NO. 2	EQUIP1024	<input type="checkbox"/>	LIBERTY COMMERICAL FINANCE LLC	18302 IRVINE BLVE, SUITE 300 TUSTIN, CA 92780
2. 79	2021-11-16 EQUIPMENT LEASE - EQUIPMENT SCHEDULE NO. 3	EQUIP1026	<input type="checkbox"/>	LIBERTY COMMERICAL FINANCE LLC	18302 IRVINE BLVE, SUITE 300 TUSTIN, CA 92780
2. 80	2021-11-16 EQUIPMENT LEASE - EQUIPMENT SCHEDULE NO. 5	EQUIP1027	<input type="checkbox"/>	LIBERTY COMMERICAL FINANCE LLC	18302 IRVINE BLVE, SUITE 300 TUSTIN, CA 92780
2. 81	2021-12-10 EQUIPMENT LEASE - EQUIPMENT SCHEDULE NO. 1	EQUIP1023	<input type="checkbox"/>	LIBERTY COMMERICAL FINANCE LLC	18302 IRVINE BLVE, SUITE 300 TUSTIN, CA 92780
2. 82	2021-08-27 EQUIPMENT LEASE; COPIERS - AGREEMENT NO. 1696436	EQUIP1029	<input type="checkbox"/>	MARCO TECHNOLOGIES LLC	PO BOX 660831 DALLAS, TX 75266-0831
2. 83	2021-12-03 EQUIPMENT LEASE - MASTER LEASE AGREEMENT	EQUIP1033	<input type="checkbox"/>	MASSMUTUAL ASSET FINANCE LLC	2 HAMPSHIRE STREET SUITE 101 FOXBOROUGH, MA 02035
2. 84	2021-12-15 EQUIPMENT LEASE - SCHEDULE NO. 001	EQUIP1030	<input type="checkbox"/>	MASSMUTUAL ASSET FINANCE LLC	2 HAMPSHIRE STREET SUITE 101 FOXBOROUGH, MA 02035
2. 85	2021-12-15 EQUIPMENT LEASE - SCHEDULE NO. 002	EQUIP1031	<input type="checkbox"/>	MASSMUTUAL ASSET FINANCE LLC	2 HAMPSHIRE STREET SUITE 101 FOXBOROUGH, MA 02035
2. 86	2021-12-15 EQUIPMENT LEASE - SCHEDULE NO. 003	EQUIP1034	<input type="checkbox"/>	MASSMUTUAL ASSET FINANCE LLC	2 HAMPSHIRE STREET SUITE 101 FOXBOROUGH, MA 02035

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<u>Equipment Leases & Sales</u>					
2. 87 2021-12-15 EQUIPMENT LEASE - SCHEDULE NO. 004		EQUIP1032	<input type="checkbox"/>	MASSMUTUAL ASSET FINANCE LLC	2 HAMPSHIRE STREET SUITE 101 FOXBOROUGH, MA 02035
2. 88 2021-12-15 EQUIPMENT LEASE - SCHEDULE NO. 005		EQUIP1035	<input type="checkbox"/>	MASSMUTUAL ASSET FINANCE LLC	2 HAMPSHIRE STREET SUITE 101 FOXBOROUGH, MA 02035
2. 89 2021-06-08 EQUIPMENT LEASE - EQUIPMENT LEASE AGREEMENT DATED 06/8/2021		EQUIP1036	<input type="checkbox"/>	MERIDIAN EQUIPMENT FINANCE LLC	9 OLD LINCOLN HIGHWAY MALVERN, PA 19355
2. 90 2018-07-19 EQUIPMENT LEASE; BELLEVUE PHONES - LEASE AGREEMENT DATED JULY 24, 2018		EQUIP1037	<input type="checkbox"/>	NEC FINANCIAL SERVICES, LLC	250 PEHLE AVENUE, SUITE 704, SADDLE BROOK, NJ 07663-5806
2. 91 2019-04-02 EQUIPMENT LEASE - MASTER LEASE AGREEMENT #2540		EQUIP1039	<input type="checkbox"/>	TECH. FINANCE. CO., LLC DBA TECHNOLOGY FINANCE CORPORATION	7077 E. MARILYN RD. BLDG. 3, SUITE 125SCOTTSDALE, AZ 85254
2. 92 2021-03-26 EQUIPMENT LEASE - SCHEDULE NO. 006		EQUIP1038	<input type="checkbox"/>	TECH. FINANCE. CO., LLC DBA TECHNOLOGY FINANCE CORPORATION	7077 E. MARILYN RD. BLDG. 3, SUITE 125SCOTTSDALE, AZ 85254
2. 93 2020-03-26 EQUIPMENT LEASE - FORKLIFTS - MASTER LEASE AGREEMENT - FORKLIFTS		EQUIP1040	<input type="checkbox"/>	VESCO INDUSTRIAL TRUCKS OF HICKORY, INC. DBA TOYOTA COMMERCIAL FINANCE	525 17TH ST NWHICKORY, NC 28601
2. 94 2021-03-17 EQUIPMENT LEASE - SCHEDULE NO. 005		EQUIP1041	<input type="checkbox"/>	VFS LLC	5480 CORPORATE DRIVE TROY, MI 48098
2. 95 2021-11-01 EQUIPMENT LEASE - SCHEDULE NO. 003		EQUIP1042	<input type="checkbox"/>	VFS LLC	5480 CORPORATE DRIVE TROY, MI 48098
2. 96 2019-06-27 EQUIPMENT LEASE - MASTER EQUIPMENT LEASE AGREEMENT		EQUIP1043	<input type="checkbox"/>	VFS, L.L.C.	5480 CORPORATE DRIVE TROY, MI 48098
2. 97 2019-07-02 EQUIPMENT LEASE - SCHEDULE NO. 001		EQUIP1044	<input type="checkbox"/>	VFS, L.L.C.	5480 CORPORATE DRIVE TROY, MI 48098

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Equipment Leases & Sales

2. 98	2021-07-01 EQUIPMENT LEASE - SCHEDULE NO. 002	EQUIP1046	<input type="checkbox"/>	VFS, LLC	5480 CORPORATE DRIVE TROY, MI 48098
2. 99	2022-01-01 EQUIPMENT LEASE - SCHEDULE NO. 004	EQUIP1045	<input type="checkbox"/>	VFS, LLC	5480 CORPORATE DRIVE TROY, MI 48098

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2. 100 2019-04-30 NETWORK SERVICES - SERVICE ORDER (QUOTE #43585-42746)	2022-04-30	ITSERV1048	<input type="checkbox"/>	BALSAMWEST FIBER NET	35 BONNIE LANESYLVIA, NC 28779
2. 101 2019-01-17 NETWORK SERVICES - QUOTE NUMBER 11385682	2026-02-01	ITSERV1050	<input type="checkbox"/>	CENTURYLINK COMMUNICATIONS LLC DBA LUMEN	CENTURY LINK931 14TH STR #900, DENVER, CO 80202
2. 102 2019-12-16 NETWORK SERVICES - MASTER SERVICE AGREEMENT		ITSERV1051	<input type="checkbox"/>	CENTURYLINK COMMUNICATIONS LLC DBA LUMEN	CENTURY LINK931 14TH STR #900, DENVER, CO 80202
2. 103 2020-07-28 NETWORK SERVICES - ORDER NO. 12039929		ITSERV1049	<input type="checkbox"/>	CENTURYLINK COMMUNICATIONS LLC DBA LUMEN	CENTURY LINK931 14TH STR #900, DENVER, CO 80202
2. 104 2021-03-23 NETWORK SERVICES - SERVICE ORDER (GRAND FORKS)	2024-03-23	ITSERV1052	<input type="checkbox"/>	CENTURYLINK COMMUNICATIONS LLC DBA LUMEN	CENTURY LINK931 14TH STR #900, DENVER, CO 80202
2. 105 2020-01-10 NETWORK SERVICES - ENTERPRISE ETHERNET SERVICE LEVEL AGREEMENT AND ORDER #11568570		ITSERV1053	<input type="checkbox"/>	CHARTER COMMUNICATIONS OPERATING LLC DBA SPECTRUM	12405 POWERSCOURT DRIVEST. LOUIS, MO 63131
2. 106 2022-02-08 NETWORK SERVICES - ENTERPRISE SERVICE AGREEMENT		ITSERV1054	<input type="checkbox"/>	CHARTER COMMUNICATIONS OPERATING, LLC DBA SPECTRUM	12405 POWERSCOURT DRIVEST. LOUIS, MO 63131
2. 107 2021-02-10 OTHER PROFESSIONAL SERVICES - CONTRACT FOR THE PROVISION OF INVESTIGATION SERVICES		ITSERV1055	<input type="checkbox"/>	CIEMAT	C/JACINTO BENAVENTE 108-1C, 10004 CACERE SPAIN
2. 108 2021-12-03 SOFTWARE/SUBSCRIPTION SERVICES - ENTERPRISE SERVICE ORDER FORM	2023-12-03	ITSERV1056	<input type="checkbox"/>	CLOUDFLARE, INC.	101 TOWNSEND STREET, SAN FRANCISCO, CA 94107
2. 109 2019-06-27 NETWORK SERVICES - NETWORK SERVICES T&C NORTH AMERICA AND ORDER NO 1-300314962	2023-06-27	ITSERV1057	<input type="checkbox"/>	COGENT COMMUNICATIONS, INC.	2450 N STREET, NW, WASHINGTON, DC 20037

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<u>IT & License Agreements</u>					
2. 110 2019-04-01 NETWORK SERVICES AND COLOCATION - MASTER TERMS AND CONDITIONS AGREEMENT		ITSERV1058	<input type="checkbox"/>	COLOCATION PROPERTIES ATLANTA LLC (DBA DIGITAL REALTY)	56 MARIETTA STREET, ATLANTA, GA 30303
2. 111 2021-07-08 NETWORK SERVICES - MASTER SERVICE AGREEMENT	2031-07-08	ITSERV1060	<input type="checkbox"/>	DCN, LLC	PO BOX 2484FARGO, ND 58108
2. 112 2021-11-03 NETWORK SERVICES - PROPOSAL	2023-11-03	ITSERV1061	<input type="checkbox"/>	DELCOM PARTNERS	610 S MAIN ST, DELL CITY, TX 79837
2. 113 2019-05-23 NETWORK SERVICES - AGREEMENT FOR SERVICE		ITSERV1062	<input type="checkbox"/>	DIALOG TELECOMMUNICATIONS	601 BROADWAY STREETPADUCAH, KY 42001
2. 114 2021-11-05 NETWORK SERVICES - QUOTE NO. Q-06703	2026-11-05	ITSERV1063	<input type="checkbox"/>	DOBSON FIBER	14101 WIRELESS WAY, SUITE 300OKLAHOMA CITY, OK 73134
2. 115 2019-12-15 NETWORK SERVICES AND COLOCATION - MASTER COUNTRY AGREEMENT (NO. 130303)		ITSERV1065	<input type="checkbox"/>	EQUINIX LLC	ONE LAGOON DRIVE, 4TH FLOORREDWOOD CITY, CALIFORNIA 94065
2. 116 2022-02-25 NETWORK SERVICES - SCHEDULE NUMBER S-5550049010 (EVPL ACCESS)		ITSERV1067	<input type="checkbox"/>	FRONTIER COMMUNICATION OF AMERICA, INC.	111 FIELD STREET, ROCHESTER, NY 14620
2. 117 2021-06-14 NETWORK SERVICES - SCHEDULE NUMBER S-5550020406	2024-06-14	ITSERV1068	<input type="checkbox"/>	FRONTIER COMMUNICATIONS OF AMERICA, INC.	111 FIELD STREET, ROCHESTER, NY 14620
2. 118 2021-06-14 NETWORK SERVICES - SERVICES AGREEMENT		ITSERV1066	<input type="checkbox"/>	FRONTIER COMMUNICATIONS OF AMERICA, INC.	111 FIELD STREET, ROCHESTER, NY 14620
2. 119 IT SERVICES - GOOGLE CLOUD MASTER AGREEMENT		ITSERV1069	<input type="checkbox"/>	GOOGLE, LLC	1600 AMPHITHEATRE PARKWAY, MOUNTAIN VIEW, CA 94043
2. 120 2021-12-07 NETWORK SERVICES - MASTER SERVICES AGREEMENT		ITSERV1071	<input type="checkbox"/>	IGEM COMMUNICATIONS LLC DBA GLOBALGIG	1870 W BITTERS ROAD SUITE 103SAN ANTONIO, TX 78248

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<u>IT & License Agreements</u>					
2. 121 2022-01-13 NETWORK SERVICES - SERVICE ORDER (ATT UNLIMITED PLAN)	2023-01-13	ITSERV1073	<input type="checkbox"/>	IGEM COMMUNICATIONS LLC DBA GLOBALGIG	1870 W BITTERS ROAD SUITE 103SAN ANTONIO, TX 78248
2. 122 2021-07-09 SOFTWARE/SUBSCRIPTION SERVICES - ORDER FORM (Q-415322)	2023-07-08	ITSERV1074	<input type="checkbox"/>	OKTA, INC.	100 1ST STREETSAN FRANCISCO, CA 94105
2. 123 2021-12-30 NETWORK SERVICES - BUSINESS SERVICE PROVIDER AGREEMENT		ITSERV1076	<input type="checkbox"/>	RESOUND NETWORKS LLC	PO BOX 1741 PAMPA, TX 79066
2. 124 2020-01-13 NETWORK SERVICES - SERVICE AGREEMENT AND AMENDMENT, QUOTE #1930683 & #2053277		ITSERV1084	<input type="checkbox"/>	WINDSTREAM COMMUNICATIONS	4001 RODNEY PARHAM ROADMAIL STOP: 1170 B1F212-12ALITTLE ROCK, ARKANSAS 72212
2. 125 2021-09-10 NETWORK SERVICES - AMENDMENT TO SERVICE AGREEMENT AND QUOTE #2337055	2026-09-10	ITSERV1085	<input type="checkbox"/>	WINDSTREAM COMMUNICATIONS	4001 RODNEY PARHAM ROADMAIL STOP: 1170 B1F212-12ALITTLE ROCK, ARKANSAS 72212
2. 126 2021-11-04 NETWORK SERVICES - AMENDMENT TO SERVICE AGREEMENT AND QUOTE #2371433	2026-11-04	ITSERV1083	<input type="checkbox"/>	WINDSTREAM COMMUNICATIONS	4001 RODNEY PARHAM ROADMAIL STOP: 1170 B1F212-12ALITTLE ROCK, ARKANSAS 72212
2. 127 2021-11-04 NETWORK SERVICES - AMENDMENT TO WINDSTREAM AGREEMENT AND QUOTE NO. 2344468	2026-11-03	ITSERV1082	<input type="checkbox"/>	WINDSTREAM COMMUNICATIONS	4001 RODNEY PARHAM ROADMAIL STOP: 1170 B1F212-12ALITTLE ROCK, ARKANSAS 72212
2. 128 2021-11-16 NETWORK SERVICES - ORDER (Q2373308)	2026-11-12	ITSERV1081	<input type="checkbox"/>	WINDSTREAM COMMUNICATIONS	4001 RODNEY PARHAM ROADMAIL STOP: 1170 B1F212-12ALITTLE ROCK, ARKANSAS 72212
2. 129 2021-04-26 SOFTWARE/SUBSCRIPTION SERVICES - ORDER FORM (Q403824)	2023-04-26	ITSERV1086	<input type="checkbox"/>	ZOOMINFO TECHNOLOGIES, LLC	14005 LIVE OAK AVEIRWINDALE, CA 91706-1300

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<u>Real Property</u>					
2. 130 2021-09-08 REAL PROPERTY - DENTON, TX - LEASE AGREEMENT	2028-07-31	REAL1087	<input type="checkbox"/>	CITY OF DENTON	GENERAL MANAGER, CITY OF DENTON 1659 SPENCER ROAD, DENTON, TX 76205
2. 131 MEMORANDUM OF LEASE AND OPTION TO PURCHASE AND LEASE AGREEMENT DATED 12/1/2018		REAL1720	<input type="checkbox"/>	DALTON WHITFIELD COUNTY JOINT DEVELOPMENT AUTHORITY	C/O GRAY PANNEL & WOODWARD LLP 3060 PEACHTREE ROAD, NW, SUITE 730 ATTN: JAMES WOODWARD ATLANTA, GA 30305
2. 132 2021-11-15 REAL PROPERTY - COTTONWOOD 1 DATASITE LOCATION - TERM SURFACE LEASE AGREEMENT	2031-11-14	REAL1089	<input type="checkbox"/>	JOBE RANCH FAMILY LIMITED PARTNERSHIP	1150 SOUTHVIEW DRIVE, EL PASO, TEXAS 79928
2. 133 2021-09-30 REAL PROPERTY - 3.25 ACRES IN NORTH DAKOTA TO CONSTRUCT 25 SQ FT BUILDING AND IMPROVEMENTS - PRAIRIE SITE GROUND LEASE AGREEMENT	2026-10-31	REAL1091	<input type="checkbox"/>	MINNKOTA POWER COOPERATIVE, INC.	5301 32NDAVE S., GRAND FORKS, NORTH DAKOTA 58201
2. 134 2021-09-30 REAL PROPERTY - ND LEASE - PRAIRIE SITE COMMERCIAL LEASE AGREEMENT	2026-10-31	REAL1092	<input type="checkbox"/>	MINNKOTA POWER COOPERATIVE, INC.	5301 32NDAVE S., GRAND FORKS, NORTH DAKOTA 58201
2. 135 2018-10-09 REAL PROPERTY - OFFICE SPACE FOR JIM CLEVELAND AND CAROL HAINES - RENTAL AGREEMENT		REAL1093	<input type="checkbox"/>	NCRDIBLE PROPERTIES	13751 LUNA DRIVE, NAPLES, FL 34109
2. 136 2021-12-13 REAL PROPERTY - AUSTIN WAREHOUSE SUBLEASE (4201 SUPPLY COURT, SUITE 200, AUSTIN - 10,266 SQ FT) - CONSENT TO SUBLEASE AND SUBLEASE AGREEMENT	2023-09-30	REAL1094	<input type="checkbox"/>	PEERLESS EVENTS & TENTS LLC	4101 SMITH SCHOOL ROAD, SUITE 200, AUSTIN, TX 78744

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Real Property

2. 137	2019-06-19 REAL PROPERTY - TEMP HQ - SUBLEASE WITH CONTINUING LIABILITY OF LESSEE AND ASSUMPTION AND INDEMNITY BY SUBLESSEE DATED 01.26.2022	2022-12-31	REAL1096	<input type="checkbox"/>	WORKSMITH, INC.	210 BARTON SPRINGS ROAD SUITE 275, AUSTIN TX 78704
2. 138	2022-08-01 REAL PROPERTY - TEMP HQ - 1ST AMENDMENT TO SUBLEASE AGREEMENT DATED 01.26.22	2023-12-31	REAL1097	<input type="checkbox"/>	WORKSMITH, INC.	210 BARTON SPRINGS RD AUSTIN, TRAVIS COUNTY, TEXAS 78704

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<u>Suppliers</u>					
2. 139	2021-10-19 PURCHASE OF MINERS - SALES AND PURCHASE AGREEMENT	SUPPLY1098	<input type="checkbox"/>	ATLAS TECHNOLOGY MANAGEMENT PTE. LTD.	9 RAFFLES PLACE, #26-01, REPUBLICPLAZA, SINGAPORE 048619
2. 140	2021-03-17 PURCHASE OF MINERS - FUTURES SALES AND PURCHASE AGREEMENT	SUPPLY1103	<input type="checkbox"/>	BITMAIN TECHNOLOGIES LIMITED	UNIT A1 OF UNIT A, 11TH FLOOR, SUCCESS COMMERCIALBUILDING, 245-251 HENNESSY ROAD, HONG KONG
2. 141	2021-04-22 PURCHASE OF MINERS - NON-FIRED PRICE SALES AND PURCHASE AGREEMENT	SUPPLY1100	<input type="checkbox"/>	BITMAIN TECHNOLOGIES LIMITED	UNIT A1 OF UNIT A, 11TH FLOOR, SUCCESS COMMERCIALBUILDING, 245-251 HENNESSY ROAD, HONG KONG
2. 142	2021-04-22 PURCHASE OF MINERS - NON-FIXED PRICE SALES AND PURCHASE AGREEMENT	SUPPLY1102	<input type="checkbox"/>	BITMAIN TECHNOLOGIES LIMITED	UNIT A1 OF UNIT A, 11TH FLOOR, SUCCESS COMMERCIALBUILDING, 245-251 HENNESSY ROAD, HONG KONG
2. 143	2021-10-14 PURCHASE OF MINERS - NON-FIXED PRICE SALES AND PURCHASE AGREEMENT	SUPPLY1101	<input type="checkbox"/>	BITMAIN TECHNOLOGIES LIMITED	UNIT A1 OF UNIT A, 11TH FLOOR, SUCCESS COMMERCIALBUILDING, 245-251 HENNESSY ROAD, HONG KONG
2. 144	2021-12-29 PURCHASE OF MINERS - NON-FIXED PRICE SALES AND PURCHASE AGREEMENT	SUPPLY1104	<input type="checkbox"/>	BITMAIN TECHNOLOGIES LIMITED	UNIT A1 OF UNIT A, 11TH FLOOR, SUCCESS COMMERCIALBUILDING, 245-251 HENNESSY ROAD, HONG KONG
2. 145	2021-09-03 POWER RELATED - POWER PURCHASE AGREEMENT	SUPPLY1105	<input type="checkbox"/>	CITY OF DENTON DBA DENTON MUNICIPAL ELECTRIC	1659 SPENCER RD, DENTON, TX 76205
2. 146	2018-10-01 POWER RELATED - ELECTRIC SERVICE AGREEMENT	SUPPLY1107	<input type="checkbox"/>	DUKE ENERGY CAROLINAS, LLC	6551 DERBY LANE NW, CONCORD, NC 28027
2. 147	2019-06-10 POWER RELATED - ELECTRIC SERVICE AGREEMENT NO. 7315-B	SUPPLY1106	<input type="checkbox"/>	DUKE ENERGY CAROLINAS, LLC	6551 DERBY LANE NW, CONCORD, NC 28027

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<u>Suppliers</u>					
2. 148	2017-12-15 POWER RELATED - INDUSTRIAL POWER CONTRACT	SUPPLY1109	<input type="checkbox"/>	MURPHY ELECTRIC POWER BOARD	107 PEACHTREE STREET, MURPHY NC 28906
2. 149	2018-01-01 POWER RELATED - INVESTMENT CREDIT AGREEMENT NO. 75208708	SUPPLY1108	<input type="checkbox"/>	MURPHY ELECTRIC POWER BOARD	PO BOX 1009MURPHY, NC 28906
2. 150	2021-09-30 POWER RELATED - ELECTRIC SERVICE AGREEMENT MINING SITE	SUPPLY1111	<input type="checkbox"/>	NODAK ELECTRIC COOPERATIVE, INC.	4000 32ND AVE S, GRAND FORKS, ND 58201
2. 151	2022-03-01 POWER RELATED - ELECTRIC SERVICE AGREEMENT (MINIMUM BILL)	SUPPLY1112	<input type="checkbox"/>	OKLAHOMA GAS AND ELECTRIC COMPANY (OG&E)	PO BOX 321, OKLAHOMA CITY, OK 73101-0321
2. 152	2018-09-01 POWER RELATED - INTERRUPTIVE POWER PRODUCT AGREEMENT #71610706 IP30	SUPPLY1115	<input type="checkbox"/>	TENNESSEE VALLEY AUTHORITY (TVA)	400 WEST SUMMIT HILL DRIVEKNOXVILLE, TN 37902
2. 153	2019-03-12 POWER RELATED - FIRM POWER CONTRACT (NO. 80198933)	SUPPLY1119	<input type="checkbox"/>	TENNESSEE VALLEY AUTHORITY (TVA)	400 WEST SUMMIT HILL DRIVEKNOXVILLE, TN 37902
2. 154	2019-03-14 POWER RELATED - SUPPLEMENT NO. 1 (STARTUP AND TESTING POWER AGREEMENT)	SUPPLY1128	<input type="checkbox"/>	TENNESSEE VALLEY AUTHORITY (TVA)	400 WEST SUMMIT HILL DRIVEKNOXVILLE, TN 37902-1401
2. 155	2019-05-01 POWER RELATED - CONTRACT NO. 80198933, SUPP NO 2	SUPPLY1123	<input type="checkbox"/>	TENNESSEE VALLEY AUTHORITY (TVA)	400 WEST SUMMIT HILL DRIVEKNOXVILLE, TN 37902-1401
2. 156	2019-10-31 POWER RELATED - CONTRACT NO. 80198933, SUPP NO 3	SUPPLY1127	<input type="checkbox"/>	TENNESSEE VALLEY AUTHORITY (TVA)	400 WEST SUMMIT HILL DRIVEKNOXVILLE, TN 37902-1401
2. 157	2019-10-31 POWER RELATED - CONTRACT NO. 80198933, SUPP NO 4	SUPPLY1121	<input type="checkbox"/>	TENNESSEE VALLEY AUTHORITY (TVA)	400 WEST SUMMIT HILL DRIVEKNOXVILLE, TN 37902-1401
2. 158	2019-12-31 POWER RELATED - CONTRACT NO. 80198933, SUPP NO 5	SUPPLY1118	<input type="checkbox"/>	TENNESSEE VALLEY AUTHORITY (TVA)	400 WEST SUMMIT HILL DRIVEKNOXVILLE, TN 37902

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Schedule G: Executory Contracts and Unexpired Leases

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Suppliers					
2. 159	2020-01-31 POWER RELATED - CONTRACT NO. 80198933, SUPPLEMENT 6	SUPPLY1120	<input type="checkbox"/>	TENNESSEE VALLEY AUTHORITY (TVA)	400 WEST SUMMIT HILL DRIVEKNOXVILLE, TN 37902
2. 160	2020-01-31 POWER RELATED - STARTUP TESTING POWER AGT, CONTRACT NO. 80198933, SUPPLEMENT NO 7	SUPPLY1117	<input type="checkbox"/>	TENNESSEE VALLEY AUTHORITY (TVA)	400 WEST SUMMIT HILL DRIVEKNOXVILLE, TN 37902
2. 161	2020-02-14 POWER RELATED - CONTRACT NO. 80198933, SUPP NO 8 (INVESTMENT CREDIT AGT)	SUPPLY1116	<input type="checkbox"/>	TENNESSEE VALLEY AUTHORITY (TVA)	400 WEST SUMMIT HILL DRIVEKNOXVILLE, TN 37902
2. 162	2020-04-28 POWER RELATED - CURTAILMENT PROGRAM - INTERRUPTIBLE POWER PRODUCT (IP5) AGT #98829859	SUPPLY1126	<input type="checkbox"/>	TENNESSEE VALLEY AUTHORITY (TVA)	26 CENTURY BLVD, SUITE 100NASHVILLE, TN 34214
2. 163	2020-04-28 POWER RELATED - SUPP NO 09 (IP TERM AND TERMINATION AMENDMENT)	SUPPLY1114	<input type="checkbox"/>	TENNESSEE VALLEY AUTHORITY (TVA)	400 WEST SUMMIT HILL DRIVEKNOXVILLE, TN 37902
2. 164	2020-04-30 POWER RELATED - CONTRACT NO. 80198933, SUPP NO 10	SUPPLY1124	<input type="checkbox"/>	TENNESSEE VALLEY AUTHORITY (TVA)	400 WEST SUMMIT HILL DRIVEKNOXVILLE, TN 37902-1401
2. 165	2020-12-09 POWER RELATED - CONTRACT NO. 8019893, SUPP NO 11 (PERFORMANCE ASSURANCE AMENDMENT)	SUPPLY1113	<input type="checkbox"/>	TENNESSEE VALLEY AUTHORITY (TVA)	400 WEST SUMMIT HILL DRIVEKNOXVILLE, TN 37902-1401
2. 166	2021-02-17 POWER RELATED - CONTRACT NO. 80198933, SUPP NO 12	SUPPLY1122	<input type="checkbox"/>	TENNESSEE VALLEY AUTHORITY (TVA)	400 WEST SUMMIT HILL DRIVEKNOXVILLE, TN 37902-1401
2. 167	2021-09-21 POWER RELATED - ELECTRIC SERVICE AGREEMENT	SUPPLY1129	<input type="checkbox"/>	THE BOARD OF WATER, LIGHT AND SINKING FUND COMMISSIONERS OF THE CITY OF DALTON, GA DBA DALTON UTILITIES	1200 VD PARROTT, JR. PARKWAY,PO BOX 869DALTON, GA 30722

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Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>All Other Agreements</u>					
2. 168	2021-01-25 PROFESSIONAL SERVICES - PEST CONTROL AGREEMENT (MARBLE, NC)	2024-01-25	AOVS1133	<input type="checkbox"/> A TO Z PEST CONTROL AND SERVICES	4005 WOODLINE DR DALTON, GA 30721
2. 169	2021-04-01 PROFESSIONAL SERVICES - LAWN CARE SERVICE AGREEMENT (DALTON, GA)	2024-04-01	AOVS1132	<input type="checkbox"/> A TO Z PEST CONTROL AND SERVICES	4005 WOODLINE DR, DALTON, GA 30721
2. 170	LAWN CARE SERVICE AGREEMENT (DALTON, GA)		AOVS1463	<input type="checkbox"/> A TO Z PEST CONTROL AND SERVICES	4005 WOODLINE DR, DALTON, GA 30721
2. 171	PEST CONTROL AGREEMENT (MARBLE, NC)		AOVS1464	<input type="checkbox"/> A TO Z PEST CONTROL AND SERVICES	4005 WOODLINE DR DALTON, GA 30721
2. 172	2021-08-25 PROFESSIONAL SERVICES - STAFFING AGREEMENT		AOVS1135	<input type="checkbox"/> ACCUFORCE HR SOLUTIONS, LLC	1567 N EASTMAN ROAD, SUITE 2KINGSPORT, TN 37664
2. 173	STAFFING AGREEMENT		AOVS1466	<input type="checkbox"/> ACCUFORCE HR SOLUTIONS, LLC	1567 N EASTMAN ROAD, SUITE 2KINGSPORT, TN 37664
2. 174	EQUIPMENT PROCUREMENT AGREEMENT		OTHER1436	<input type="checkbox"/> ADQ FINANCIAL SERVICES LLC	FLOOR 10, CAPITAL GATE BUILDING, ABU DHABI, UNITED ARAB EMIRATES
2. 175	2021-11-30 HUMAN RESOURCE SERVICES - STATEMENT OF WORK		AOVS1138	<input type="checkbox"/> ALTRU EMPLOYER HEALTH SOLUTIONS	860 S COLUMBIA RD GRAND FORKS ND 58201 US
2. 176	STATEMENT OF WORK		AOVS1471	<input type="checkbox"/> ALTRU EMPLOYER HEALTH SOLUTIONS	860 S COLUMBIA RD GRAND FORKS ND 58201 US
2. 177	AWS CUSTOMER AGREEMENT		AOVS1472	<input type="checkbox"/> AMAZON WEB SERVICES, INC.	410 TERRY AVENUE NORTH, SEATTLE, WA 98109-5210
2. 178	2021-11-17 PROFESSIONAL SERVICES - SECURITY GUARD SERVICES CONTRACT	2022-11-17	AOVS1139	<input type="checkbox"/> AMERICAN SECURITY AND PROTECTION SERVICE	375 LITTLE RANGER ROAD MURPHY NC 28906

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<u>All Other Agreements</u>					
2. 179 SECURITY GUARD SERVICES CONTRACT		AOVS1473	<input type="checkbox"/>	AMERICAN SECURITY AND PROTECTION SERVICE	375 LITTLE RANGER ROADMURPHY NC 28906
2. 180 2021-03-02 TAX AND ACCOUNTING SERVICES - ENGAGEMENT LETTER		AOVS1142	<input type="checkbox"/>	ANDERSEN TAX LLC	1200 FIFTH AVENUE, SUITE 1600, SEATTLE, WA 98101
2. 181 ENGAGEMENT LETTER		AOVS1476	<input type="checkbox"/>	ANDERSEN TAX LLC	1200 FIFTH AVENUE, SUITE 1600, SEATTLE, WA 98101
2. 182 DATA SERVICES DISTRIBUTION AGREEMENT		OTHER1437	<input type="checkbox"/>	ARROW ENTERPRISE COMPUTING SOLUTIONS, INC.	7459 S LIMA ST #1ENGLEWOOD, CO 80112
2. 183 AIA DOCUMENT A101-1997, PURCHASE ORDER PO21607		AOVS1477	<input type="checkbox"/>	BERGSTROM ELECTRIC INC	3100 N WASHINGTON ST, GRAND FORKS, ND 58203
2. 184 CO-LOCATION HOSTING SERVICES AGREEMENT		OTHER1438	<input type="checkbox"/>	BITMAIN SALES (USA) INC.	850 NEW BURTON ROAD, SUITE 201,DOVER, COUNTY OF KENT,DE, USA 19904
2. 185 COOPERATION AGREEMENT		OTHER1439	<input type="checkbox"/>	BITMAIN TECHNOLOGIES GEORGIA LIMITED	900 OLD ROSWELL LAKES PARKWAY SUITE 310 ROSWELL GA 30076
2. 186 HOST ACCOMMODATION AGREEMENT (HAA)		OTHER1441	<input type="checkbox"/>	BLOCKFI LENDING LLC	201 MONTGOMERY ST, SUITE 263, JERSEY CITY NJ 07302
2. 187 2022-01-10 LEGAL SERVICES - ENGAGEMENT LETTER		AOVS1147	<input type="checkbox"/>	BLUE RIDGE LAW & POLICY, P.C.	888 17TH STREET, NW, SUITE 810, WASHINGTON DC 20006
2. 188 ENGAGEMENT LETTER		AOVS1482	<input type="checkbox"/>	BLUE RIDGE LAW & POLICY, P.C.	888 17TH STREET, NW, SUITE 810, WASHINGTON DC 20006
2. 189 MASTER SERVICES AGREEMENT & WORK ORDER		AOVS1483	<input type="checkbox"/>	BRING LIGHT & SOUND, LLC	1603 SHOAL CREEK BLVD AUSTIN, TX 78701
2. 190 PROPOSAL FOR IMMERSION MODULAR DATA CENTERS		AOVS1487	<input type="checkbox"/>	CES CORPORATION	28029-108 AVENUEACHESON AB T7Z 6P7CANADA

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<u>All Other Agreements</u>					
2. 191 2021-02-10 OTHER PROFESSIONAL SERVICES - CONTRACT FOR THE PROVISION OF INVESTIGATION SERVICES		AOVS1151	<input type="checkbox"/>	CIEMAT	C/JACINTO BENAVENTE 108-1C, 10004 CACERE SPAIN
2. 192 2021-11-16 PROFESSIONAL SERVICES - MASTER SERVICES AGREEMENT & SOW	2022-11-17	AOVS1152	<input type="checkbox"/>	CITADEL SECURITIES CORPORATE SOLUTIONS LLC	131 S. DEARBORN, CHICAGO IL 60603
2. 193 MASTER SERVICES AGREEMENT & SOW		AOVS1488	<input type="checkbox"/>	CITADEL SECURITIES CORPORATE SOLUTIONS LLC	131 S. DEARBORN, CHICAGO IL 60603
2. 194 2021-12-03 SOFTWARE/SUBSCRIPTION SERVICES - ENTERPRISE SERVICE ORDER FORM	2023-12-03	AOVS1153	<input type="checkbox"/>	CLOUDFLARE, INC.	101 TOWNSEND STREET, SAN FRANCISCO, CA 94107
2. 195 ENTERPRISE SERVICE ORDER FORM		AOVS1489	<input type="checkbox"/>	CLOUDFLARE, INC.	101 TOWNSEND STREET, SAN FRANCISCO, CA 94107
2. 196 2019-01-29 OTHER PROFESSIONAL SERVICES - AGENCY SERVICES AGREEMENT	2022-01-31	AOVS1157	<input type="checkbox"/>	COMPUTERSHARE TRUST COMPANY, N.A.	250 ROYALL STREET, CANTON, MASSACHUSETTS 02021
2. 197 AGENCY SERVICES AGREEMENT		AOVS1493	<input type="checkbox"/>	COMPUTERSHARE TRUST COMPANY, N.A.	250 ROYALL STREET, CANTON, MASSACHUSETTS 02021
2. 198 2019-04-25 LEGAL SERVICES - ENGAGEMENT LETTER		AOVS1161	<input type="checkbox"/>	COOLEY LLP	1299 PENNSYLVANIA AVENUE NW, SUITE 700 WASHINGTON DC 20004-2400
2. 199 ENGAGEMENT LETTER		AOVS1498	<input type="checkbox"/>	COOLEY LLP	1299 PENNSYLVANIA AVENUE NW, SUITE 700 WASHINGTON DC 20004-2400
2. 200 2021-01-22 PROFESSIONAL SERVICES - MASTER SERVICES AGREEMENT		AOVS1163	<input type="checkbox"/>	CROSSCOUNTRY CONSULTING LLC	1600 TYSONS BLVD, STE 1100, MCLEAN, VA 22102

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<u>All Other Agreements</u>						
2. 201	2021-01-22 PROFESSIONAL SERVICES - PO 1		AOVS1165	<input type="checkbox"/>	CROSSCOUNTRY CONSULTING LLC	1600 TYSONS BLVD, STE 1100, MCLEAN, VA 22102
2. 202	2021-01-22 PROFESSIONAL SERVICES - PO 2	2021-04-02	AOVS1166	<input type="checkbox"/>	CROSSCOUNTRY CONSULTING LLC	1600 TYSONS BLVD, STE 1100, MCLEAN, VA 22102
2. 203	2021-01-22 PROFESSIONAL SERVICES - PO 4		AOVS1162	<input type="checkbox"/>	CROSSCOUNTRY CONSULTING LLC	1600 TYSONS BLVD, STE 1100, MCLEAN, VA 22102
2. 204	2021-01-22 PROFESSIONAL SERVICES - PO 6	2022-11-30	AOVS1167	<input type="checkbox"/>	CROSSCOUNTRY CONSULTING LLC	1600 TYSONS BLVD, STE 1100, MCLEAN, VA 22102
2. 205	2022-01-01 PROFESSIONAL SERVICES - PO 3		AOVS1168	<input type="checkbox"/>	CROSSCOUNTRY CONSULTING LLC	1600 TYSONS BLVD, STE 1100, MCLEAN, VA 22102
2. 206	2022-06-01 PROFESSIONAL SERVICES - PO 5	2022-08-31	AOVS1164	<input type="checkbox"/>	CROSSCOUNTRY CONSULTING LLC	1600 TYSONS BLVD, STE 1100, MCLEAN, VA 22102
2. 207	MASTER SERVICES AGREEMENT		AOVS1501	<input type="checkbox"/>	CROSSCOUNTRY CONSULTING LLC	1600 TYSONS BLVD, STE 1100, MCLEAN, VA 22102
2. 208	PO 1		AOVS1503	<input type="checkbox"/>	CROSSCOUNTRY CONSULTING LLC	1600 TYSONS BLVD, STE 1100, MCLEAN, VA 22102
2. 209	PO 2		AOVS1504	<input type="checkbox"/>	CROSSCOUNTRY CONSULTING LLC	1600 TYSONS BLVD, STE 1100, MCLEAN, VA 22102
2. 210	PO 3		AOVS1506	<input type="checkbox"/>	CROSSCOUNTRY CONSULTING LLC	1600 TYSONS BLVD, STE 1100, MCLEAN, VA 22102
2. 211	PO 4		AOVS1500	<input type="checkbox"/>	CROSSCOUNTRY CONSULTING LLC	1600 TYSONS BLVD, STE 1100, MCLEAN, VA 22102
2. 212	PO 5		AOVS1502	<input type="checkbox"/>	CROSSCOUNTRY CONSULTING LLC	1600 TYSONS BLVD, STE 1100, MCLEAN, VA 22102

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Schedule G: Executory Contracts and Unexpired Leases

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<u>All Other Agreements</u>					
2. 213 PO 6		AOVS1505	<input type="checkbox"/>	CROSSCOUNTRY CONSULTING LLC	1600 TYSONS BLVD, STE 1100, MCLEAN, VA 22102
2. 214 2022-01-10 PROFESSIONAL SERVICES - AGREEMENT	2002-01-10	AOVS1170	<input type="checkbox"/>	CYPRESS ADVOCACY, LLC DBA MINDSET	655 NEW YORK AVE, NW, SUITE 820, WASHINGTON, DC 20001
2. 215 AGREEMENT		AOVS1508	<input type="checkbox"/>	CYPRESS ADVOCACY, LLC DBA MINDSET	655 NEW YORK AVE, NW, SUITE 820, WASHINGTON, DC 20001
2. 216 ORDER FORM		AOVS1518	<input type="checkbox"/>	DOCUSIGN, INC.	221 MAIN STREET, SUITE 1000 SAN FRANCISCO, CA 94105
2. 217 2018-06-25 CONSTRUCTION SERVICES - MASTER SERVICES AGREEMENT		AOVS1180	<input type="checkbox"/>	DUKE ENERGY CAROLINAS, LLC	6551 DERBY LANE NW, CONCORD, NC 28027
2. 218 MASTER SERVICES AGREEMENT		AOVS1519	<input type="checkbox"/>	DUKE ENERGY CAROLINAS, LLC	6551 DERBY LANE NW, CONCORD, NC 28027
2. 219 2021-08-14 PROFESSIONAL SERVICES - STATEMENT OF WORK		AOVS1182	<input type="checkbox"/>	EMPLOYER SOLUTIONS RESOURCES, LLC	PO BOX 92960 CLEVELAND, OH 44194
2. 220 STATEMENT OF WORK		AOVS1522	<input type="checkbox"/>	EMPLOYER SOLUTIONS RESOURCES, LLC	PO BOX 92960 CLEVELAND, OH 44194
2. 221 2021-05-25 TAX AND ACCOUNTING SERVICES - STATEMENT OF WORK - SECTION 382 STUDY		AOVS1183	<input type="checkbox"/>	ERNST & YOUNG LLP	920 FIFTH AVENUE, SUITE 900, SEATTLE WA 98104
2. 222 STATEMENT OF WORK - SECTION 382 STUDY		AOVS1523	<input type="checkbox"/>	ERNST & YOUNG LLP	920 FIFTH AVENUE, SUITE 900, SEATTLE WA 98104
2. 223 LETTER AGREEMENT RE ROOF TOP EXHAUST AIR DEFLECTORS		AOVS1527	<input type="checkbox"/>	FELKER CONSTRUCTION CO., INC.	PO BOX 1647, DALTON, GA 30722
2. 224 2021-10-07 SOFTWARE/SUBSCRIPTION SERVICES - MAIN SERVICES AGREEMENT	2026-10-07	AOVS1186	<input type="checkbox"/>	FIDELITY WORKPLACE SERVICES LLC	245 SUMMER STREET, V7A, BOSTON, MA 02210

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<u>All Other Agreements</u>					
2. 225	MAIN SERVICES AGREEMENT	AOVS1528	<input type="checkbox"/>	FIDELITY WORKPLACE SERVICES LLC	245 SUMMER STREET, V7A, BOSTON, MA 02210
2. 226	2021-10-07 PROFESSIONAL SERVICES AND SOFTWARE SERVICES - FIRST AMENDMENT TO MASTER SERVICES AGREEMENT	AOVS1187	<input type="checkbox"/>	FIDELITY WORKSPACE SERVICES LLC	245 SUMMER STREET, V7A, BOSTON, MA 02210
2. 227	FIRST AMENDMENT TO MASTER SERVICES AGREEMENT	AOVS1529	<input type="checkbox"/>	FIDELITY WORKSPACE SERVICES LLC	245 SUMMER STREET, V7A, BOSTON, MA 02210
2. 228	SIDE LETTER AGREEMENT	OTHER1446	<input type="checkbox"/>	FOUNDRY DIGITAL LLC FKA DGC FOUNDRY LLC	250 PARK AVENUE SOUTH, 5TH FLOOR, NEW YORK, NY 10003
2. 229	AIA DOCUMENT A201-2017	AOVS1532	<input type="checkbox"/>	FRANK X SPENCER & ASSOCIATES	1130 MONTANA AVEEL PASO, TX 79902
2. 230	SOW NO. 1	AOVS1536	<input type="checkbox"/>	FRANK X SPENCER AND ASSOCIATES, INC.	1130 MONTANA AVEEL PASO, TX 79902
2. 231	SOW NO. 3	AOVS1534	<input type="checkbox"/>	FRANK X SPENCER AND ASSOCIATES, INC.	1130 MONTANA AVEEL PASO, TX 79902
2. 232	SOW NO. 5	AOVS1535	<input type="checkbox"/>	FRANK X SPENCER AND ASSOCIATES, INC.	1130 MONTANA AVEEL PASO, TX 79902
2. 233	SOW NO. 6	AOVS1533	<input type="checkbox"/>	FRANK X SPENCER AND ASSOCIATES, INC.	1130 MONTANA AVEEL PASO, TX 79902
2. 234	2021-06-14 INTERNET SERVICES - SERVICES AGREEMENT	AOVS1190	<input type="checkbox"/>	FRONTIER COMMUNICATIONS OF AMERICA, INC.	111 FIELD STREET, ROCHESTER, NY 14620
2. 235	SERVICES AGREEMENT	AOVS1537	<input type="checkbox"/>	FRONTIER COMMUNICATIONS OF AMERICA, INC.	111 FIELD STREET, ROCHESTER, NY 14620
2. 236	2022-01-11 DIGITAL ASSET STORAGE SERVICES - DIGITAL ASSET STORAGE SERVICES AGREEMENT	AOVS1191	<input type="checkbox"/>	GENESIS CUSTODY LIMITED	10 QUEEN STREET PLACE, LONDON, UNITED KINGDOM, EC4R 1AG

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<u>All Other Agreements</u>					
2. 237 DIGITAL ASSET STORAGE SERVICES AGREEMENT		AOVS1538	<input type="checkbox"/>	GENESIS CUSTODY LIMITED	10 QUEEN STREET PLACE,LONDON, UNITED KINGDOM, EC4R 1AG
2. 238 IT SERVICES - GOOGLE CLOUD MASTER AGREEMENT		AOVS1193	<input type="checkbox"/>	GOOGLE, LLC	1600 AMPHITHEATRE PARKWAY, MOUNTAIN VIEW, CA 94043
2. 239 GOOGLE CLOUD MASTER AGREEMENT		AOVS1540	<input type="checkbox"/>	GOOGLE, LLC	1600 AMPHITHEATRE PARKWAY, MOUNTAIN VIEW, CA 94043
2. 240 SUB-LICENSE AND DELEGATION AGREEMENT		OTHER1447	<input type="checkbox"/>	GRYPHON DIGITAL MINING, INC.	5953 MABEL RD UNIT 138 LAS VEGAS NV 89110
2. 241 DBIA AGREEMENT NO. 530		AOVS1545	<input type="checkbox"/>	HILL & WILKINSON CONSTRUCTION GROUP, LTD DBA HILL & WILKINSON GENERAL CONTRACTORS	2730 TELECOM PARKWAY, SUITE 120, RICHARDSON, TX 75082
2. 242 DESIGN-BUILD CHANGE ORDER 1		AOVS1546	<input type="checkbox"/>	HILL & WILKINSON CONSTRUCTION GROUP, LTD. DBA HILL & WILKINSON GENERAL CONTRACTORS	2730 TELECOM PARKWAY, SUITE 120, RICHARDSON, TX 75082
2. 243 AGREEMENT FOR ENGINEERING SERVICES FOR SITE IMPROVEMENTS		AOVS1548	<input type="checkbox"/>	HOLLOWAY, UPDIKE AND BELLEN, INC.	818 EAST SIDE BOULEVARD, MUSKOGEE, OK 74403
2. 244 AIA DOCUMENT A102-2017		AOVS1550	<input type="checkbox"/>	HUBAND-MANTOR CONSTRUCTION, INC.	43000 IH-10 WEST, BOERNE, TX 78006
2. 245 AIA DOCUMENT A201-2017		AOVS1552	<input type="checkbox"/>	HUBAND-MANTOR CONSTRUCTION, INC.	43000 IH-10 WESTBOERNE, TX 78006
2. 246 CHANGE ORDER 01		AOVS1551	<input type="checkbox"/>	HUBAND-MANTOR CONSTRUCTION, INC.	43000 IH-10 WESTBOERNE, TX 78006
2. 247 2021-10-01 BENEFITS - CUSTOMER AGREEMENT		AOVS1199	<input type="checkbox"/>	INFORARMOR, INC (KNOWN AS ALLSTATE IDENTITY PROTECTION)	PO BOX 650514DALLAS, TX 75265-0514
2. 248 CUSTOMER AGREEMENT		AOVS1555	<input type="checkbox"/>	INFORARMOR, INC (KNOWN AS ALLSTATE IDENTITY PROTECTION)	PO BOX 650514DALLAS, TX 75265-0514

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Schedule G: Executory Contracts and Unexpired Leases

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<u>All Other Agreements</u>					
2. 249	2021-11-22 PROFESSIONAL SERVICES - MASTER SERVICES AGREEMENT	AOVS1200	<input type="checkbox"/>	INTRADO DIGITAL MEDIA, LLC	11808 MIRACLE HILLS DRIVE, OMAHA, NE 68154
2. 250	MASTER SERVICES AGREEMENT	AOVS1556	<input type="checkbox"/>	INTRADO DIGITAL MEDIA, LLC	11808 MIRACLE HILLS DRIVE, OMAHA, NE 68154
2. 251	EXHIBIT A - SOW (BID LETTER REV 3, SUBSTATION AND DISTRIBUTION)	AOVS1559	<input type="checkbox"/>	J.W. DIDADO ELECTRIC	1033 KELLY AVENUE, AKRON OH 44306
2. 252	EXHIBIT B - DBIA DOCUMENT NO 525 (SUBSTATION) DATED 01.5.22	AOVS1558	<input type="checkbox"/>	J.W. DIDADO ELECTRIC	1033 KELLY AVE AKRON, OH 44306
2. 253	SUBCONTRACT SERVICES AGREEMENT	AOVS1560	<input type="checkbox"/>	J.W. DIDADO ELECTRIC, LLC	1033 KELLY AVENUE, AKRON, OH 44306
2. 254	VENDOR AGREEMENT	AOVS1567	<input type="checkbox"/>	LIVEPERSON, INC.	530 7TH AVE, FLOOR M1, NEW YORK, NY 10018
2. 255	AIA DOCUMENT A101-2017	AOVS1568	<input type="checkbox"/>	LML SERVICES LLC DBA FLOWTX	PO BOX 90504, SAN ANTONIO, TX 78209
2. 256	AIA DOCUMENT G701-2017, CHANGE ORDER	AOVS1577	<input type="checkbox"/>	LML SERVICES LLC DBA FLOWTX	PO BOX 90504, SAN ANTONIO, TX 78209
2. 257	PROPOSAL (COT - MASS GRADING & WATER WELL)	AOVS1576	<input type="checkbox"/>	LML SERVICES LLC DBA FLOWTX	8610 BROADWAY, STE 211, SAN ANTONIO, TX 78217
2. 258	PROPOSAL (COT SITE, ROADS AND FENCING)	AOVS1569	<input type="checkbox"/>	LML SERVICES LLC DBA FLOWTX	8610 BROADWAY, STE 211, SAN ANTONIO, TX 78217
2. 259	PROPOSAL (COT1, MASS GRADING AND WATER WELL)	AOVS1572	<input type="checkbox"/>	LML SERVICES LLC DBA FLOWTX	PO BOX 90504, SAN ANTONIO, TX 78209
2. 260	AMENDMENT NO. 01 - AIA DOCUMENT G802-2017	AOVS1580	<input type="checkbox"/>	M ARTHUR GENSLE JR & ASSOCIATES, INC.	1011 S CONGRESS AVE, BLDG 1, STE 200AUSTIN, TX 78704

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<u>All Other Agreements</u>					
2. 261 AIA DOCUMENT B152-2019		AOVS1581	<input type="checkbox"/>	M. ARTHUR GENSLER JR. & ASSOCIATES, INC.	1011 S CONGRESS AVENUE,BUILDING 1, SUITE 200AUSTIN, TX 78704
2. 262 WORK AUTHORIZATION FOR ADDITIONAL SERVICES		AOVS1582	<input type="checkbox"/>	M. ARTHUR GENSLER JR. & ASSOCIATES, INC.	1011 S CONGRESS AVE, BLDG 1, STE 200, AUSTIN, TX 7870
2. 263 INTERIM AGREEMENT FOR DESIGN SERVICES		AOVS1583	<input type="checkbox"/>	M. ARTHUR GENSLER, JR. & ASSOCIATES, INC.	1011 S CONGRESS AVENUE,BUILDING 1, SUITE 200AUSTIN, TX 78704
2. 264 GMP AMENDMENT 2		AOVS1586	<input type="checkbox"/>	MCCARTHY BUILDING COMPANIES INC	12851 MANCHESTER RD, SAINT LOUIS, MISSOURI 63131-1802
2. 265 GMP AMENDMENT 3		AOVS1587	<input type="checkbox"/>	MCCARTHY BUILDING COMPANIES INC	12851 MANCHESTER RD, SAINT LOUIS, MISSOURI 63131-1802
2. 266 AIA DOCUMENT A102-2017		AOVS1589	<input type="checkbox"/>	MCCARTHY BUILDING COMPANIES, INC.	12001 N. CENTRAL EXPWY, SUITE 400, DALLAS, TX 75243
2. 267 ESCROW AGREEMENT		OTHER1449	<input type="checkbox"/>	MCCARTHY BUILDING COMPANIES, INC.	12851 MANCHESTER ROAD ST LOUIS, MO 63131
2. 268 GMP AMENDMENT 01		AOVS1588	<input type="checkbox"/>	MCCARTHY BUILDING COMPANIES, INC.	12851 MANCHESTER RD, SAINT LOUIS, MISSOURI 63131-1802
2. 269 RENEWABLE ENERGY CERTIFICATE PURCHASE AND SALE AGREEMENT		OTHER1450	<input type="checkbox"/>	MINNKOTA POWER COOPERATIVE, INC.	5301 32ND AVE S, GRAND FORKS, ND 58201
2. 270 AIA DOCUMENT A201-2017		AOVS1593	<input type="checkbox"/>	MJDII ARCHITECTS, INC.	16775 ADDISON ROAD, SUITE 310ADDISON, TX 75001
2. 271 AIA DOCUMENT B105-2017		AOVS1591	<input type="checkbox"/>	MJDII ARCHITECTS, INC.	16775 ADDISON ROAD, SUITE 310, ADDISON, TX 75001
2. 272 2021-10-25 LEGAL SERVICES - ENGAGEMENT LETTER		AOVS1211	<input type="checkbox"/>	MORGAN, LEWIS & BOCKIUS LLP	1000 LOUISIANA STREET, SUITE 4000HOUSTON, TX 77002

Core Scientific Operating Company

Case Number:

22-90343

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>All Other Agreements</u>					
2. 273	ENGAGEMENT LETTER	AOVS1594	<input type="checkbox"/>	MORGAN, LEWIS & BOCKIUS LLP	1000 LOUISIANA STREET, SUITE 4000HOUSTON, TX 77002
2. 274	2021-05-12 PROFESSIONAL SERVICES - SOW - CONSULTING SERVICES	AOVS1213	<input type="checkbox"/>	MOSS ADAMS LLP	999 THIRD AVE, SUITE 2800, SEATTLE, WA 98104
2. 275	2021-10-13 PROFESSIONAL SERVICES - SOW - CONSULTING SERVICES	AOVS1212	<input type="checkbox"/>	MOSS ADAMS LLP	999 THIRD AVE, SUITE 2800, SEATTLE, WA 98104
2. 276	SOW - CONSULTING SERVICES	AOVS1595	<input type="checkbox"/>	MOSS ADAMS LLP	999 THIRD AVE, SUITE 2800, SEATTLE, WA 98104
2. 277	SOW - CONSULTING SERVICES	AOVS1596	<input type="checkbox"/>	MOSS ADAMS LLP	999 THIRD AVE, SUITE 2800, SEATTLE, WA 98104
2. 278	2021-06-15 LEGAL SERVICES - ENGAGEMENT LETTER	AOVS1216	<input type="checkbox"/>	MURPHY & GRANTLAND, P.A.	4406-B FOREST DRIVE, PO BOX 6648COLUMBIA SC 59206
2. 279	ENGAGEMENT LETTER	AOVS1599	<input type="checkbox"/>	MURPHY & GRANTLAND, P.A.	4406-B FOREST DRIVE, PO BOX 6648COLUMBIA SC 59206
2. 280	REAL ESTATE DEVELOPMENT AGREEMENT	OTHER1453	<input type="checkbox"/>	MUSKOGEE CITY-COUNTY PORT AUTHORITY	ATTN: KIMBRA SCOTTP.O BOX 2819, MUSKOGEE, OK 74402
2. 281	2021-10-27 SOFTWARE SERVICES - MASTER SERVICES AGREEMENT	AOVS1218	<input type="checkbox"/>	NASDAQ CORPORATE SOLUTIONS, LLC	151 W 42ND, ST.,NEW YORK, NY 10036UNITED STATES OF AMERICA
2. 282	2021-10-27 SOFTWARE SERVICES - SERVICE ORDER	2024-10-26 AOVS1217	<input type="checkbox"/>	NASDAQ CORPORATE SOLUTIONS, LLC	151 WEST 42ND STREETNEW YORK, NEW YORK 10036UNITED STATES
2. 283	MASTER SERVICES AGREEMENT	AOVS1601	<input type="checkbox"/>	NASDAQ CORPORATE SOLUTIONS, LLC	151 W 42ND, ST.,NEW YORK, NY 10036UNITED STATES OF AMERICA

Core Scientific Operating Company

Case Number:

22-90343

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest		Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>All Other Agreements</u>						
2. 284	SERVICE ORDER		AOVS1600	<input type="checkbox"/>	NASDAQ CORPORATE SOLUTIONS, LLC	151 WEST 42ND STREETNEW YORK, NEW YORK 10036UNITED STATES
2. 285	2021-10-22 SOFTWARE/SUBSCRIPTION SERVICES - ORDER FORM	2024-10-22	AOVS1219	<input type="checkbox"/>	NAVEX GLOBAL, INC.	5500 MEADOWS ROAD, SUITE 500, LAKE OSWEGO, OR 97035
2. 286	ORDER FORM		AOVS1602	<input type="checkbox"/>	NAVEX GLOBAL, INC.	5500 MEADOWS ROAD, SUITE 500, LAKE OSWEGO, OR 97035
2. 287	2021-07-09 SOFTWARE/SUBSCRIPTION SERVICES - ORDER FORM (Q-415322)	2023-07-08	AOVS1221	<input type="checkbox"/>	OKTA, INC.	100 1ST STREETSAN FRANCISCO, CA 94105
2. 288	ORDER FORM (Q-415322)		AOVS1604	<input type="checkbox"/>	OKTA, INC.	100 1ST STREETSAN FRANCISCO, CA 94105
2. 289	2022-01-01 PROFESSIONAL SERVICES - SOW A-6	2023-01-01	AOVS1224	<input type="checkbox"/>	ORGDEV LLC	20564 GERALD CLIFF DR. NE, INDIANOLA, WA 98342
2. 290	SOW A-6		AOVS1607	<input type="checkbox"/>	ORGDEV LLC	20564 GERALD CLIFF DR. NE, INDIANOLA, WA 98342
2. 291	2021-06-29 ENERGY MANAGEMENT AND CONSULTING SERVICES - ENERGY MANAGEMENT AND CONSULTING SERVICES AGREEMENT		AOVS1228	<input type="checkbox"/>	PRIORITY POWER MANAGEMENT, LLC	2201 E. LAMAR BLVD, SUITE 275ARLINGTON, TX 76006
2. 292	2021-08-06 CONSTRUCTION SERVICES - ENERGY SERVICES AGREEMENT		AOVS1227	<input type="checkbox"/>	PRIORITY POWER MANAGEMENT, LLC	2201 E. LAMAR BLVD, SUITE 275ARLINGTON, TX 76006
2. 293	2021-08-24 CONSTRUCTION SERVICES - FIRST AMENDMENT TO ENERGY SERVICES AGREEMENT		AOVS1229	<input type="checkbox"/>	PRIORITY POWER MANAGEMENT, LLC	2201 E. LAMAR BLVD, SUITE 275ARLINGTON, TX 76006
2. 294	ENERGY MANAGEMENT AND CONSULTING SERVICES AGREEMENT		AOVS1611	<input type="checkbox"/>	PRIORITY POWER MANAGEMENT, LLC	2201 E. LAMAR BLVD, SUITE 275ARLINGTON, TX 76006

Core Scientific Operating Company

Case Number:

22-90343

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>All Other Agreements</u>					
2. 295 ENERGY SERVICES AGREEMENT		AOVS1610	<input type="checkbox"/>	PRIORITY POWER MANAGEMENT, LLC	2201 E. LAMAR BLVD, SUITE 275ARLINGTON, TX 76006
2. 296 FIRST AMENDMENT TO ENERGY SERVICES AGREEMENT		AOVS1612	<input type="checkbox"/>	PRIORITY POWER MANAGEMENT, LLC	2201 E. LAMAR BLVD, SUITE 275ARLINGTON, TX 76006
2. 297 PROJECT/CONSTRUCTION MANAGEMENT CONSULTING SERVICES AGREEMENT		AOVS1613	<input type="checkbox"/>	PROCTOR MANAGEMENT	2314 BAHAMA ROAD, AUSTIN, TX 78733
2. 298 2021-05-10 SOFTWARE/SUBSCRIPTION SERVICES - ORDER FORM		AOVS1230	<input type="checkbox"/>	Q4 INC	469 A KING STREET WESTTORONTO, ONTARIO M5V 1K4
2. 299 ORDER FORM		AOVS1614	<input type="checkbox"/>	Q4 INC	469 A KING STREET WESTTORONTO, ONTARIO M5V 1K4
2. 300 2021-05-10 SOFTWARE/SUBSCRIPTION SERVICES - ORDER FORM (Q-65098)	2023-05-09	AOVS1231	<input type="checkbox"/>	Q4 INC.	469 A KING STREET WESTTORONTO, ONTARIO M5V1K4CANADA
2. 301 ORDER FORM (Q-65098)		AOVS1615	<input type="checkbox"/>	Q4 INC.	469 A KING STREET WESTTORONTO, ONTARIO M5V1K4CANADA
2. 302 2021-02-03 TAX AND ACCOUNTING SERVICES - ENGAGEMENT LETTER		AOVS1238	<input type="checkbox"/>	RESOURCES CONNECTION LLC DBA RESOURCES GLOBAL	PO BOX 740909 LOS ANGELES, CA 90074-0909
2. 303 ENGAGEMENT LETTER		AOVS1624	<input type="checkbox"/>	RESOURCES CONNECTION LLC DBA RESOURCES GLOBAL	PO BOX 740909 LOS ANGELES, CA 90074-0909
2. 304 2021-03-30 TAX AND ACCOUNTING SERVICES - ENGAGEMENT LETTER		AOVS1239	<input type="checkbox"/>	RESOURCES CONNECTION LLC DBA RESOURCES GLOBAL PROFESSIONALS	PO BOX 740909LOS ANGELES CA 90074-0909

Core Scientific Operating Company

Case Number:

22-90343

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>All Other Agreements</u>					
2. 305	ENGAGEMENT LETTER	AOVS1625	<input type="checkbox"/>	RESOURCES CONNECTION LLC DBA RESOURCES GLOBAL PROFESSIONALS	PO BOX 740909LOS ANGELES CA 90074-0909
2. 306	ENGAGEMENT LETTER	AOVS1627	<input type="checkbox"/>	ROBERT HALF ACCOUNTEMPS SALARIED PROFESSIONAL SERVICE	13920 EASTGATE WAY, SUITE 420, BELLEVUE, WA 98005
2. 307	2021-09-23 PROFESSIONAL SERVICES - SECURITY SERVICES AGREEMENT	AOVS1242	<input type="checkbox"/>	SECURITAS SECURITY SERVICES USA, INC.	1823 MCINTOSH ST. BLDG VIII, STE 111BOWLING GREEN, KY 42104
2. 308	2021-11-29 PROFESSIONAL SERVICES - AMENDMENT TO SSA (ND)	AOVS1246	<input type="checkbox"/>	SECURITAS SECURITY SERVICES USA, INC.	2780 SNELLING AVENUE NORTH, ROSEVILLE, MN 55113
2. 309	2021-11-29 PROFESSIONAL SERVICES - SECURITY SERVICES AGREEMENT	AOVS1247	<input type="checkbox"/>	SECURITAS SECURITY SERVICES USA, INC.	2780 SNELLING AVENUE NORTH, ROSEVILLE, MN 55113
2. 310	2021-12-03 PROFESSIONAL SERVICES - ADDITIONAL SITE ADDENDUM TO SSA	AOVS1244	<input type="checkbox"/>	SECURITAS SECURITY SERVICES USA, INC.	2780 SNELLING AVENUE NORTH, ROSEVILLE, MN 55113
2. 311	ADDITIONAL SITE ADDENDUM TO SSA	AOVS1632	<input type="checkbox"/>	SECURITAS SECURITY SERVICES USA, INC.	2780 SNELLING AVENUE NORTH, ROSEVILLE, MN 55113
2. 312	AMENDMENT TO SSA (ND)	AOVS1634	<input type="checkbox"/>	SECURITAS SECURITY SERVICES USA, INC.	2780 SNELLING AVENUE NORTH, ROSEVILLE, MN 55113
2. 313	SECURITY SERVICES AGREEMENT	AOVS1630	<input type="checkbox"/>	SECURITAS SECURITY SERVICES USA, INC.	1823 MCINTOSH ST. BLDG VIII, STE 111BOWLING GREEN, KY 42104
2. 314	SECURITY SERVICES AGREEMENT	AOVS1635	<input type="checkbox"/>	SECURITAS SECURITY SERVICES USA, INC.	2780 SNELLING AVENUE NORTH, ROSEVILLE, MN 55113
2. 315	2021-11-22 PROFESSIONAL SERVICES - HOSTED SERVICES AND CONSULTING AGREEMENT	2024-11-22 AOVS1255	<input type="checkbox"/>	SUMMIT ENERGY SERVICES, INC.	10350 ORMSBY PARK PLACE, SUITE 400, LOUISVILLE, KY 40223
2. 316	HOSTED SERVICES AND CONSULTING AGREEMENT	AOVS1644	<input type="checkbox"/>	SUMMIT ENERGY SERVICES, INC.	10350 ORMSBY PARK PLACE, SUITE 400, LOUISVILLE, KY 40223

Core Scientific Operating Company

Case Number:

22-90343

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>All Other Agreements</u>					
2. 317 AMENDMENT 1 TO PROFESSIONAL SERVICES AGREEMENT		AOVS1648	<input type="checkbox"/>	TEAGUE NALL AND PERKINS, INC. (TNP)	3200 S. INTERSTATE 35E, SUITE 1129DENTON, TX 76210
2. 318 AMENDMENT 2 TO PROFESSIONAL SERVICES AGREEMENT		AOVS1650	<input type="checkbox"/>	TEAGUE NALL AND PERKINS, INC. (TNP)	3200 S. INTERSTATE 35E, SUITE 1129DENTON, TX 76210
2. 319 AMENDMENT 4 TO SERVICES AGREEMENT		AOVS1645	<input type="checkbox"/>	TEAGUE NALL AND PERKINS, INC. (TNP)	3200 S. INTERSTATE 35E, SUITE 1129DENTON, TX 76210
2. 320 AMENDMENT 5 TO PROFESSIONAL SERVICES AGREEMENT		AOVS1646	<input type="checkbox"/>	TEAGUE NALL AND PERKINS, INC. (TNP)	3200 S. INTERSTATE 35E, SUITE 1129DENTON, TX 76210
2. 321 AMENDMENT NO. 3 TO PROFESSIONAL SERVICES AGREEMENT		AOVS1649	<input type="checkbox"/>	TEAGUE NALL AND PERKINS, INC. (TNP)	3200 S. INTERSTATE 35E, SUITE 1129DENTON, TX 76210
2. 322 AUTHORIZATION FOR PROFESSIONAL SERVICES		AOVS1647	<input type="checkbox"/>	TEAGUE NALL AND PERKINS, INC. (TNP)	3200 S. INTERSTATE 35E, SUITE 1129DENTON, TX 76210
2. 323 ASSIGNMENTS AND BILL OF SALE		OTHER1459	<input type="checkbox"/>	TENASKA COLOCATION SERVICES, LLC	300 E JOHN W CARPENTER FWYSUITE 1100IRVING, TEXAS 75062UNITED STATES
2. 324 DEVELOPMENT AGREEMENT		OTHER1458	<input type="checkbox"/>	TENASKA COLOCATION SERVICES, LLC	14302 FNB PARKWAY OMAHA NE 68154
2. 325 2021-08-20 POWER SERVICES - TRANSMISSION/SUBSTATION FACILITY EXTENSION AGREEMENT	2024-08-20	AOVS1259	<input type="checkbox"/>	TEXAS NEW MEXICO POWER COMPANY	1126 STAFFORD BLVDPO BOX DRAWER 1960PECOS, TEXAS 79772
2. 326 TRANSMISSION/SUBSTATION FACILITY EXTENSION AGREEMENT		AOVS1654	<input type="checkbox"/>	TEXAS NEW MEXICO POWER COMPANY	1126 STAFFORD BLVDPO BOX DRAWER 1960PECOS, TEXAS 79772
2. 327 2021-08-20 POWER SERVICES - ELECTRIC FACILITIES EXTENSION AGREEMENT	2024-08-20	AOVS1260	<input type="checkbox"/>	TEXAS- NEW MEXICO POWER COMPANY	1126 STAFFORD BLVDPO BOX DRAWER 1960PECOS, TEXAS 79772

Core Scientific Operating Company

Case Number:

22-90343

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>All Other Agreements</u>					
2. 328 ELECTRIC FACILITIES EXTENSION AGREEMENT		AOVS1655	<input type="checkbox"/>	TEXAS- NEW MEXICO POWER COMPANY	1126 STAFFORD BLVDPO BOX DRAWER 1960PECOS, TEXAS 79772
2. 329 ESCROW AGREEMENT		OTHER1461	<input type="checkbox"/>	THE BOARD OF WATER, LIGHT AND SINKING FUND COMMISSIONERS OF THE CITY OF DALTON, GA DBA DALTON UTILITIES	1200 VD PARROTT, JR. PARKWAY,PO BOX 869DALTON, GA 30722
2. 330 2022-07-01 SOFTWARE/SUBSCRIPTION SERVICES - INVOICE DATED 04/19/22	2023-06-30	AOVS1263	<input type="checkbox"/>	THOMASON REUTERS TAX & ACCOUNTING	BAY ADELAIDE CENTRE - WEST TOWER333 BAY STREETTORONTO, ONTARIO M5H 2R2CANADA
2. 331 INVOICE DATED 04/19/22		AOVS1658	<input type="checkbox"/>	THOMASON REUTERS TAX & ACCOUNTING	BAY ADELAIDE CENTRE - WEST TOWER333 BAY STREETTORONTO, ONTARIO M5H 2R2CANADA
2. 332 2021-03-23 HUMAN RESOURCE SERVICES - MASTER SERVICES AGREEMENT		AOVS1270	<input type="checkbox"/>	TWODEGREES DIVISION OF SLALOM, LLC	PO BOX 101416PASADENA, CA 91189-1416
2. 333 MASTER SERVICES AGREEMENT		AOVS1666	<input type="checkbox"/>	TWODEGREES DIVISION OF SLALOM, LLC	PO BOX 101416PASADENA, CA 91189-1416
2. 334 STATEMENT OF WORK		AOVS1665	<input type="checkbox"/>	TWODEGREES DIVISION OF SLALOM, LLC	PO BOX 101416PASADENA, CA 91189-1416
2. 335 PROPOSAL		AOVS1670	<input type="checkbox"/>	VISION BUILDING SYSTEMS, LLC	3150 WEST WIGWAM AVENUE, LAS VEGAS, NV 8913
2. 336 2021-09-09 SOFTWARE SERVICES - SOW 070821-11510		AOVS1277	<input type="checkbox"/>	WORKIVA, INC	2900 UNIVERSITY BLVD, AMES, IOWA 50010
2. 337 SOW 070821-11510		AOVS1677	<input type="checkbox"/>	WORKIVA, INC	2900 UNIVERSITY BLVD, AMES, IOWA 50010

Core Scientific Operating Company

Case Number:

22-90343

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>All Other Agreements</u>					
2. 338 2021-09-15 SOFTWARE SERVICES - ORDER 070821-11510	2024-09-14	AOVS1278	<input type="checkbox"/>	WORKIVA, INC.	2900 UNIVERSITY BLVD, AMES, IOWA 50010
2. 339 ORDER 070821-11510		AOVS1678	<input type="checkbox"/>	WORKIVA, INC.	2900 UNIVERSITY BLVD, AMES, IOWA 50010
2. 340 LETTER AGREEMENT		AOVS1679	<input type="checkbox"/>	XMS CAPITAL PARTNERS, LLC	321 N CLARK ST, SUITE 2440, CHICAGO, IL 60654
2. 341 2021-04-26 - PURCHASE ORDER (Q-403824) AND T&CS		AOVS1280	<input type="checkbox"/>	ZOOMINFO	5318 E. 2ND STREET, BOX 502LONG BEACH, CA 90803
2. 342 PURCHASE ORDER (Q-403824) AND T&CS		AOVS1681	<input type="checkbox"/>	ZOOMINFO	5318 E. 2ND STREET, BOX 502LONG BEACH, CA 90803
2. 343 2021-04-26 SOFTWARE/SUBSCRIPTION SERVICES - ORDER FORM (Q403824)	2023-04-26	AOVS1281	<input type="checkbox"/>	ZOOMINFO TECHNOLOGIES, LLC	14005 LIVE OAK AVEIRWINDALE, CA 91706-1300

Core Scientific Operating Company

Case Number:

22-90343

Schedule G: Executory Contracts and Unexpired Leases

TOTAL NUMBER OF CONTRACTS: 343

Fill in this information to identify the case:

Debtor name: Core Scientific Inc., et al.,

United States Bankruptcy Court for the Southern District of Texas

Case number (if known): 22-90341 (primary)

☐ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor**Column 2: Creditor****Name****Mailing address****Name***Check all schedules that apply:*2.1 See Attachment H

Street

City

State

ZIP Code

☐ D
☐ E/F
☐ G

In re Core Scientific, Inc., et al.
Case Number: 22-90341 (SDTX)
Schedule H: Codebtors

Debtor Name	Debtor's Role	Address	City	State	Zip	Claim Description	Name of Creditor	Schedule
Core Scientific Acquired Mining LLC (Acquirer of Blockcap, Inc.)						Convertible notes		D
Core Scientific Acquired Mining LLC	Guarantor	2407 S. Congress Avenue, Ste. E-101	Austin	TX	78704	10% Convertible Note due Apr 1, 2025	U.S. Bank National Association	D
Core Scientific Acquired Mining LLC	Guarantor	2407 S. Congress Avenue, Ste. E-101	Austin	TX	78704	10% Convertible Note due Apr 19, 2025	U.S. Bank National Association	D
Core Scientific Operating Company (fka Core Scientific, Inc.)						Convertible notes		D
Core Scientific Operating Company	Guarantor	2407 S. Congress Avenue, Ste. E-101	Austin	TX	78704	10% Convertible Note due Apr 1, 2025	U.S. Bank National Association	D
Core Scientific Operating Company	Guarantor	2407 S. Congress Avenue, Ste. E-101	Austin	TX	78704	10% Convertible Note due Apr 19, 2025	U.S. Bank National Association	D
American Property Acquisition, LLC						Convertible notes		D
American Property Acquisition, LLC	Guarantor	2407 S. Congress Avenue, Ste. E-101	Austin	TX	78704	10% Convertible Note due Apr 1, 2025	U.S. Bank National Association	D
American Property Acquisition, LLC	Guarantor	2407 S. Congress Avenue, Ste. E-101	Austin	TX	78704	10% Convertible Note due Apr 19, 2025	U.S. Bank National Association	D
American Property Acquisitions I, LLC						Convertible notes		D
American Property Acquisitions I, LLC	Guarantor	2407 S. Congress Avenue, Ste. E-101	Austin	TX	78704	10% Convertible Note due Apr 1, 2025	U.S. Bank National Association	D
American Property Acquisitions I, LLC	Guarantor	2407 S. Congress Avenue, Ste. E-101	Austin	TX	78704	10% Convertible Note due Apr 19, 2025	U.S. Bank National Association	D
American Property Acquisitions VII, LLC						Convertible notes		D
American Property Acquisitions VII, LLC	Guarantor	2407 S. Congress Avenue, Ste. E-101	Austin	TX	78704	10% Convertible Note due Apr 1, 2025	U.S. Bank National Association	D
American Property Acquisitions VII, LLC	Guarantor	2407 S. Congress Avenue, Ste. E-101	Austin	TX	78704	10% Convertible Note due Apr 19, 2025	U.S. Bank National Association	D
Core Scientific Mining LLC						Convertible notes		D
Core Scientific Mining LLC	Guarantor	2407 S. Congress Avenue, Ste. E-101	Austin	TX	78704	10% Convertible Note due Apr 1, 2025	U.S. Bank National Association	D
Core Scientific Mining LLC	Guarantor	2407 S. Congress Avenue, Ste. E-101	Austin	TX	78704	10% Convertible Note due Apr 19, 2025	U.S. Bank National Association	D

Fill in this information to identify the case:

Debtor Name: Core Scientific Operating Company

United States Bankruptcy Court for the: Southern District of Texas

Case Number (if known): 22-90343

☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**

Copy line 88 from Schedule A/B

\$241,691,855

1b. Total personal property:

Copy line 91A from Schedule A/B

\$907,930,669

+

1c. Total of all property:

Copy line 92 from Schedule A/B

\$1,149,622,525

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D

\$776,848,258

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 6a of Schedule E/F

\$0

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 6b of Schedule E/F

\$27,620,844

+

4. Total liabilities

Lines 2 + 3a + 3b

\$804,469,101

Fill in this information to identify the case and this filing:

Debtor Name: Core Scientific Operating Company

United States Bankruptcy Court for the: Southern District of Texas

Case Number (if known): 22-90343

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

Warning -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and Signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- ☒ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☒ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☒ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☒ Schedule H: Codebtors (Official Form (206H)
- ☒ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: February 6, 2023

Signature: /s/ Michael Bros

Michael Bros, Senior Vice President of Capital Markets & Acquisitions

Name and Title